

Edgar Filing: Duke Energy CORP - Form 424B2

Duke Energy CORP
Form 424B2
July 02, 2013

CALCULATION OF REGISTRATION FEE

Title of Each Class of Securities Offered	Maximum Aggregate Offering Price	Amount of Registration Fee
Floating Duke Energy Corporation InterNotes® Due September 15, 2023	\$467,000	\$63.70
TOTAL	\$467,000	\$63.70

Filed under Rule 424(b)(2), Registration Statement No. 333-169633

Pricing Supplement No 13 - Dated Monday, July 1, 2013 (Prospectus Dated September 29, 2010 and Prospectus Supplement Dated November 13, 2012)

									Interest								
P	Principal	Selling	Gross	Net	Interest		Index	Initial	Reset	Maximum	Minimum	Day	Interest		1st		
er	Amount	Price	Concession	Proceeds	Rate	Spread	Maturity	Interest	Dates	Interest	Interest	Count	Payment	Maturity	Interest	Payment	
					Basis			Rate		Rate	Rate	Basis	Frequency	Date	Date	Date	
AN6	\$467,000.00	100.000%	1.800%	\$458,594.00	LIBOR	1.00%	3 Months	LIBOR in effect on 07/02/13	Mar and Jun and Sep and Dec 15th of each year, subject to adjustment pursuant to the following business day convention	N/A	N/A	Actual/360	Quarterly	09/15/2023	09/15/2013		

Details: 3 month LIBOR + 100

tion Information: Non-Callable

Duke Energy Corporation

Trade Date: Monday, July 1, 2013 @ 12:00 PM ET
Settlement Date: Friday, July 5, 2013
Minimum Denomination/Increments: \$1,000.00/\$1,000.00
Initial trades settle flat and clear SDFS: DTC Book Entry only
DTC Number 0235 via RBC Dain Rauscher Inc.

Agents: BofA Merrill Lynch, Incapital, LLC, Citigroup, Edward D. Jones & Co., L.P., Morgan Stanley, RBC Capital Markets, LLC, UBS Investment Bank, Wells Fargo Advisors, LLC

If the maturity date or an interest payment date for any note is not a business day (as such term is defined in the Prospectus Supplement), principal, premium, if any, and interest for that note is paid on the next business day, and no interest will accrue from, and after, the maturity date or interest payment date.

Legal Matters:

In the opinion of Duke Energy Corporation's counsel, when the notes offered by this pricing supplement have been executed and issued by Duke Energy Corporation and authenticated by the trustee pursuant to an Indenture dated as of June 3, 2008, as amended and supplemented, between Duke Energy Corporation and The Bank of New York Mellon Trust Company, N.A., as Trustee (the Indenture), and delivered against payment as contemplated herein, such notes will constitute valid and binding obligations of Duke Energy Corporation, enforceable in accordance with their terms. The opinion expressed above is subject to specified qualifications, assumptions and limitations, including that the validity or enforcement of any agreements or instruments may be limited by applicable bankruptcy, insolvency, reorganization, moratorium or other similar laws affecting creditors' rights generally and by general principles of equity (regardless of whether enforceability is

**Duke Energy Corporation
Duke Energy InterNotes
Due One Year or More from Date of Issue
Prospectus Supplement Dated November 13, 2012
to Prospectus Dated September 29, 2010**

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considered in a proceeding in equity or at law) and that such counsel does not express any opinion as to the applicability or effect of any fraudulent transfer, preference or similar law on any agreements or instruments or any transactions contemplated by such opinion. In addition, this opinion is subject to customary assumptions, including, other than with respect to Duke Energy Corporation, (i) that the parties to documents, including the Indenture, relevant to such opinion had or will have the power, corporate or otherwise, to enter into and perform all obligations thereunder, (ii) the due authorization thereof by all requisite action, corporate or other by such parties, (iii) the execution and delivery by such parties of such documents, and (iv) the validity and binding effect of such documents on such parties, all as stated in the letter of such counsel dated November 13, 2012, which has been filed as Exhibit 5.1 to a Current Report on Form 8-K filed by Duke Energy Corporation on November 13, 2012.

Investors should read this pricing supplement in conjunction with the Prospectus and Prospectus Supplement.

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