

COACH INDUSTRIES GROUP INC
 Form 4
 July 21, 2005

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
 O'Donnell Francis Joseph

2. Issuer Name and Ticker or Trading Symbol
 COACH INDUSTRIES GROUP INC [CIGLOB]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction (Month/Day/Year)
 06/30/2005

Director 10% Owner
 Officer (give title below) Other (specify below)
 CEO and Chairman of the Board

12330 SW 53RD STREET, SUITE 704

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

COOPER CITY, FL 33330

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|---|
| | | | Code | V | Amount | (A) or (D) | Price |
| Common Stock par value \$0.001 | 04/22/2005 | | A | | 485,759 | A | \$ 0.56 |
| Common Stock par value \$0.001 | 06/30/2005 | | A | | 38,306 | A | \$ 0.62 |
| Common Stock par value | 06/29/2005 | | J | | 850,000 | D | \$ 0.7 |
| | | | | | 2,149,758 | I | |
| | | | | | | | Transfer to Partners Mortgage |

\$0.001

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | |
|--|--|--------------------------------------|--|--------------------------------|---|--|-----------------|---|----------------------------|
| | | | | | | Date Exercisable | Expiration Date | Title | Amount or Number of Shares |
| Common Stock Warrants | \$ 2.5 | 06/28/2004 | | J | 88,750 | 08/31/2005 | 08/31/2014 | Common Stock Warrants | 88,750 |
| Common Stock Warrants | \$ 1.51 | 09/30/2004 | | J | 53,750 | 08/31/2005 | 08/31/2014 | Common Stock Warrants | 53,750 |
| Common Stock Warrants | \$ 1.82 | 09/30/2004 | | J | 53,750 | 08/31/2005 | 08/31/2014 | Common Stock Warrants | 53,750 |
| Common Stock Warrants | \$ 2.12 | 09/30/2004 | | J | 53,750 | 08/31/2005 | 08/31/2014 | Common Stock Warrants | 53,750 |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|---|---------------|-----------|-------------------------------|-------|
| | Director | 10% Owner | Officer | Other |
| ODonnell Francis Joseph 12330 SW 53RD STREET SUITE 704 COOPER CITY, FL 33330 | X | X | CEO and Chairman of the Board | |

Signatures

/s/ Francis
O'Donnell

07/21/2005

__Signature of
Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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