

Item 8.01. Other Events.

Whitestone REIT (the “Company”) is disclosing the information in Exhibit 99.1 hereto to amend and restate in its entirety the disclosure under the heading “Material U.S. Federal Income Tax Considerations” included in the Company’s Registration Statement on Form S-3 (File No. 333-203727), as filed by the Company with the Securities and Exchange Commission on April 29, 2015.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

Exhibit No. Description

99.1 Material U.S. Federal Income Tax Considerations

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Whitestone REIT
(Registrant)

Date: April 29, 2016 By: /s/ David K. Holeman
Name: David K. Holeman
Title: Chief Financial Officer

EXHIBIT INDEX

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99.1 Material U.S. Federal Income Tax Considerations