

Edgar Filing: WESTERN SIZZLIN CORP - Form SC 13D/A

WESTERN SIZZLIN CORP  
Form SC 13D/A  
September 15, 2004

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

SCHEDULE 13D  
(RULE 13D-101)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED  
PURSUANT TO RULE 13d-1(a) AND AMENDMENTS THERETO  
FILED PURSUANT TO RULE 13d-2(a)

AMENDMENT NO.1

WESTERN SIZZLIN CORPORATION

(NAME OF ISSUER)

Common Stock, par value \$.01 per share

(TITLE OF CLASS OF SECURITIES)

959542101

(CUSIP NUMBER)

Paul D. Sonkin  
Hummingbird Management, LLC  
(f/k/a Morningside Value Investors, LLC)  
153 East 53rd Street, 55th Floor  
New York, New York 10022

(NAME, ADDRESS AND TELEPHONE NUMBER OF PERSON  
AUTHORIZED TO RECEIVE NOTICES AND COMMUNICATIONS)

August 2, 2004

(DATE OF EVENT WHICH REQUIRES FILING OF THIS STATEMENT)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), 13d-1(f) or 13d-1(g), check the following box. [ ]

Note: Schedules filed in paper format shall include a signed original and five copies of the Schedule, including all exhibits. See Rule 13d-7(b) for other parties to whom copies are to be sent.

(Continued on following pages)

(Page 1 of 4 pages)

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CUSIP No. 959542101

13D/A

Page 2 of 4 Pages

1. NAMES OF REPORTING PERSONS  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

Hummingbird Management, LLC  
(f/k/a Morningside Value Investors, LLC)  
IRS No. 13-4082842

2. CHECK THE APPROPRIATE BOX IF A GROUP\* (a) [ ]  
(b) [ ]

3. SEC USE ONLY

4. SOURCES OF FUNDS

OO

5. CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS  
REQUIRED PURSUANT TO ITEM 2(d) OR 2(e) [ ]

6. CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF SHARES	7.	SOLE VOTING POWER	1,313,700
BENEFICIALLY OWNED BY	8.	SHARED VOTING POWER	0
EACH REPORTING	9.	SOLE DISPOSITIVE POWER	1,313,700
PERSON WITH	10.	SHARED DISPOSITIVE POWER	0

11. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH  
REPORTING PERSON  
1,313,700

12. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11)  
EXCLUDES CERTAIN SHARES \* [ ]

13. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11 11.0%

14. TYPE OF REPORTING PERSON\*

OO

(Page 2 of 4 pages)

CUSIP No. 959542101

13D/A

Page 3 of 4 Pages

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AMENDMENT NO. 1 TO SCHEDULE 13D

This Amendment No. 1, dated September 15, 2004, to Schedule 13D is filed by the Reporting Persons and amends Schedule 13D as previously filed by the Reporting Persons with the Securities and Exchange Commission on August 22, 2004 (the "Schedule 13D"), relating to the common stock, \$.01 par value (the "Common Stock") of WESTERN SIZZLIN CORPORATION, a Delaware Corporation.

Items 3 and 5 of the Schedule 13D are hereby amended and restated, as follows:

ITEM 3 SOURCE AND AMOUNT OF FUNDS OR OTHER CONSIDERATION

As of September 15, 2004, Hummingbird has caused each of HVF and Microcap Fund to invest approximately \$483,528 and \$448,930, respectively, in the Shares of the Issuer using their respective working capital.

ITEM 5 INTEREST IN SECURITIES OF THE ISSUER

(a) - (b) As the holder of sole voting and investment authority over the Shares owned by HVF and the Microcap Fund, Hummingbird may be deemed, for purposes of Rule 13d-3 under the Securities Exchange Act of 1934, as amended, to be the beneficial owner of the aggregate amount of 1,313,700 Shares representing approximately 11.0% of the outstanding shares of the Issuer (based upon 11,908,571 shares outstanding as of August 16, 2004, as reported on the latest Definitive Schedule 10-Q of the Issuer). Hummingbird disclaims any economic interest or beneficial ownership of the Shares covered by this Statement.

Mr. Sonkin is the managing member and control person of Hummingbird, and for purposes of Rule 13d-3 may be deemed the beneficial owner of such Shares deemed to be beneficially owned by Hummingbird. Thus, Mr. Sonkin may be deemed, for purposes of Rule 13d-3, to be the beneficial owner of 1,313,700 shares representing approximately 11.0% of the outstanding shares of the Issuer (based upon 11,908,571 shares outstanding as of August 16, 2004, as reported on the latest Definitive Schedule 10-Q of the Issuer). Hummingbird disclaims any economic interest or beneficial ownership of the Shares covered by this Statement.

(Page 3 of 4 pages)

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CUSIP No. 959542101

13D/A

Page 4 of 4 Pages  
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(c) Hummingbird caused the HVF to effect transactions in the Shares during the past 60 days as set forth below:

DATE	TYPE	AMOUNT OF SHARES	PRICE/SHARE
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7/20/2004	open market purchase	3,000	0.800
8/2/2004	open market purchase	10,000	0.744
8/2/2004	open market purchase	24,000	0.774
8/13/2004	open market purchase	8,000	0.660
8/13/2004	open market purchase	25,000	0.650
9/2/2004	open market purchase	7,500	0.620
9/14/2004	open market purchase	45,000	0.580

Hummingbird caused the Microcap Fund to effect transactions in the Shares during the past 60 days as set forth below:

DATE	TYPE	AMOUNT OF SHARES	PRICE/SHARE
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7/20/2004	open market purchase	2,500	0.800
7/20/2004	open market purchase	2,500	0.800
8/2/2004	open market purchase	7,500	0.744
8/2/2004	open market purchase	23,500	0.774
8/13/2004	open market purchase	10,000	0.660
9/14/2004	open market purchase	45,000	0.580

(d) Inapplicable.

(e) Inapplicable.

ITEM 6 CONTRACTS, ARRANGEMENTS, UNDERSTANDINGS OR RELATIONSHIPS WITH RESPECT TO SECURITIES OF THE ISSUER

Not applicable.

ITEM 7 MATERIAL TO BE FILED AS EXHIBITS

Not applicable.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated:

September 15, 2004

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HUMMINGBIRD MANAGEMENT, LLC

By: /s/ Paul D. Sonkin

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Name: Paul D. Sonkin  
Title: Managing Member