

WACHOVIA CORP NEW
Form 8-A12B/A
August 22, 2003

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-A/A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES

PURSUANT TO SECTION 12(b) OR 12(g) OF THE

SECURITIES EXCHANGE ACT OF 1934

Wachovia Corporation

(Exact Name of Registrant as Specified in Its Charter)

North Carolina

56-0898180

(State of Incorporation or Organization)

(I.R.S. Employer Identification no.)

One Wachovia Center

Charlotte, North Carolina

28288-0013

(Address of Principal Executive Offices)

(Zip Code)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box:

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box:

Securities Act registration statement file number to which this form relates:

333-72374

(If applicable)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of Each Class
to be so Registered

Name of Each Exchange on Which
Each Class is to be Registered

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TEESSM Targeted Efficient Equity
Securities Leveraged Upside Notes
Linked to the S&P 500[®] Index due
February 25, 2005

American Stock Exchange

Securities to be registered pursuant to Section 12(g) of the Act:

None

(Title of Class)

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered

Wachovia Corporation (the Company) hereby incorporates by reference the description of its securities to be registered hereunder contained in the Prospectus dated May 31, 2002 under Description of the Notes We May Offer and in the Preliminary Prospectus Supplement dated July 17, 2003 filed with the Commission on July 21, 2003 under Rule 424(b)(5), pursuant to an effective Registration Statement on Form S-3 (File No. 333-72374) filed with the Commission on October 29, 2001 under the Securities Act of 1933, as amended (the Registration Statement).

This Amendment hereby amends the Company's Form 8-A filed on August 21, 2003, to amend Item 2, Exhibit 5 with the form filed herewith.

Item 2. Exhibits.

1. Senior Indenture, dated as of April 1, 1983, between the Company and Chemical Bank, as Trustee, including form of senior debt securities (included as Exhibit 4(a) to the Registration Statement)
2. Supplemental Indenture, dated as of May 17, 1986, between the Company and Chemical Bank, as Trustee (included as Exhibit 4(b) to the Registration Statement)
3. Supplemental Indenture, dated as of July 1, 1988, between the Company and Chemical Bank, as Trustee (included as Exhibit 4(c) to the Registration Statement)
4. Supplemental Indenture, dated as of August 1, 1990, between the Company and Chemical Bank, as Trustee (included as Exhibit 4(d) to the Registration Statement)
5. Form of TEESSM Targeted Efficient Equity Securities Leveraged Upside Notes Linked to the S&P 500[®] Index due February 25, 2005

6. SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Wachovia Corporation

(Registrant)

Date: August 21, 2003

By: /s/ Ross E. Jeffries, Jr.

Ross E. Jeffries, Jr.

Senior Vice President