

GateHouse Media, Inc.
Form 8-K/A
May 18, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K/A

AMENDMENT NO. 1 TO CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 18, 2007 (May 14, 2007)

GateHouse Media, Inc.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction

of incorporation)

001-33091
(Commission

File Number)

36-4197635
(IRS Employer

Identification No.)

350 WillowBrook Office Park, Fairport, New York
(Address of principal executive offices)

14450
(Zip Code)

Registrant's telephone number, including area code: (585) 598-0030

N/A

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

.. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

.. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

.. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

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“ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

INTRODUCTORY NOTE

On May 14, 2007, GateHouse Media, Inc. (the Company) issued a press release announcing its financial results for the quarter ended March 31, 2007, and filed a Current Report on Form 8-K dated May 15, 2007 (the Current Report) with the Securities and Exchange Commission that included a copy of such press release. The Company had been in consultation with its current and former independent registered public accounting firms regarding the finalization of its implementation of Financial Accounting Standards Board Interpretation No. 48, *Accounting for Uncertainty in Income Taxes* (FIN 48) and subsequent to such issuance some issues regarding such implementation arose. The resolution of the implementation of FIN 48 did result in certain non-material revisions to the financial results reported in the press release. As a result, the Company has revised the press release.

The Company hereby amends and restates the Current Report in its entirety to read as follows:

Section 2 Financial Information

Item 2.02 Results of Operations and Financial Condition

On May 14, 2007, GateHouse Media, Inc. issued a press release announcing its financial results for the quarter ended March 31, 2007, and announcing a conference call to review these results. A copy of the press release is furnished herewith as Exhibit 99.1, which is incorporated herein by reference.

The information furnished pursuant to this Current Report on Form 8-K (including the exhibit hereto) shall not be considered filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section, nor shall it be incorporated by reference into any filing by the Company under the Securities Act of 1933, as amended, or under the Securities Exchange Act of 1934, as amended, unless the Company expressly sets forth by specific reference in such filing that such information is to be considered filed or incorporated by reference therein.

Section 9 Financial Statements and Exhibits

Item 9.01. Financial Statements and Exhibits

(d) Exhibits

99.1 Press Release dated May 14, 2007

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GATEHOUSE MEDIA, INC.

/s/ Michael Reed
Michael Reed
Chief Executive Officer

Date: May 18, 2007

EXHIBIT INDEX

Exhibit Number	Exhibit
99.1	Press Release dated May 14, 2007