

ENVIRONMENTAL POWER CORP  
Form 8-K/A  
June 10, 2003

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# SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

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## FORM 8-K/A

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): June 2, 2003

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# ENVIRONMENTAL POWER CORPORATION

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation)	0-15472 (Commission File Number)	75-3117389 (IRS Employer Identification Number)
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One Cate Street, Fourth Floor, Portsmouth, New Hampshire 03801

(Address of principal executive offices, including zip code)

(603) 431-1780

(Registrant's telephone number, including area code)

**NONE**

**(Former name or former address, if changed since last report)**

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**EXPLANATORY NOTE**

The purpose of this Current Report on Form 8-K/A is to file corrected versions of Exhibits 2.1 and 3.1 to the Current Report on Form 8-K dated June 2, 2003.

**ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.**

(c) The following Exhibits are filed as part of this report:

<u>EXHIBIT NO.</u>	<u>DESCRIPTION</u>
2.1	Agreement and Plan of Merger dated as of June 2, 2003, among Environmental Power Corporation, EPC Holdings 1, Inc. and EPC Merger Sub, Inc.
3.1	Restated Certificate of Incorporation of the Registrant
3.2	Restated By-Laws of the Registrant
99.1	Press Release issued on June 2, 2003

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Current Report on Form 8-K/A to be signed on its behalf by the undersigned hereunto duly authorized.

**ENVIRONMENTAL POWER CORPORATION**

By:

/s/ JOSEPH E. CRESCI

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**Joseph E. Cresci**

**Chairman and Chief Executive  
Officer**

Dated: June 10, 2003

**EXHIBIT INDEX**

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3.2(2)	Restated By-Laws of the Registrant
99.1(2)	Press Release issued on June 2, 2003

- (1) Filed herewith.  
(2) Previously filed.