

Item 7.01 Regulation FD Disclosure.

On May 12, 2015, U.S. Physical Therapy, Inc. (the “Company”) announced that its Chief Financial Officer, Larry McAfee, will present at the UBS Global Healthcare Conference on Monday, May 18, 2015. The presentation will cover an overview of the Company. The conference is being held at the Sheraton New York Times Square Hotel, New York.

A copy of the updated presentation will be posted on the Company’s website, www.usph.com.

The investor presentation contains a non-GAAP financial measure as defined under Regulation G of the rules and regulations of the SEC. This non-GAAP financial measure contained in the presentation includes a presentation of Adjusted EBITDA. Adjusted EBITDA equals Net Income before interest, taxes, depreciation and amortization and equity compensation expense. See the last pages of the investor presentation which includes a reconciliation of Net Income to Adjusted EBITDA. Management believes providing this non-GAAP financial measurement to investors is useful information for comparing the Company’s period-to-period results.

Pursuant to the rules of the Securities and Exchange Commission, the information contained in this report shall not be deemed to be “filed” for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and will not be incorporated by reference into any filings by the Company under such Act or the Securities Act of 1933, as amended.

Item 9.01 Financial Statements and Exhibits

<u>Exhibits</u>	<u>Description of Exhibits</u>
99.1 *	Registrant's press release dated May 12, 2015.

*Furnished herewith.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

U.S. PHYSICAL THERAPY, INC.

Dated: May 12, 2015 By: /s/ LAWRENCE W. MCAFEE
Lawrance W. McAfee
Chief Financial Officer
(duly authorized officer and principal financial
and accounting officer)