

Whitestone REIT
Form 8-K
September 04, 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 4, 2008 (August 28, 2008)

Whitestone REIT
(Exact name of registrant as specified in its charter)

| | | |
|---|--|--|
| Maryland (State or Other Jurisdiction of Incorporation) | 000-50256 (Commission File Number) | 76-0594970 (I.R.S. Employer Identification No.) |
|---|--|--|

2600 South Gessner, Suite 500, Houston, Texas 77063
(Address of principal executive offices) (Zip Code)

(713) 827-9595
(Registrant's telephone number, including area code)

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01 Regulation FD Disclosure.

On August 28, 2008, Whitestone REIT (the "Company") mailed a letter to all common shareholders and owners of Whitestone REIT Operating Partnership, L.P. units regarding the Company's performance in the three and six months ended June 30, 2008.

A copy of the letter is furnished herewith as Exhibit 99.1 to the Current Report on Form 8-K and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

99.1 Letter mailed to common shareholders and owners of partnership operating units dated August 26, 2008

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

Date: September 4, 2008

WHITESTONE REIT

By:

/s/ David K. Holeman
David K. Holeman
Chief Financial Officer