

OFS Capital Corp  
Form N-54A  
November 07, 2012

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, D.C. 20549**

**FORM N-54A**

**NOTIFICATION OF ELECTION TO BE SUBJECT TO SECTIONS 55**  
**THROUGH 65 OF THE INVESTMENT COMPANY ACT OF 1940 FILED**  
**PURSUANT TO SECTION 54(a) OF THE ACT**

The undersigned business development company hereby notifies the Securities and Exchange Commission that it elects, pursuant to the provisions of section 54(a) of the Investment Company Act of 1940 (the Act), to be subject to the provisions of sections 55 through 65 of the Act and, in connection with such notification of election, submits the following information:

Name:	OFS Capital Corporation
Address of Principal Business Office:	2850 West Golf Road, 5th Floor Rolling Meadow, Illinois 60008
Telephone Number:	(847) 734-2060
Name and address of agent for service of process:	Corporation Trust Company Corporation Trust Center 1209 Orange Street Wilmington, Delaware 19801

Check one of the following:

- The company has filed a registration statement for a class of equity securities pursuant to section 12 of the Securities Exchange Act of 1934. Give the file number of the registration statement or, if the file number is unknown or has not yet been assigned, give the date on which the registration statement was filed: 001-35728
- The company is relying on rule 12g-2 under the Securities Exchange Act of 1934 in lieu of filing a registration statement for a class of equity securities under that Act.

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The file number of the registration as an investment company pursuant to section 8(a) of the Act, if any, of the company: \_\_\_\_\_  
\_\_\_\_\_

The file number of the registration as an investment company pursuant to section 8(a) of the Act, if any, of any subsidiary of the company: \_\_\_\_\_

The undersigned company certifies that it is a closed-end company organized under the laws of Delaware and with its principal place of business in Illinois; that it will be operated for the purpose of making investments in securities described in section 55(a)(1) through (3) of the Investment Company Act of 1940; and that it will make available significant managerial assistance with respect to issuers of such securities to the extent required by the Act.

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Pursuant to the requirements of the Act, the undersigned company has caused this notification of election to be subject to sections 55 through 65 of the Investment Company Act of 1940 to be duly signed on its behalf in the City of Rolling Meadows and State of Illinois on the 7th day of November, 2012.

OFS Capital Corporation

/s/ Glenn R. Pittson  
Name: Glenn R. Pittson  
Title: Chief Executive Officer

Attest: /s/ Robert S. Palmer  
Name: Robert S. Palmer  
Title: Chief Financial Officer