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CHEMED CORP
Form 8-K
July 02, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (date of earliest event reported):
July 2, 2004

CHEMED CORPORATION
(Exact name of registrant as specified in its charter)

| | | |
|--|--------------------------|---|
| Delaware | 1-8351 | 31-0791746 |
| ----- | ----- | ----- |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (I.R.S. Employer Identification Number) |

| | |
|---|------------|
| 2600 Chemed Center, 255 East 5th Street, Cincinnati, OH | 45202 |
| (Address of principal executive offices) | (Zip Code) |

Registrant's telephone number, including area code:
(513) 762-6900

Page 1 of 2

ITEM 5. OTHER EVENTS

The Registrant announced July 2, 2004, that it has extended by one week its offer to exchange its 8 3/4% Senior Notes Due 2011, which have been registered under the U.S. Securities Act of 1933, as amended, for any and for all of its

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outstanding 8 3/4% outstanding Senior Notes Due 2011. The Registrant's press release, dated July 2, 2004, is attached as an exhibit to this report.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

(c) Exhibits

(99.1) Registrant's press release dated July 2, 2004.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CHEMED CORPORATION

Dated: July 2, 2004

By: /s/ Arthur V. Tucker, Jr.

Arthur V. Tucker, Jr.
Vice President and Controller