

Edgar Filing: DEFENSE INDUSTRIES INTERNATIONAL INC - Form 8-K

DEFENSE INDUSTRIES INTERNATIONAL INC

Form 8-K

March 02, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15 (d)
OF THE SECURITIES EXCHANGE ACT OF 1934

Feb 28, 2005 Date of Report
(Date of earliest event reported)

Defense Industries International, Inc.
(Exact name of registrant as specified in its charter)

Nevada	000-30105	84-1421483
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

Industrial Zone Erez, P.O. Box 779, Ashkelon 78101, Israel
(Address of principal executive offices and zip code)

011-972-7-689-1661
(Registrant's telephone number, including area code)

Not Applicable
(Former name or former address, if changed since last report)

ITEM 1.01 ENTRY INTO A MATERIAL DEFENSIVE AGREEMENT

On March 2, 2005, the Registrant announced that on February 28, 2005 it had signed a definitive agreement with Owen Mills Company and Michael M. Ratner to acquire all of the outstanding shares of Owen Mills Company for consideration consisting of cash and the Registrant's common stock.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits

Exhibit 99.1 Press Release dated March 2, 2005.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: March 2, 2005

Defense Industries International, Inc.

(Registrant)

By: /s/ Joseph Postbinder

Joseph Postbinder
Chief Executive Officer