

KOHLS CORPORATION  
Form FWP  
September 25, 2007

Filed Pursuant to Rule 433

Registration Statement No. 333-146279

September 25, 2007

**Kohl s Corporation**

**Final Term Sheet**

**September 25, 2007**

**6.25% Notes due 2017**

Issuer:	Kohl s Corporation
Security:	6.25% Notes due 2017
Size:	\$650,000,000
Maturity:	December 15, 2017
Coupon (Interest Rate):	6.25%
Yield to Maturity:	6.312%
Spread to Benchmark Treasury:	170 bps
Benchmark Treasury:	UST 4.750% due 08/15/2017
Benchmark Treasury Price and Yield:	101.02+; 4.612%
Interest Payment Dates:	June 15 and December 15 of each year, beginning June 15, 2008
Redemption Provision:	Make-Whole Call; T+35
Price to Public:	99.510%
Settlement Date:	September 28, 2007
Ratings:	Moody s: Baa1 (Stable Outlook)
	S&P: BBB+ (Stable Outlook)
CUSIP:	500255 AP 9
Joint Book-Running Managers:	Banc of America Securities LLC
	J.P. Morgan Securities Inc.
	Morgan Stanley & Co. Incorporated



**6.875% Notes due 2037**

Issuer:	Kohl's Corporation
Security:	6.875% Notes due 2037
Size:	\$350,000,000
Maturity:	December 15, 2037
Coupon (Interest Rate):	6.875%
Yield to Maturity:	6.890%
Spread to Benchmark Treasury:	200 bps
Benchmark Treasury:	UST 4.750% due 2/15/2037
Benchmark Treasury Price and Yield:	97.26+; 4.890%
Interest Payment Dates:	June 15 and December 15 of each year, beginning June 15, 2008
Redemption Provision:	Make-Whole Call; T+40
Price to Public:	99.776%
Settlement Date:	September 28, 2007
Ratings:	Moody's: Baa1 (Stable Outlook)  S&P: BBB+ (Stable Outlook)
CUSIP:	500255 AQ 7
Joint Book-Running Managers:	Banc of America Securities LLC  J.P. Morgan Securities Inc.  Morgan Stanley & Co. Incorporated

**Note: A securities rating is not a recommendation to buy, sell or hold these notes. Each rating may be subject to revision or withdrawal at any time, and should be evaluated independently of any other rating.**

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, Banc of America Securities LLC, J.P. Morgan Securities Inc. or Morgan Stanley & Co. Incorporated can arrange to send you the prospectus if you request by calling or e-mailing Banc of America Securities LLC at 1-800-294-1322 or [dg.prospectus\\_distribution@bofasecurities.com](mailto:dg.prospectus_distribution@bofasecurities.com), by calling J.P. Morgan Securities Inc. at (212) 834-4533 or by calling Morgan Stanley & Co. Incorporated toll-free at 1-866-718-1649.

Any disclaimers or other notices that may appear below are not applicable to this communication and should be disregarded. Such disclaimers were automatically generated as a result of this communication being sent via Bloomberg or another email system.