

COACH INDUSTRIES GROUP INC  
Form 8-K  
May 23, 2006

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT**

**Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported) May 16, 2006**

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**Coach Industries Group, Inc.**

(Exact name of registrant as specified in its charter)

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**Nevada**  
(State or other jurisdiction

of incorporation)

**000-19471**  
(Commission File Number)

**91-1942841**  
(IRS Employer

Identification No.)

**12330 SW 53rd Street, Suite 703 Cooper City, Florida**  
(Address of principal executive offices)

**33330**  
(Zip Code)

**Registrant's telephone number, including area code: (954) 602-1400**

(Former name or former address, if changed since last report.)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

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- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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*The information contained in Section 7.01 of this report and the exhibits hereto shall not be incorporated by reference into any Coach Industries Group, Inc. (the Company) filings whether made before or after the date hereof, regardless of any general incorporation language in such filing, unless expressly incorporated by specific reference to such filing. The information in this report and in the exhibits hereto shall not be deemed to be filed for purposes of Section 18 of the Securities and Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section or Sections 11 and 12(a)(2) of the Securities Act of 1933, as amended.*

*This Current Report on Form 8-K and other reports filed by the Registrant from time to time with the Securities and Exchange Commission (collectively the Filings) contain forward looking statements and information that are based upon beliefs of, and information currently available to, the Registrant's management as well as estimates and assumptions made by the Registrant's management. When used in the Filings the words anticipate, believe, estimate, expect, future, intend, plan or the negative of these terms and similar expressions as they relate to Registrant or the Registrant's management identify forward looking statements. Such statements reflect the current view of the Registrant with respect to future events and are subject to risks, uncertainties, assumptions and other factors relating to the Registrant's industry, operations and results of operations and any businesses that may be acquired by the Registrant. Should one or more of these risks or uncertainties materialize, or should the underlying assumptions prove incorrect, actual results may differ significantly from those anticipated, believed, estimated, expected, intended or planned.*

**Item 7.01 Regulation FD Disclosure.**

On May 16, 2006, the Company held a webcast conference call with analysts and investors, during which Frank O. Donnell, the Company's Chief Executive Officer, and Susan Weisman, the Company's Chief Financial Officer, discussed the Company's financial results for the quarter ended March 31, 2006 and provided an update on the Company's operations. A copy of the transcript of the call is attached as Exhibit 99.1 to this Form 8-K and is incorporated herein by reference.

A copy of the Company's press release announcing the availability of the transcript and the replay of the webcast is attached as Exhibit 99.2 to this Form 8-K.

**Item 9.01 Financial Statements and Exhibits.**

(c) Exhibits.

| <b>Exhibit No.</b> | <b>Description</b>                           |
|--------------------|----------------------------------------------|
| 99.1               | Transcript of Earnings Call on May 16, 2006. |
| 99.2               | Press Release dated May 16, 2006.            |

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**COACH INDUSTRIES GROUP, INC.**

(Registrant)

Date May 22, 2006

By: */S/ FRANCIS O DONNELL*

Name: Francis O Donnell

Title: Chief Executive Officer

**Exhibit Index**

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