

KHAN SOHAIL A

Form 4

November 14, 2005

FORM 4
UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
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(Print or Type Responses)

1. Name and Address of Reporting Person *
KHAN SOHAIL A

2. Issuer Name **and** Ticker or Trading
Symbol
**LIGHTPATH TECHNOLOGIES
INC [LPTH]**

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

(Last) (First) (Middle)

**2603 CHALLENGER TECH
COURT, SUITE 100**

(Street)

3. Date of Earliest Transaction
(Month/Day/Year)
11/10/2005

☒ Director ☐ 10% Owner
☐ Officer (give title below) ☐ Other (specify below)

ORLANDO, FL 32826

(City) (State) (Zip)

4. If Amendment, Date Original
Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check
Applicable Line)
☒ Form filed by One Reporting Person
☐ Form filed by More than One Reporting
Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V Amount (D) Price			

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Persons who respond to the collection of
information contained in this form are not
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SEC 1474
(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative	2. Conversion	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if	4. Transaction of Derivative	5. Number	6. Date Exercisable and Expiration Date	7. Title and Amount Underlying Security
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Security (Instr. 3)	or Exercise Price of Derivative Security	any (Month/Day/Year)	Code (Instr. 8)	Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	(Month/Day/Year)		(Instr. 3 and 4)			
			Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Am or Nu of Sh
Non-qualified stock option	\$ 2.41	11/10/2005	A		2,033		11/10/2006	11/10/2015	Class A Common	2
Non-qualified stock option	\$ 2.41	11/10/2005	A		2,033		11/10/2007	11/10/2015	Class A Common	2
Non-qualified stock option	\$ 2.41	11/10/2005	A		2,034		11/10/2008	11/10/2015	Class A Common	2
Restricted stock unit	\$ 0 <u>(1)</u>	11/10/2005	A		3,333		11/10/2006 <u>(2)</u>	11/10/2015	Class A Common	3
Restricted stock unit	\$ 0 <u>(1)</u>	11/10/2005	A		3,333		11/10/2007 <u>(2)</u>	11/10/2015	Class A Common	3
Restricted stock unit	\$ 0 <u>(1)</u>	11/10/2005	A		3,334		11/10/2008 <u>(2)</u>	11/10/2015	Class A Common	3
Restricted stock unit	\$ 0 <u>(1)</u>						02/09/2006 <u>(2)</u>	02/09/2015	Class A Common	6
Restricted stock unit	\$ 0 <u>(1)</u>						02/09/2007 <u>(2)</u>	02/09/2015	Class A Common	6

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
KHAN SOHAIL A 2603 CHALLENGER TECH COURT SUITE 100 ORLANDO, FL 32826	X			

Signatures

Sohail Khan 11/14/2005

 Signature of
Reporting Person

Date _____

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

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- (1) Restricted stock units convert at a 1-to-1 ratio to Class A Common
- (2) The reporting person shall be eligible to electively receive one share of Class A Common for each restricted stock unit at this date subject to continued employment

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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