

AMPEX CORP /DE/  
Form 8-K  
April 22, 2005

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): April 20, 2005**

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**AMPEX CORPORATION**

(Exact name of registrant as specified in its charter)

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**Delaware**  
(State or other jurisdiction  
of incorporation)

**0-20292**  
(Commission File Number)

**13-3667696**  
(IRS Employer

Identification No.)

**1228 Douglas Avenue**  
**Redwood City, California 94063-3117**

(Address and zip code of principal executive offices)

**Registrant's telephone number, including area code:**

**(650) 367-2011**

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 2.02. Results of Operations and Financial Condition.**

On April 20, 2005, Ampex Corporation issued a press release announcing that it has filed its Annual Report on Form 10-K for the fiscal year ended December 31, 2004, and its restated Form 10-K/A for the fiscal year ended December 31, 2003 and Forms 10-QA for each of the first three fiscal quarters of 2004. A copy of the press release is attached to this report as Exhibit 99.1.

**Item 9.01. Financial Statements and Exhibits.**

**(c) Exhibits.**

99.1 Press Release of Ampex Corporation dated April 20, 2005.

**[SIGNATURE PAGE FOLLOWS]**

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

AMPEX CORPORATION

By: /s/ Joel D. Talcott

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Joel D. Talcott  
Vice President and Secretary

Date: April 20, 2005

**EXHIBIT INDEX**

**Exhibit**

<u>Number</u>	<u>Description</u>
99.1*	Press Release dated April 20, 2005.

\* Filed herewith.