

ORBCOMM Inc.
Form 8-K/A
June 19, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K/A

(Amendment No. 1)

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 19, 2013 (April 5, 2013)

ORBCOMM Inc.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction)

001-33118
(Commission)

41-2118289
(IRS Employer)

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of incorporation)

File Number)

Identification No.)

395 West Passaic Street, Suite 325

Rochelle Park, New Jersey
(Address of principal executive offices)

07662
(Zip Code)

Registrant's telephone number, including area code: (703) 433-6300

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

INFORMATION TO BE INCLUDED IN THE REPORT

This Amendment No. 1 to Current Report on Form 8-K/A (Amendment) is being filed to amend Item 9.01 of the Current Report on Form 8-K filed on April 5, 2013 (the April Form 8-K) by ORBCOMM Inc. (ORBCOMM or the Company). This Amendment provides the historical financial statements of the GlobalTrak division (GlobalTrak) of System Planning Corporation (SPC) business acquired as required by Item 9.01(a) and the unaudited pro forma financial information required by Item 9.01(b), which financial statements and information were not included in the April Form 8-K in accordance with Items 9.01(a)(4) and 9.01(b)(2). No other modification to the April Form 8-K is being made by this Amendment.

Item 9.01 Financial Statements and Exhibits

(a) Financial Statements of Businesses Acquired.

The unaudited financial statements of the acquired GlobalTrak business as of March 31, 2013 and for the three month periods ended March 31, 2013 and April 1, 2012 and the audited financial statements of the acquired GlobalTrak business as of December 31, 2012 and for the year ended December 31, 2012 filed as Exhibit 99.1 to this Amendment are included.

(b) Pro Forma Financial Information.

The following unaudited pro forma financial information of ORBCOMM filed as Exhibit 99.2 to this Amendment is incorporated herein by reference:

- (i) Introductory note;
- (ii) Unaudited Pro Forma Condensed Combined Balance Sheet as of March 31, 2013;
- (iii) Unaudited Pro Forma Condensed Combined Statement of Operations for the three months ended March 31, 2013;
- (iv) Unaudited Pro Forma Condensed Combined Statement of Operations for the year ended December 31, 2012; and
- (v) Notes to Unaudited Pro Forma Condensed Combined Financial Statements.

(d) Exhibits.

23.1 Consent of BDO USA, LLP, an independent certified public accounting firm.

99.1 Historical financial statements of the acquired GlobalTrak business.

99.2 Unaudited pro forma financial information of ORBCOMM.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ORBCOMM Inc.

By: /s/ Christian Le Brun

Name: Christian Le Brun

Title: Executive Vice President, General Counsel and Secretary

Date: June 19, 2013