

NOMURA HOLDINGS INC
Form 6-K
May 16, 2014
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FORM 6-K

U.S. SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934

Commission File Number: 1-15270

For the month of May 2014

NOMURA HOLDINGS, INC.

(Translation of registrant's name into English)

9-1, Nihonbashi 1-chome

Chuo-ku, Tokyo 103-8645

Japan

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

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Information furnished on this form:

EXHIBIT

Exhibit Number

1. **Nomura Announces Correction to Financial Statements**

The registrant hereby incorporates Exhibit 1 to this report on Form 6-K by reference in the prospectus that is part of Registration Statement on Form F-3 (Registration No. 333-191250) of the registrant and Nomura America Finance, LLC, filed with the Securities and Exchange Commission on September 19, 2013.

EXPLANATORY NOTE: The registrant furnished with the Securities and Exchange Commission (the SEC) a report on Form 6-K on April 30, 2014 and a report on Form 6-K/A on May 16, 2014, amending the report on Form 6-K furnished on April 30, 2014. The registrant is furnishing this Form 6-K in order to show the amendments to certain data for the year ended March 31, 2014 and certain quarterly comparatives data shown in Exhibit 1 Financial Summary Year ended March 31, 2014, furnished on Form 6-K on April 30, 2014, as reflected in Exhibit 1 to the report on Form 6-K/A furnished on May 16, 2014 and shown in Exhibit 1 to this report.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

NOMURA HOLDINGS, INC.

Date: May 16, 2014

By: /s/ Hajime Ikeda
Hajime Ikeda
Managing Director

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Nomura Announces Correction to Financial Statements

Tokyo, May 16, 2014 Nomura Holdings, Inc. today announced corrections to the document issued on April 30, 2014, titled Financial Highlights Year ended March 2014 as underlined below. The impact of the corrections on Nomura's consolidated financial results is negligible.

The corrections are due to two factors: 1) The number of Nomura Holdings shares held within the group was mistakenly calculated from June 2013; 2) Some figures under the Liabilities section of the balance sheet were calculated incorrectly for the fourth quarter of the year ended March 31, 2014.

As a result of 1), Nomura plans to correct parts of the documents titled Financial Highlights Three months ended June 2013, Financial Highlights Six months ended September 2013, and Financial Highlights Nine months ended December 2013. The correct figures are currently being calculated and will be disclosed once finalized. The impact of the corrections on the consolidated financial results for each quarter will be negligible.

Corrections

1. Consolidated operating results for the year ended March 31, 2014

 3. Consolidated financial statements
 - (1) Consolidated balance sheets (UNAUDITED) (Page 8 and 9)

 - (4) Consolidated statement in changes in equity (UNAUDITED) (Page 12)

 - (5) Consolidated statements of cash flows (UNAUDITED) (Page 13)

 - (7) Notes to the consolidated financial statements (UNAUDITED) Per share data (Page 16)

 - (8) Other financial information
 - Consolidated statements of income quarterly comparatives (UNAUDITED) (Page 17)

 - Business segment information quarterly comparatives (UNAUDITED) (Page 18)
- Details of the corrections are underlined in the attachment below.

Table of Contents**Attachment****1. Consolidated Operating Results****Original**

(2) Financial Position

	At March 31	
	2013	2014
	(Millions of yen, except per share data)	
Total assets	37,942,439	43,520,317
Total equity	2,318,983	2,553,216
Total NHI shareholders equity	2,294,371	2,513,683
Total NHI shareholders equity as a percentage of total assets	6.0%	5.8%
Total NHI shareholders equity per share (Yen)	618.27	676.15

(3) Cash Flows

	For the year ended March 31	
	2013	2014
	(Millions of yen)	
Net cash provided by operating activities	549,501	457,423
Net cash (used in) investing activities	(160,486)	(103,195)
Net cash provided by (used in) financing activities	(701,623)	289,388
Cash and cash equivalents at end of the year	805,087	1,489,792

Notes

(3) Number of shares issued (common stock)

	At March 31	
	2013	2014
Number of shares outstanding (including treasury stock)	3,822,562,601	3,822,562,601
Number of treasury stock	111,602,349	104,927,439

	For the year ended March 31	
	2013	2014
Average number of shares outstanding	3,692,795,953	3,709,837,189

Corrected

(2) Financial Position

	At March 31	
	2013	2014
	(Millions of yen, except per share data)	
Total assets	37,942,439	43,520,314
Total equity	2,318,983	2,553,213
Total NHI shareholders equity	2,294,371	2,513,680
Total NHI shareholders equity as a percentage of total assets	6.0%	5.8%
Total NHI shareholders equity per share (Yen)	618.27	676.15

(3) Cash Flows

For the year ended March 31

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	2013	2014
	(Millions of yen)	
Net cash provided by operating activities	549,501	457,426
Net cash (used in) investing activities	(160,486)	(103,195)
Net cash provided by (used in) financing activities	(701,623)	289,385
Cash and cash equivalents at end of the year	805,087	1,489,792

Notes

(3) Number of shares issued (common stock)

	At March 31	
	2013	2014
Number of shares outstanding (including treasury stock)	3,822,562,601	3,822,562,601
Number of treasury stock	111,602,349	104,932,139
	For the year ended March 31	
	2013	2014
Average number of shares outstanding	3,692,795,953	3,709,830,989

Table of Contents**3. Consolidated Financial Statements****(1) Consolidated Balance Sheets (UNAUDITED) (Page 8 and 9)****Original**

	March 31, 2013	Millions of yen March 31, 2014	Increase/(Decrease)
ASSETS			
Cash and cash deposits:			
Cash and cash equivalents	805,087	1,489,792	684,705
Time deposits	577,921	363,682	(214,239)
Deposits with stock exchanges and other segregated cash	269,744	335,836	66,092
Total cash and cash deposits	1,652,752	2,189,310	536,558
Loans and receivables:			
Loans receivable	1,575,494	1,327,875	(247,619)
Receivables from customers	63,792	64,070	278
Receivables from other than customers	992,847	1,181,742	188,895
Allowance for doubtful accounts	(2,258)	(3,009)	(751)
Total loans and receivables	2,629,875	2,570,678	(59,197)
Collateralized agreements:			
Securities purchased under agreements to resell	8,295,372	9,617,675	1,322,303
Securities borrowed	5,819,885	7,729,326	1,909,441
Total collateralized agreements	14,115,257	17,347,001	3,231,744
Trading assets and private equity investments:			
Trading assets*	17,037,191	<u>18,672,321</u>	<u>1,635,130</u>
Private equity investments	87,158	41,996	(45,162)
Total trading assets and private equity investments	17,124,349	<u>18,714,317</u>	<u>1,589,968</u>
Other assets:			
Office buildings, land, equipment and facilities (net of accumulated depreciation and amortization of ¥355,831 million as of March 31, 2013 and ¥350,820 million as of March 31, 2014)	428,241	408,917	(19,324)
Non-trading debt securities*	920,611	1,023,746	103,135
Investments in equity securities*	123,490	136,740	13,250
Investments in and advances to affiliated companies*	345,705	345,434	(271)
Other	602,159	784,174	182,015
Total other assets	2,420,206	2,699,011	278,805
Total assets	37,942,439	<u>43,520,317</u>	<u>5,577,878</u>

* Including securities pledged as collateral

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	March 31, 2013	Millions of yen March 31, 2014	Increase/(Decrease)
LIABILITIES AND EQUITY			
Short-term borrowings	738,445	602,131	(136,314)
Payables and deposits:			
Payables to customers	476,705	521,156	44,451
Payables to other than customers	864,962	1,201,536	336,574
Deposits received at banks	1,072,134	1,114,181	42,047
Total payables and deposits	2,413,801	2,836,873	423,072
Collateralized financing:			
Securities sold under agreements to repurchase	12,444,317	13,937,690	1,493,373
Securities loaned	2,158,559	2,359,809	201,250
Other secured borrowings	806,507	814,500	7,993
Total collateralized financing	15,409,383	17,111,999	1,702,616
Trading liabilities	8,491,296	11,047,285	2,555,989
Other liabilities	978,163	1,141,750	163,587
Long-term borrowings	7,592,368	8,227,063	634,695
Total liabilities	35,623,456	40,967,101	5,343,645
Equity			
NHI shareholders' equity:			
Common stock			
Authorized 6,000,000,000 shares			
Issued 3,822,562,601 shares as of March 31, 2013 and 3,822,562,601 shares as of March 31, 2014			
Outstanding 3,710,960,252 shares as of March 31, 2013 and 3,717,635,162 shares as of March 31, 2014	594,493	594,493	
Additional paid-in capital	691,264	683,638	(7,626)
Retained earnings	1,136,523	1,287,003	150,480
Accumulated other comprehensive income	(57,395)	20,636	78,031
Total NHI shareholders' equity before treasury stock	2,364,885	2,585,770	220,885
Common stock held in treasury, at cost 111,602,349 shares as of March 31, 2013 and 104,927,439 shares as of March 31, 2014	(70,514)	(72,087)	