

CATELLUS DEVELOPMENT CORP

Form 8-K

November 05, 2003

As filed with the Securities and Exchange Commission on November 5, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): November 4, 2003

CATELLUS DEVELOPMENT CORPORATION

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

0-18694
(Commission
File Number)

94-2953477
(I.R.S. Employer
Identification No.)

201 Mission Street, Second Floor, San Francisco, California
(Address of principal executive offices)

94105
(Zip code)

Registrant's telephone number, including area code: (415) 974-4500

Not applicable

(Former name or former address, if changed since last report)

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits (Furnished Pursuant to Item 12).

- 99.1 Press Release of the Registrant, dated November 4, 2003, announcing the Registrant's earnings for the quarter ended September 30, 2003.
- 99.2 Supplemental Financial Package for the quarter ended September 30, 2003.

Item 12. Results of Operations and Financial Condition.

On November 4, 2003, the Registrant issued a press release announcing its earnings for the quarter ended September 30, 2003. Copies of this press release and the related supplemental financial package are attached as Exhibit 99.1 and Exhibit 99.2, respectively. The information contained in this report on Form 8-K, including Exhibits 99.1 and 99.2, shall not be deemed filed with the Securities and Exchange Commission nor incorporated by reference in any registration statement filed by the Registrant under the Securities Act of 1933, as amended, unless specified otherwise.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

CATELLUS DEVELOPMENT CORPORATION

Dated November 5, 2003

By: _____ /s/ C. William Hosler

Name: C. William Hosler
Title: Senior Vice President and Chief Financial Officer

EXHIBIT INDEX

Exhibit

Document

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|-------|-----------------------------------------------------------------------------------------------------------------------------------------|
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| 99.2* | Supplemental Financial Package for the quarter ended September 30, 2003. |

* Furnished herewith.