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| Form 4 | FRANK L III | | | | | | | | | | | |
|--|-------------------------------------|--------------------------------------|------------------------------------|-----------------------------|--------------------------------|--------------------------------|----------------------------|---|---------------------|------------------------|---|--|
| August 24, 20 | 1 | | | | | | | | | PPROVAL | | |
| . • | • • UNITE | DSTATES | | ITIES Af hington, l | | | NGE (| COMMISSION | OMB Number: | 3235-0287 | | |
| Check thi if no long subject to | er STATE | EMENT O | Expires: | January 31 2005 | | | | | | | | |
| Subject to Section 16 Form 4 or Form 5 obligation may conti <i>See</i> Instru 1(b). | 6. Filed p Section 1 | 7(a) of the | Public Ut | ility Hold | Securiti | Estimated average | | | | | | |
| (Print or Type R | Responses) | | | | | | | | | | | |
| | ddress of Reportin I FRANK L III | - | Symbol | Name and ' RIAL SCII | | | - | 5. Relationship of Issuer (Chec | Reporting Pers | | | |
| (Last) C/O BARBA ESQ., DAVI WARDWEL | IS POLK & | (Middle) | 3. Date of (Month/D 08/22/20 | - | Insaction | | | X Director Officer (give below) | title Oth below) | 6 Owner er (specify | | |
| NEW YORF | (Street) | | | ndment, Dat th/Day/Year) | e Original | | | 6. Individual or Jo Applicable Line) _X_ Form filed by 0 Form filed by M | One Reporting Pe | erson | | |
| (City) | (State) | (Zip) | Tabl | I Non De | | 2000-0 | tion A or | Person | f on Donoficial | ly Owned | | |
| 1.Title of Security (Instr. 3) | 2. Transaction E (Month/Day/Ye | Date 2A. Dee ar) Execution any | emed | 3. | 4. Securi n(A) or Di (D) | rities Acquired Disposed of | | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) (A) | | | of, or Beneficially Owned 6. Ownership 7. Nature of Form: Direct Indirect (D) or Beneficial Indirect (I) Ownership (Instr. 4) (Instr. 4) | |
| Common Stock | 08/22/2012 | | | Code V S | Amount 3,000 | (D) D | Price \$ 8.71 (1) | | D | | | |
| Common Stock | 08/23/2012 | | | S | 1,700 | D | \$ 8.76 (2) | 1,051,242 | D | | | |
| Common Stock | 08/24/2012 | | | S | 1,207 | D | \$ 8.75 (3) | 1,050,035 | D | | | |

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| Common | | | Trust for |
|--------|-------|---|-----------|
| | 5,000 | Ι | daughter |
| Stock | | | (4) |
| | | | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 4. Transactic Code (Instr. 8) | 5. orNumber of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | | ate | Secur | unt of rlying | 8. Price of Derivative Security (Instr. 5) | 9. Nu Deriv Secur Bene Owne Follo Repo Trans (Instr |
|---|---|---|--|---|---------------------|--------------------|-------|--|---|---|
| | | | Code V | (A) (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | | | |
|--|---------------|-------------------|--|-------|--|--|--|--|
| | Director | 10% Owner Officer | | Other | | | | |
| HOHMANN FRANK L III C/O BARBARA NIMS, ESQ. DAVIS POLK & WARDWELL NEW YORK, NY 10017 | Х | Х | | | | | | |
| Signatures | | | | | | | | |
| /s/ JAMES D. PAWLAK, CFO, a in fact | ttorney | 08/24/2012 | | | | | | |
| **Signature of Reporting Person | Date | | | | | | | |

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$8.66 to \$8.82 inclusive. The reporting person undertakes to provide to Material Sciences Corporation, any security holder of Material Sciences Corporation, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold

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at each separate price within the ranges set forth in footnotes (1), (2) and (3) to this Form 4.

- (2) The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$8.75 to \$8.79 inclusive.
- (3) The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from 88.75 to 88.76, inclusive.
- (4) The reporting person disclaims beneficial ownership of these shares, except to the extent of his pecuniary interest therein.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.