

DEVRY INC
Form 8-K
September 14, 2012

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934**

**Date of Report
(Date of earliest event reported)**

September 13, 2012

**DEVRY INC.
(Exact name of registrant as specified in its charter)**

**Delaware 1-13988 36-3150143
(State of incorporation) (Commission File Number) (IRS Employer Identification No.)**

3005 Highland Parkway

**Downers Grove, Illinois 60515
(Address of principal executive offices) (Zip Code)
(630) 571-7700
(Registrant's telephone number, including area code)**

**N/A
(Former name or former address, if changed since last report)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01. Regulation FD Disclosure.

On September 13, 2012, DeVry Inc. (“DeVry”) issued a press release describing strategic growth opportunities and providing an update on enrollments at Carrington College and Carrington College California at the BMO Capital Markets’ Back to School Conference.

The full text of this press release is included in Exhibit 99.1 in this Form 8-K.

Forward Looking Statements

Certain statements contained in this Form 8-K and related press release, including those that affect DeVry’s expectations or plans, may constitute forward-looking statements subject to the Safe Harbor Provision of the Private Securities Litigation Reform Act of 1995. These forward-looking statements generally can be identified by phrases such as DeVry Inc. or its management “anticipates,” “believes,” “estimates,” “expects,” “forecasts,” “foresees,” “intends,” “plans,” “predicts,” “projects,” “anticipates,” “believes,” “estimates,” “expects,” “forecasts,” “foresees,” “intends,” “plans,” “predicts,” “projects,” or other words or phrases of similar import.

Because these forward-looking statements involve risks and uncertainties, there are important factors that could cause DeVry’s actual results to differ materially from those projected or implied by these forward-looking statements. Additional information regarding factors that could cause results to differ can be found in DeVry’s Annual Report on Form 10-K for the fiscal year ended June 30, 2012.

These forward-looking statements are based on information as of September 13, 2012, and DeVry assumes no obligation to publicly update or revise its forward-looking statements even if experience or future changes make it clear that any projected results expressed or implied therein will not be realized.

Item 8.01. Other Events.

Due to a typographical error, DeVry errantly reported that it expects capital expenditures for fiscal year 2013 in Item 7 on page 72 of DeVry’s Annual Report on Form 10-K for its fiscal year ended June 30, 2012 (the “2012 Form 10-K”), to be in the \$50 million range. The correct estimated capital expenditure amount is in the \$150 million range.

No Items of the 2012 Form 10-K other than Item 7 are being updated by this filing. Information in the 2012 Form 10-K is generally stated as of June 30, 2012 and this filing does not modify or update in any way the disclosures made in the 2012 Form 10-K or reflect any subsequent information or events other than as described above. This Current Report on Form 8-K should be read in conjunction with the 2012 Form 10-K.

Item 9.01. Financial Statements and Exhibits.

99.1 Press Release dated September 13, 2012.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DEVRY INC.

(Registrant)

Date: September 13, 2012 By: /s/ Timothy J. Wiggins

Timothy J. Wiggins

Senior Vice President, Chief Financial Officer and Treasurer

EXHIBIT INDEX

**Exhibit
Number Description**

99.1 Press Release dated September 13, 2012