Edgar Filing: RGC RESOURCES INC - Form 4

| RGC RESOU | URCES INC | | | | | | | | | | | |
|---|---|--------|--|-----------------------------|---------------|---|----------------------|--|---|---|--|--|
| Form 4 | | | | | | | | | | | | |
| October 02, 2 | 2008 | | | | | | | | | | | |
| FORM | 14 | | ~~ ~~ ~ | | | | | | OMB AF | PROVAL | | |
| | UNITED | STATES | | RITIES A shington, | | | NGE C | OMMISSION | OMB Number: | 3235-0287 | | |
| Check this box if no longer | | | | | | | | | Expires: | January 31, 2005 | | |
| subject to STATEMENT OF CHANGES IN BER | | | | | | CIA | L OWN | Estimated average | | | | |
| | Section 16. SECURITIES | | | | | | | | burden hours per | | | |
| Form 4 of Form 5 | Form 4 or Form 5 Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, | | | | | | A at of 1024 | response | 0.5 | | | |
| obligation | ns Section 17 | | | | | | - | | 1 | | | |
| See Instruction 1(b). See Instruction 20(h) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940 | | | | | | | | | | | | |
| (Print or Type F | Responses) | | | | | | | | | | | |
| LAYMAN J ALLEN Symbol | | | Symbol | r Name and ESOURC | | | - | 5. Relationship of Reporting Person(s) to Issuer | | | | |
| | | | | | | NOC | .0] | (Check all applicable) | | | | |
| | | | | f Earliest Tr | ansaction | | | _X_ Director | 10% | Owner | | |
| | | | (Month/Day/Year) 10/01/2008 | | | | | Officer (give titleOther (specify below) below) | | | | |
| | | | 4. If Ame | endment, Date Original | | | | 6. Individual or Joint/Group Filing(Check | | | | |
| | | | nth/Day/Year |) | | | Applicable Line) | | | | | |
| DALEVILLE VA 24083 | | | | | | _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person | | | | | | |
| (City) | (State) | (Zip) | Tabl | e I - Non-D | erivative S | Securi | ties Acqu | uired, Disposed of | , or Beneficiall | y Owned | | |
| 1.Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | | n Date, if Transaction(A) or Disposed of (D) Code (Instr. 3, 4 and 5) | | | | of (D) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | | |
| Common Stock | 10/01/2008 | | | Code V $A^{(1)}$ | Amount 36.679 | (D) A | Price \$ 29.99 | 13,790.707 | D | | | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

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| 1. Title Deriva Securi (Instr. | ative ity | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 4. Transacti Code (Instr. 8) | of | | Expiration Date (Month/Day/Year) | | Secur | int of rlying | Derivative | 9. Nu Deriv Secu Bene Owno Follo Repo Trans (Instr |
|---|--------------|---|---|---------------------------------------|-----|-----|-------------------------------------|--------------------|-------|--|------------|--|
| | | | | Code V | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | |

Reporting Owners

| Reporting Owner Name / Address | | Relationsh | | |
|--|----------|------------|---------|-------|
| 1 | Director | 10% Owner | Officer | Other |
| LAYMAN J ALLEN 467 LAYMAN LANE DALEVILLE, VA 24083 | Х | | | |
| Signatures | | | | |
| J. Allen Layman by Howard T. 03/25/02 | | 10/02/2008 | | |

**Signature of Reporting Person

Date

Explanation of Responses:

If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Shares purchased pursuant to the Restricted Stock Plan for Outside Directors of RGC Resources, Inc.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.