

ASIA SATELLITE TELECOMMUNICATIONS HOLDINGS LTD  
Form SC TO-C  
April 30, 2007

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, D.C. 20549**

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**SCHEDULE TO**

**Tender Offer Statement Under Section 14(d)(1) or 13(e)(1)**  
**of the Securities Exchange Act of 1934**

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**ASIA SATELLITE TELECOMMUNICATIONS HOLDINGS LIMITED**

(Name of Subject Company (Issuer))

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**Able Star Associates Limited**

**CITIC Group**

**GE Capital Equity Investments, Inc.**

**AsiaCo Acquisition Ltd.**

**Bowenvale Limited**

**General Electric Capital corporation**

(Names of Filing Persons)

**Ordinary Shares, par value HK\$ 0.10 per share**

**American Depositary Shares**

(Title of Class of Securities)

**Ordinary Shares (763991-02-3)**

**American Depositary Shares (04516X106)**

(CUSIP Number of Class of Securities)

Catherine Chang

Asia Satellite Telecommunications Holding Limited

Kenneth Ko (Ko Fai Wong)  
Room 2118, Hutchison House

10 Harcourt Road

Hong Kong  
852-2867-0612

17th Floor, The Lee Gardens

33 Hysan Avenue

Causeway Bay, Hong Kong

Tel: 852-2500-0888

with copies to:

Mark S. Bergman

Paul, Weiss, Rifkind, Wharton

& Garrison LLP

Alder Castle, 10 Noble Street

London, EC2V 7JU

United Kingdom

Tel: +44 20 7367 1601

(Name, address and telephone number of persons authorized to receive notices and communications on behalf of filing person)

Lawrence Vranka, Jr.

Scott I. Sonnenblick

Linklaters

1345 Avenue of the Americas

New York, NY 10105

Tel: (212) 903-9000

Joseph T. Verdesca

Weil, Gotshal & Manges LLP

767 Fifth Avenue

New York, NY 10153

Tel: (212) 310-8000

CALCULATION OF FILING FEE

Transaction Valuation  
Not Applicable

Amount of Filing Fee  
Not Applicable

Check the box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

Amount Previously Paid: \_\_\_\_\_

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Date Filed: \_\_\_\_\_

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Check the box if the filing relates solely to a preliminary communications made before the commencement of a tender offer.  
Check the appropriate boxes below to designate any transactions to which the statement relates:

- third-party tender offer subject to rule 14d-1.
- issuer tender offer subject to Rule 13e-4.
- going-private transaction subject to Rule 13e-3.
- amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer:

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**Item 12. Exhibits**

| <b>Exhibit No.</b> | <b>Description</b>   |
|--------------------|--|
| 99.1               | Joint announcement dated April 27, 2007 and released April 30, 2007 by AsiaCo Acquisition Ltd. and Asia Satellite Telecommunications Holdings Limited (the Company), regarding a delay in the despatch of the Mandatory General Offers documentation |