

BRUECK STEVEN R J  
Form 4  
August 02, 2012

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

Check this box  
if no longer  
subject to  
Section 16.  
Form 4 or  
Form 5  
obligations  
may continue.  
See Instruction  
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF  
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
30(h) of the Investment Company Act of 1940

## OMB APPROVAL

OMB  
Number: 3235-0287  
Expires: January 31,  
2005  
Estimated average  
burden hours per  
response... 0.5

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
BRUECK STEVEN R J

2. Issuer Name **and** Ticker or Trading  
Symbol  
LIGHTPATH TECHNOLOGIES  
INC [LPTH]

5. Relationship of Reporting Person(s) to  
Issuer

(Check all applicable)

(Last) (First) (Middle)

2603 CHALLENGER TECH  
CT, SUITE 100

3. Date of Earliest Transaction  
(Month/Day/Year)  
08/01/2012

☒ Director ☐ 10% Owner  
☐ Officer (give title below) ☐ Other (specify below)

(Street)

4. If Amendment, Date Original  
Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check  
Applicable Line)  
☒ Form filed by One Reporting Person  
☐ Form filed by More than One Reporting  
Person

ORLANDO, FL 32826

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount (A) or (D)	Price	
Class A Common <sup>(3)</sup>						12,451	D
Class A Common	08/01/2012		A		1,457 <sup>(6)</sup>	\$ 1.03	1,457 D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Persons who respond to the collection of  
information contained in this form are not  
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SEC 1474  
(9-02)

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**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount Underlying Security (Instr. 3 and 4)
				Code	V (A) (D)	Date Exercisable Expiration Date	Title Amount or Num of S
Non-qualified stock option	\$ 2.77					11/10/2006 11/10/2015	Class A Common 2,0
Non-qualified stock option	\$ 2.77					11/10/2007 11/10/2015	Class A Common 2,0
Non-qualified stock option	\$ 2.77					11/10/2008 11/10/2015	Class A Common 2,0
Restricted stock unit	\$ 0 <sup>(1)</sup>					11/10/2006 11/10/2015	Class A Common 3,3
Restricted stock unit	\$ 0 <sup>(1)</sup>					11/10/2007 11/10/2015	Class A Common 3,3
Restricted stock unit	\$ 0 <sup>(1)</sup>					11/10/2008 11/10/2015	Class A Common 3,3
Restricted stock unit	\$ 0 <sup>(1)</sup>					10/20/2004 10/20/2014	Class A Common 6,0
Restricted stock unit	\$ 0 <sup>(1)</sup>					10/20/2005 10/20/2014	Class A Common 2,8
Restricted stock unit	\$ 0 <sup>(1)</sup>					10/20/2006 10/20/2014	Class A Common 2,8
Restricted stock unit	\$ 0 <sup>(1)</sup>					10/27/2007 10/27/2016	Class A Common 3,3
Restricted stock unit	\$ 0 <sup>(1)</sup>					10/27/2008 10/27/2016	Class A Common 3,3
Restricted stock unit	\$ 0 <sup>(1)</sup>					10/27/2009 10/27/2016	Class A Common 3,3
Restricted stock unit	\$ 0 <sup>(1)</sup>					<sup>(2)</sup> 11/06/2017	Class A Common 10,0
8% Convertible	\$ 1.54					08/01/2008 08/01/2011	Class A Common 12,0

debenture

Common stock warrant	\$ 1.68	08/01/2008	08/01/2013	Class A Common	5,
Common stock warrant	\$ 1.89	08/01/2008	08/01/2013	Class A Common	2,
Restricted stock unit	\$ 0 <sup>(1)</sup>	10/30/2009	10/30/2011 <sup>(4)</sup>	Class A Common	15,
Common Stock Warrant <sup>(5)</sup>	\$ 0.87	12/31/2008	12/31/2013	Class A Common	3,
Restricted Stock Unit	\$ 0	02/04/2010 <sup>(4)</sup>	02/04/2013	Class A Common	15,
Restricted stock unit	\$ 0	11/03/2011 <sup>(4)</sup>	11/03/2013	Class A Common	15,
Restricted stock unit	\$ 0	10/27/2012 <sup>(4)</sup>	10/27/2014	Class A Common	29,

## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
BRUECK STEVEN R J 2603 CHALLENGER TECH CT SUITE 100 ORLANDO, FL 32826	X			

## Signatures

/s/ Dr. Steven R. J. Brueck 08/02/2012

                     \*\*Signature of Reporting Person Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Restricted stock units convert at a 1-to-1 ratio to Class A Common
- (2) These restricted stock units vest over 4 years.
- (3) These shares are held in the Steven R. J. Cynthia H. Brueck Revocable Trust UTA dtd. 3-14-1991.
- (4) These restricted stock units vest over three years.
- (5) These warrants were issued pursuant to amendment #1 to 8% convertible debentures.
- (6) These shares are an annual interest payment on convertible debentures.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.