

NEOGEN CORP  
Form 8-K  
September 27, 2004

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT**

**Pursuant to Section 13 OR 15(d) of**  
**The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) September 24, 2004

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**NEOGEN CORPORATION**

(Exact name of registrant as specified in its charter)

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**MICHIGAN**  
(State or other jurisdiction  
of incorporation)

**0-17988**  
(Commission File Number)

**38-2367843**  
(IRS Employer  
Identification No.)

**620 Leshar Place Lansing, Michigan**  
(Address of principal executive offices)

**48912**  
(Zip Code)

Registrant's telephone number, including area code 517-372-9200

## Edgar Filing: NEOGEN CORP - Form 8-K

**(Former name or former address, if changed since last report.)**

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 1.01 Entry into a Material Definitive Agreement (or a Material Amendment of Such an Agreement)**

On September 24, 2004 Neogen Corporation executed an amendment to extend to September 1, 2006 its Credit Agreement with Comerica Bank dated as of November 26, 2003.

**Item 9.01 Financial Statements and Exhibits**

(c) Exhibits

10.1 First Amendment dated September 24, 2004 to Credit Agreement with Comerica Bank dated November 26, 2003

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date September 27, 2004

NEOGEN CORPORATION  
(Registrant)

/s/ Richard R. Current

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Richard R. Current  
Vice President & CFO