

DUSA PHARMACEUTICALS INC

Form S-8 POS

January 03, 2013

As filed with the Securities and Exchange Commission on January 3, 2013

File No. 333-175975

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, DC 20549**

**POST-EFFECTIVE AMENDMENT NO. 2**  
**TO**  
**FORM S-8**  
**REGISTRATION STATEMENT**  
*UNDER*  
*THE SECURITIES ACT OF 1933*

**DUSA PHARMACEUTICALS, INC.**

(Exact Name of Registrant as Specified in Its Charter)

**New Jersey**  
(State or other jurisdiction of  
incorporation or organization)

**22-3103129**  
(I.R.S. Employer  
Identification No.)

**25 Upton Drive**

**Wilmington, Massachusetts 01887**

(Address of Principal Executive Offices) (Zip Code)

**DUSA Pharmaceuticals, Inc. Amended and Restated 2011 Equity Compensation Plan**

(Full Title of the Plan)

**Robert F. Doman, President and Chief Executive Officer**

**DUSA Pharmaceuticals, Inc.**

**25 Upton Drive**

**Wilmington, Massachusetts 01887**

**(978) 657-7500**

(Name and Address and Telephone of Agent for Service)

*Copy to*

**Fred B. Green**

**Bodman PLC**

**6<sup>th</sup> Floor at Ford Field**

**1901 St. Antoine Street**

**Detroit, MI 48226**

**(313) 392-1056**

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act.

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Large accelerated filer ☐

Accelerated filer ☒

Non-accelerated filer ☐ (Do not check if a smaller reporting company)

Smaller reporting company ☐

**DEREGISTRATION OF SECURITIES**

DUSA Pharmaceuticals, Inc. ( "DUSA" ) is filing this Post-Effective Amendment No. 2 to deregister unsold shares of common stock of DUSA that were registered under the Registration Statement on Form S-8 originally filed on August 2, 2011 (Registration No. 333-175975), as amended by Amendment No. 1 filed with the SEC on August 12, 2012 (the "Registration Statement" ), for issuance pursuant to the DUSA Pharmaceuticals, Inc. Amended and Restated 2011 Equity Compensation Plan (the "2011 Equity Compensation Plan" ). The Registration Statement registered a total of 1,292,802 shares issuable pursuant to the 2011 Equity Compensation Plan.

As of November 8, 2012, DUSA, Sun Pharmaceutical Industries Limited ( "Sun Pharma" ) and Caraco Acquisition Corporation ( "Merger Sub" ) entered into an Agreement and Plan of Merger (the "Merger Agreement" ). As of November 16, 2012, Sun Pharma assigned its rights under the Merger Agreement to Caraco Pharmaceutical Laboratories, Ltd. ( "CPL" ). On December 20, 2012, pursuant to the Merger Agreement, Merger Sub merged with and into DUSA, with DUSA surviving as a wholly-owned subsidiary of CPL (the "Merger" ).

In connection with the Merger Agreement and the Merger, DUSA hereby removes from registration the securities of DUSA registered but unsold under the Registration Statement.

**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, as amended, the Company certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Wilmington, Commonwealth of Massachusetts, on January 3, 2013.

DUSA PHARMACEUTICALS, INC.

By: /s/ Richard C. Christopher  
Vice President, Finance and Chief Financial Officer

Pursuant to the requirements of the Securities Act of 1933, as amended, this Registration Statement has been signed by the following persons in the capacities indicated on January 3, 2013:

Name and Signature:	Title:
/s/ Richard C. Christopher	Vice President, Finance and Chief Financial Officer
Richard C. Christopher	(Principal Financial and Accounting Officer)
/s/ Robert F. Doman	President and Chief Executive Officer (Principal Executive Officer)
Robert F. Doman	
/s/ GP. Singh	Director
GP. Singh	
/s/ Subramanian Kalyanasundaram	Director
Subramanian Kalyanasundaram	