

UNITED TECHNOLOGIES CORP /DE/  
Form 8-K  
April 21, 2004

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

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**Current Report**

**Pursuant to Section 13 or 15(d) of**  
**The Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): April 21, 2004**

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**UNITED TECHNOLOGIES CORPORATION**

(exact name of registrant as specified in its charter)

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**Delaware**  
(State or other jurisdiction of  
incorporation or organization)

**1-812**  
(Commission File Number)

**06-0570975**  
(I.R.S. Employer  
Identification No.)

**One Financial Plaza**

**Hartford, Connecticut 06103**

(Address of principal executive offices, including Zip Code)

**Registrant's telephone number, including area code**

**(860) 728-7000**

**N/A**

(Former name or former address, if changed since last report)

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**Item 12. Results of Operations and Financial Condition**

On April 21, 2004, United Technologies Corporation issued a press release announcing its first quarter 2004 results. The press release is attached hereto as Exhibit 99.1.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**UNITED TECHNOLOGIES CORPORATION**  
**(Registrant)**

***Date: April 21, 2004***

***By: /s/ Gregory J. Hayes***

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***Gregory J. Hayes***  
***Vice President, Accounting and Control***

***INDEX TO EXHIBITS***

<b>Exhibit</b>	<b>Exhibit</b>	
<b>Number</b>	<b>Description</b>	<b>Page</b>
<b>99.1</b>	<b>Press Release, dated April 21, 2004, issued by United Technologies Corporation</b>	<b>1</b>