

CVB FINANCIAL CORP
Form 8-K
November 19, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

Current Report

**Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): November 14, 2012

CVB FINANCIAL CORP.

(Exact name of registrant as specified in its charter)

California
(State or other jurisdiction
of incorporation)

0-10140
(Commission
file number)

95-3629339
(I.R.S. employer
identification number)

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701 North Haven Avenue, Ontario, California

(Address of principal executive offices)

Registrant's telephone number, including area code: (909) 980-4030

91764

(Zip Code)

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (See General Instruction A.2.):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events

On November 14, 2012, CVB Financial Corp. (the Company) submitted a partial redemption notice to Wells Fargo Bank, N.A., as trustee of the Company's trust subsidiary, CVB Statutory Trust II (the Trust). The issuance of the notice will result in the partial redemption of capital and common securities issued by the Trust in the principal amount of \$20,619,000, together with distributions accrued thereon. The partial redemption will be effective as of January 7, 2013.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CVB FINANCIAL CORP.

(Registrant)

Date: November 16, 2012

By: /s/ Richard C. Thomas
Richard C. Thomas
Executive Vice President and Chief Financial Officer