

Voya PRIME RATE TRUST  
Form N-Q  
January 25, 2019

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM N-Q

**QUARTERLY SCHEDULE OF PORTFOLIO HOLDINGS OF REGISTERED  
MANAGEMENT INVESTMENT COMPANY**

Investment Company Act file number: 811-05410

Voya Prime Rate Trust

(Exact name of registrant as specified in charter)

7337 E. Doubletree Ranch Rd., Suite 100, Scottsdale, AZ 85258  
(Address of principal executive offices) (Zip code)

C T Corporation System, 101 Federal Street, Boston, MA 02110

(Name and address of agent for service)

Registrant's telephone number, including area code: 1-800-992-0180

Date of fiscal year end: February 28

Date of reporting period: November 30, 2018

Item 1. Schedule of Investments

The schedules of investments as of the close of the reporting period are set forth below for:

Voya Prime Rate Trust

The schedules are not audited.

## PORTFOLIO OF INVESTMENTS

Voya Prime Rate Trust

as of November 30, 2018 (Unaudited)

Borrower/Tranche Principal Amount† Description	Fair Value	Percentage of Net Assets
<b>SENIOR LOANS*: 145.9%</b>		
Aerospace & Defense: 1.8%		
997,500 Inc. Term Loan B, 6.095%, (US0001M + 3.750%), 04/25/25	998,747	0.1
7,885,500 Technologies Ltd. Term Loan B, 5.148%, (US0003M + 2.750%), 10/04/24	7,510,939	0.9
2,444,750 Tm, Inc. 2018 Term Loan E, 4.845%, (US0001M + 2.500%), 05/30/25	2,377,129	0.3
3,064,600 Tm, Inc. 2018 Term Loan F, 4.845%, (US0001M + 2.500%), 06/09/23	3,003,896	0.4
1,744,900 Tm, Inc. 2018 Term Loan G, 4.845%, (US0001M + 2.500%), 08/22/24	1,233,914	0.1
	<b>15,124,625</b>	<b>1.8</b>
Auto Components: 0.5%		
4,836,400 Street Partners, Inc. 2018 Term Loan B, 5.595%, (US0001M + 3.250%), 11/08/23	<b>4,098,984</b>	<b>0.5</b>
Automotive: 5.3%		
3,090,750 American Axle and Manufacturing, Inc. Term Loan B, 4.639%, (US0001M + 2.250%), 04/06/24	2,984,119	0.4
530,000 Finance US LLC 2018 Term Loan B, 5.115%, (US0003M + 2.500%), 11/13/25	514,800	0.1
1,441,800 Finance US LLC USD Term Loan B, 4.839%, (US0003M + 2.250%), 11/07/24	1,724,419	0.2
4,855,600 Bidco B.V. 2018 Term Loan B, 5.873%, (US0003M + 3.500%), 06/30/24	4,467,215	0.5
2,881,840 Tire, LLC 2017 Term Loan B, 5.653%, (US0001M + 3.250%), 12/22/21	2,887,039	0.3
4,244,760 First International LLC Term Loan B2, 5.636%, (US0003M + 3.250%), 01/28/22	4,207,519	0.5
1,470,000 Gates Global LLC 2017 EUR Repriced Term Loan B, 3.000%, (EUR003M + 3.000%), 10/01/24	1,331,937	0.2
8,047,130 Gates Global LLC 2017 USD Repriced Term Loan B, 5.095%, (US0001M + 2.750%), 04/01/24	8,146,794	1.0
1,751,000 Purchaser, Inc. Term Loan B, 7.508%, (US0003M + 5.000%), 10/24/25	1,255,875	0.2
Borrower/Tranche Principal Amount† Description (continued)	Fair Value	Percentage of Net Assets
<b>SENIOR LOANS*: (continued)</b>		
Automotive: (continued)		
1,918,000 Auction Services, Inc. Term Loan B5, 4.938%, (US0003M + 2.500%), 03/09/23	\$ 1,907,668	0.2
1,132,600, Inc. 2018 Term Loan B, 6.315%, (US0001M + 4.000%), 05/22/25	1,134,993	0.1
3,477,940 Mavis Tire Express Services Corp. 2018 1st Lien Term Loan, 5.556%, (US0001M + 3.250%), 03/20/25	3,443,163	0.4
559,420 Mavis Tire Express Services Corp. 2018 Delayed Draw Term Loan, 5.556%, (US0001M + 3.250%), 03/20/25	553,832	0.1
1,539,938	1,545,713	0.2

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Superior Industries International, Inc. 2018 1st Lien Term Loan B, 6.345%, (US0001M + 4.000%), 05/22/24		
3,100,000	Deere & Co, Inc. 2018 Term Loan B, 5.095%, (US0001M + 2.750%), 10/01/25	3,049,744 0.4
2,962,500	Hero, Inc. 1st Lien Term Loan, 6.065%, (US0001M + 3.750%), 04/21/24	2,924,544 0.4
1,025,000	Hero, Inc. 2nd Lien Term Loan, 10.565%, (US0001M + 8.250%), 04/21/25	1,030,125 0.1
		<b>43,109,499 5.3</b>
Beverage & Tobacco: 0.2%		
1,830,000	Reckitt Group BV USD Term Loan B3, 5.866%, (US0003M + 3.250%), 03/28/25	<b>1,809,769 0.2</b>
Brokers, Dealers & Investment Houses: 0.5%		
1,912,489	Capital Automotive L.P. 2017 2nd Lien Term Loan, 8.350%, (US0001M + 6.000%), 03/24/25	1,925,240 0.2
1,955,000	City Enterprises, L.P. Term Loan B, 6.736%, (US0003M + 4.000%), 10/24/25	1,959,887 0.3
		<b>3,885,127 0.5</b>
Building & Development: 3.7%		
2,060,579	Capital Automotive L.P. 2017 1st Lien Term Loan, 4.850%, (US0001M + 2.500%), 03/24/24	2,036,109 0.3
1,340,450	Coastal Main LP 2017 Term Loan B, 5.526%, (US0003M + 3.000%), 08/01/24	1,330,551 0.2

## PORTFOLIO OF INVESTMENTS

Voya Prime Rate Trust

as of November 30, 2018 (Unaudited) (Continued)

Borrower/Tranche Principal Amount Description (continued)	Fair Value	Percentage of Net Assets
<b>SENIOR LOANS*: (continued)</b>		
Building & Development: (continued)		
930,000 Foundation Building Materials Holding Company LLC 2018 Term Loan B, 5.557%, (US0001M + 3.250%), 08/13/25	\$916,050	0.1
2,628,294 P1 Holdings III Corp. 2018 Term Loan B, 5.095%, (US0001M + 2.750%), 06/01/25	2,732,839	0.3
1,800,000 P1 Company LLC Term Loan B, 6.345%, (US0001M + 4.000%), 10/05/23	1,888,948	0.2
1,519,467 Logic Group, Inc. 2018 Term Loan B, 6.391%, (US0002M + 4.000%), 05/30/25	1,623,367	0.2
1,000,000 USF10 Impala Investments S.a r.l. 2018 EUR Term Loan B, 4.750%, (EUR003M + 4.000%), 07/31/25	1,139,795	0.1
1,728,166 P1 Holdings US, Inc. Term Loan B1B, 5.345%, (US0001M + 3.000%), 07/31/25	1,726,955	0.2
4,713,088 P1 Midco, Inc. 2018 Term Loan, 6.175%, (US0003M + 3.750%), 04/12/25	4,620,889	0.6
2,010,066 P1 Holdings Inc Term Loan, 5.095%, (US0001M + 2.750%), 11/15/23	2,268,809	0.3
552,025 P1 Holdings Inc. 2017 1st Lien Term Loan, 5.345%, (US0001M + 3.000%), 01/23/25	546,703	0.1
3,326,588 SRS Distribution Inc. 2018 1st Lien Term Loan, 5.595%, (US0001M + 3.250%), 05/23/25	3,241,903	0.4
2,021,461 P1 FinCo LP 2017 Term Loan, 6.299%, (US0001M + 4.000%), 07/24/24	1,960,817	0.2
2,559,894 P1 Art LLC 2017 Term Loan B, 5.640%, (US0003M + 3.250%), 12/19/23	2,232,350	0.3
1,699,624 P1 International GmbH 2017 EUR Term Loan B, 4.000%, (EUR003M + 4.000%), 07/24/24	1,806,066	0.2
	<b>30,072,151</b>	<b>3.7</b>
Business Equipment & Services: 18.6%		
924,056 P1 Intouch Inc 2018 Term Loan, 6.565%, (US0001M + 4.250%), 08/20/25	920,455	0.1
1,703,434 P1 Holdco, Inc. 2015 Term Loan, 5.595%, (US0001M + 3.250%), 09/26/21	1,188,148	0.1
<b>SENIOR LOANS*: (continued)</b>		
Business Equipment & Services: (continued)		
395,109 Advantage Sales & Marketing, Inc. 2014 1st Lien Term Loan, 5.595%, (US0001M + 3.250%), 07/23/21	\$359,920	0.0
1,400,000 Advantage Sales & Marketing, Inc. 2014 2nd Lien Term Loan, 8.845%, (US0001M + 6.500%), 07/25/22	1,150,334	0.1
6,608,898 P1 Partners, LLP 2017 Term Loan B, 5.095%, (US0001M + 2.750%), 04/04/24	6,558,454	0.8
1,900,000 Allflex Holdings III, Inc. New 1st Lien Term Loan, 5.699%, (US0003M + 3.250%), 07/20/20	1,897,921	0.2
450,000 Allied Universal Holdco LLC Incremental Term Loan, 6.641%, (US0002M + 4.250%), 07/28/22	446,063	0.1
1,447,730 P1 Canada Inc. Term Loan B, 7.386%, (US0003M + 5.000%), 02/10/23	1,396,828	0.2

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1,856,950	Learning, LLC 2017 Term Loan B, 5.345%, (US0001M + 3.000%), 07/12/24	1,872,394	0.2
EUR 1,000,000	Assystem SA EUR Term Loan, 4.250%, (EUR001W + 4.250%), 09/27/24	1,131,747	0.1
1,674,118	Fans, LLC 2018 Term Loan, 6.136%, (US0003M + 3.750%), 05/21/24	1,269,764	0.2
EUR 1,135,000	Blitz F18-675 GmbH 2018 EUR Term Loan B2, 3.750%, (EUR003M + 3.750%), 07/31/25	1,288,146	0.2
2,176,750	Camelot UK Holdco Limited 2017 Repriced Term Loan, 5.595%, (US0001M + 3.250%), 10/03/23	2,155,799	0.3
1,281,750	Buyer Inc Term Loan B, 5.320%, (US0001M + 3.000%), 05/01/24	1,266,901	0.2
1,284,909	Convergint Technologies LLC 2018 1st Lien Term Loan, 5.345%, (US0001M + 3.000%), 02/03/25	1,268,848	0.2
1,071,770	Idco, Inc. 2018 Term Loan B, 7.276%, (US0003M + 4.750%), 09/30/23	1,634,902	0.2
4,636,559	Investors Corp. 2018 1st Lien Term Loan, 6.434%, (US0003M + 3.750%), 02/09/23	4,630,040	0.6

## PORTFOLIO OF INVESTMENTS

Voya Prime Rate Trust

as of November 30, 2018 (Unaudited) (Continued)

Borrower/Tranche Principal Amount† Description (continued)	Fair Value	Percentage of Net Assets
SENIOR LOANS*: (continued)		
Business Equipment & Services: (continued)		
592,523 Element Materials Technology Group US Holdings Inc 2017 USD Term Loan B, 5.845%, (US0001M + 3.500%), 06/28/24	\$592,523	0.1
683,773 Engineered Machinery Holdings, Inc. USD 1st Lien Term Loan, 5.636%, (US0003M + 3.250%), 07/19/24	669,670	0.1
2,652,378 EVO Payments International LLC 2018 1st Lien Term Loan, 5.600%, (US0001M + 3.250%), 12/22/23	2,650,720	0.3
12,395,000 Financial & Risk US Holdings, Inc. 2018 USD Term Loan, 6.095%, (US0001M + 3.750%), 10/01/25	12,294,559	1.5
EUR		
1,482,447 Foncia Groupe 2016 EUR Term Loan B, 3.250%, (EUR003M + 3.250%), 09/07/23	1,677,020	0.2
1,105,000 Froncor Inc 2018 Term Loan B, 4.875%, (US0001M + 2.500%), 08/14/25	1,029,825	0.1
995,467 Garda World Security Corporation 2017 Term Loan, 5.821%, (US0003M + 3.500%), 05/24/24	992,979	0.1
1,308,455 Gardex Holdings, LLC 2018 Term Loan B, 5.595%, (US0001M + 3.250%), 03/31/25	1,303,518	0.2
EUR		
990,000 GTCR Valor Companies, Inc. EUR 2017 Term Loan B1, 3.000%, (EUR003M + 3.000%), 06/20/23	1,124,107	0.1
3,430,937 GTCR Valor Companies, Inc. USD 2017 Term Loan B1, 5.136%, (US0003M + 2.750%), 06/16/23	3,408,063	0.4
EUR		
1,268,810 ION Trading Technologies S.a.r.l. EUR Incremental Term Loan B, 4.250%, (EUR003M + 3.250%), 11/21/24	1,418,732	0.2
1,027,417 ION Trading Technologies S.a.r.l. USD Incremental Term Loan B, 6.386%, (US0003M + 4.000%), 11/21/24	1,014,569	0.1
1,496,445 IQOR US Inc. 2nd Lien Term Loan, 11.148%, (US0003M + 8.750%), 04/01/22	1,495,507	0.2
3,100,332 IQOR US Inc. Term Loan B, 7.398%, (US0003M + 5.000%), 04/01/21	2,823,376	0.3
Principal Amount†		
Description (continued)	Fair Value	Percentage of Net Assets
SENIOR LOANS*: (continued)		
Business Equipment & Services: (continued)		
5,886,700 KROGER Corp. 2018 Incremental Term Loan, 6.136%, (US0003M + 3.750%), 02/21/25	\$5,968,525	0.7
1,681,115 Learning Care Group, Inc. 2018 1st Lien Term Loan, 5.561%, (US0001W + 3.250%), 03/13/25	1,674,894	0.2
1,250,000 Learning Care Group, Inc. 2018 2nd Lien Term Loan, 9.806%, (US0001M + 7.500%), 03/13/26	1,256,250	0.2
1,150,000 Macy's (Finastra) TL 2nd Lien USD, 9.636%, (US0003M + 7.250%), 06/13/25	1,009,050	0.1



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4,133,621	3/6/24	Finastra) TL B USD, 5.886%, (US0003M + 3.500%), 06/13/24	4,191,328	0.5
4,068,950	08/08/24	Ne, Inc. 2018 Term Loan B4, 5.845%, (US0001M + 3.500%), 08/08/24	4,026,991	0.5
439,878	08/25	Star, Inc. 2nd Lien Term Loan, 10.345%, (US0001M + 8.000%), 08/08/25	434,379	0.1
5,863,011	02/02/25	Holdings, Inc. Term Loan B3, 5.095%, (US0001M + 2.750%), 02/02/25	5,720,120	0.7
906,000	08/01/25	Co, Inc. 2017 2nd Lien Term Loan, 9.791%, (US0003M + 7.250%), 08/01/25	872,438	0.1
4,547,150	12/20/24	PLUS MergerCo, Inc. USD 2017 1st Lien Term Loan, 5.845%, (US0001M + 3.500%), 12/20/24	4,473,259	0.5
4,065,154	05/01/25	Pre-Paid Legal Services, Inc. 2018 1st Lien Term Loan, 5.345%, (US0001M + 3.000%), 05/01/25	4,044,828	0.5
205,000	05/01/26	Pre-Paid Legal Services, Inc. 2018 2nd Lien Term Loan, 9.845%, (US0001M + 7.500%), 05/01/26	205,000	0.0
488,775	05/01/25	WaterhouseCoopers LLP 2018 Term Loan, 5.595%, (US0001M + 3.250%), 05/01/25	485,109	0.1
572,025	01/29/25	Electric Holdings, Inc. 1st Lien Term Loan, 5.350%, (US0001M + 3.000%), 01/29/25	568,549	0.1
4,037,550	11/08/24	Ventures, LLC 2018 Term Loan B, 5.315%, (US0003M + 3.000%), 11/08/24	4,019,626	0.5
250,000	05/29/26	Renaissance Holding Corp. 2018 2nd Lien Term Loan, 9.345%, (US0001M + 7.000%), 05/29/26	244,375	0.0

## PORTFOLIO OF INVESTMENTS

Voya Prime Rate Trust

as of November 30, 2018 (Unaudited) (Continued)

Borrower/Tranche Principal Amount† Description (continued)	Fair Value	Percentage of Net Assets
<b>SENIOR LOANS*: (continued)</b>		
Business Equipment & Services: (continued)		
1,416,450 Renaissance Learning, Inc. 2018 Add On Term Loan, 5.595%, (US0001M + 3.250%), 05/30/25	\$1,398,744	0.2
1,702,138 Research Now Group, Inc. 2017 1st Lien Term Loan, 7.845%, (US0001M + 5.500%), 12/20/24	1,698,946	0.2
1,600,000 Sandyne Corporation 2018 1st Lien Term Loan, 6.807%, (US0001M + 4.500%), 11/02/25	1,598,000	0.2
2,406,417 SOLA Holdings, Inc. USD Term Loan B, 5.095%, (US0001M + 2.750%), 03/03/23	2,410,755	0.3
4,266,218 Solidco Inc. 2017 Term Loan B, 5.686%, (US0003M + 3.250%), 11/14/22	4,196,902	0.5
2,065,000 SSH Group Holdings, Inc. 2018 1st Lien Term Loan, 6.770%, (US0003M + 4.250%), 07/30/25	2,049,513	0.2
4,927,784 Starline, Inc. 2017 Term Loan B, 6.541%, (US0003M + 4.000%), 09/12/24	4,857,826	0.6
2,203,699 Stiphout Finance LLC USD 1st Lien Term Loan, 5.345%, (US0001M + 3.000%), 10/26/22	2,225,736	0.3
1,407,333 Sturveys Monkey Inc. 2018 Term Loan B, 6.100%, (US0001M + 3.750%), 04/13/24	1,433,740	0.2
678,223 TMK Hawk Parent Corp. 2017 1st Lien Term Loan, 5.850%, (US0001M + 3.500%), 08/28/24	643,747	0.1
400,920 USS Ultimate Holdings, Inc. 1st Lien Term Loan, 6.095%, (US0001M + 3.750%), 08/25/24	399,697	0.0
3,615,000 Verifone Systems, Inc. 2018 1st Lien Term Loan, 6.645%, (US0003M + 4.000%), 08/20/25	3,590,147	0.4
485,000 Verifone Systems, Inc. 2018 2nd Lien Term Loan, 10.645%, (US0003M + 8.000%), 08/20/26	481,969	0.1
EUR 4,255,000 Verisure Holding AB EUR Term Loan B1E, 3.000%, (EUR003M + 3.000%), 10/20/22	4,765,476	0.6
3,095,962 Verra Mobility Corporation 2018 1st Lien Term Loan, 6.095%, (US0001M + 3.750%), 02/28/25	3,102,250	0.4
4,305,000 Vend Holding Corp. 2018 Term Loan B, 6.845%, (US0001M + 4.500%), 08/27/25	4,290,199	0.5
Borrower/Tranche Principal Amount† Description (continued)	Fair Value	Percentage of Net Assets
<b>SENIOR LOANS*: (continued)</b>		
Business Equipment & Services: (continued)		
6,101,406 WEL Corporation 2017 Term Loan, 6.526%, (US0003M + 4.000%), 10/10/24	\$6,030,380	0.7
1,806,338 WEL Corporation 2018 Term Loan B1, 6.026%, (US0003M + 3.500%), 10/10/24	1,817,483	0.2
2,335,000 Yak Access, LLC 2018 1st Lien Term Loan B, 7.318%, (US0001M + 5.000%), 07/02/25	2,148,200	0.3
525,000	483,000	0.1

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Yak Access, LLC 2018 2nd Lien Term Loan B, 12.318%, (US0001M + 10.000%), 06/13/26		<b>151,749,263</b>	<b>18.6</b>
Cable & Satellite Television: 3.6%			
1,968,140 Holdings LLC, 4.557%, (US0001M + 2.250%), 07/17/25		1,930,013	0.2
3,703,340 Holdings, LLC 2018 Term Loan B, 4.807%, (US0001M + 2.500%), 01/25/26		3,662,639	0.5
EU Numericable Group SA EUR Term Loan B11, 3.000%, (EUR003M + 3.000%), 06/09/25		1,082,827	0.1
4,728,000 Numericable Group SA USD Term Loan B11, 5.095%, (US0001M + 2.750%), 07/31/25		4,429,545	0.5
7,222,244 Radco Holdco, LLC 1st Lien Term Loan, 5.345%, (US0001M + 3.000%), 02/01/24		7,086,069	0.9
1,707,339 Teleco Canada Term Loan B4, 4.890%, (US0003M + 2.500%), 11/17/23		1,700,349	0.2
2,915,190 UPC Financing Partnership USD Term Loan AR, 4.807%, (US0001M + 2.500%), 01/15/26		2,884,216	0.4
4,125,000 Virgin Media Bristol LLC USD Term Loan K, 4.807%, (US0001M + 2.500%), 01/15/26		4,080,207	0.5
2,870,935 WideOpenWest Finance LLC 2017 Term Loan B, 5.553%, (US0001M + 3.250%), 08/18/23		2,730,081	0.3
		<b>29,585,946</b>	<b>3.6</b>
Chemicals & Plastics: 5.9%			
EU Allnex (Luxembourg) & Cy S.C.A. 2016 EUR Term Loan B1, 3.250%, (EUR003M + 1,224,982), 09/13/23		1,381,602	0.2

## PORTFOLIO OF INVESTMENTS

Voya Prime Rate Trust

as of November 30, 2018 (Unaudited) (Continued)

Borrower/Tranche Principal Amount† Description (continued)	Fair Value	Percentage of Net Assets
<b>SENIOR LOANS*: (continued)</b>		
Chemicals & Plastics: (continued)		
1,757,584 Allnex (Luxembourg) & Cy S.C.A. 2016 USD Term Loan B2, 5.955%, (US0003M + 3.250%), 09/13/23	\$ 1,750,993	0.2
1,319,190 Allnex USA, Inc. USD Term Loan B3, 5.955%, (US0003M + 3.250%), 09/13/23	1,319,190	0.2
2,584,466 Aphria B.V. 2017 Term Loan B1, 5.386%, (US0003M + 3.000%), 01/31/24	2,584,466	0.3
6,042,850 Aphria, Inc. 2017 1st Lien Term Loan, 6.072%, (US0001M + 3.750%), 11/21/24	6,042,850	0.7
992,500 Ayanor, Inc. EUR 2017 1st Lien Term Loan, 3.750%, (EUR001M + 3.750%), 11/21/24	1,125,716	0.1
2,079,039 Composite Resins Holding B.V. 2018 Term Loan B, 6.832%, (US0003M + 4.250%), 08/01/25	2,079,039	0.3
1,096,455 Diamond (BC) B.V. EUR Term Loan, 3.250%, (EUR003M + 3.250%), 09/06/24	1,096,455	0.1
4,260,323 Diamond (BC) B.V. USD Term Loan, 5.526%, (US0003M + 3.000%), 09/06/24	4,260,323	0.5
2,194,298 Emerald Performance Materials, LLC New 1st Lien Term Loan, 5.845%, (US0001M + 3.500%), 08/01/21	2,194,298	0.3
1,895,123 Emerald Performance Materials, LLC New 2nd Lien Term Loan, 10.095%, (US0001M + 7.750%), 08/01/22	1,895,123	0.2
2,165,888 Elastos, LLC 1st Lien Term Loan, 5.595%, (US0001M + 3.250%), 11/07/24	2,165,888	0.3
1,985,892 Elockner-Pentaplast of America, Inc. EUR 2017 Term Loan B1, 4.750%, (EUR003M + 3.000%), 06/30/22	1,985,892	0.2
2,472,242 McDermid, Inc. USD Term Loan B6, 5.345%, (US0001M + 3.000%), 06/07/23	2,472,242	0.3
3,298,846 PDS, Inc. 1st Lien Term Loan, 5.845%, (US0001M + 3.500%), 11/03/22	3,298,846	0.4
2,345,784 Platform Specialty Products Corporation Term Loan, 4.986%, (US0003M + 2.250%), 11/15/25	2,345,784	0.3
<b>SENIOR LOANS*: (continued)</b>		
Chemicals & Plastics: (continued)		
712,840 PQC Corporation 2018 Term Loan B, 5.027%, (US0003M + 2.500%), 02/08/25	\$ 712,840	0.1
1,668,150 Schenectady International Group Inc. 2018 1st Lien Term Loan, 7.186%, (US0003M + 4.750%), 10/15/25	1,668,150	0.2
1,674,912 Solenis International, LP 2018 1st Lien Term Loan, 6.706%, (US0003M + 4.000%), 12/26/23	1,674,912	0.2
2,108,633 SIBU Finco B.V 2018 USD Term Loan B, 5.549%, (US0001M + 3.250%), 10/01/25	2,108,633	0.3
743,053 Trox Blocked Borrower LLC Term Loan B, 5.345%, (US0001M + 3.000%), 09/23/24	743,053	0.1
1,714,738 Trox Finance LLC Term Loan B, 5.345%, (US0001M + 3.000%), 09/23/24	1,714,738	0.2

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1,511,671	Chubb Inc. 2017 USD Term Loan B, 4.595%, (US0001M + 2.250%), 07/01/24	1,584,986	0.2
		<b>48,206,019</b>	<b>5.9</b>
	Clothing/Textiles: 0.5%		
3,773,079	Walmart Brands, Inc. 2017 Term Loan B, 5.845%, (US0001M + 3.500%), 12/15/24	<b>3,773,202</b>	<b>0.5</b>
	Containers & Glass Products: 5.4%		
1,000,000	Albea Beauty Holdings S.A 2018 EUR Term Loan, 3.000%, (EUR006M + 3.000%), 04/22/24	1,127,147	0.1
1,467,625	Albea Beauty Holdings S.A 2018 USD Term Loan B2, 5.634%, (US0006M + 2.750%), 04/22/24	1,454,783	0.2
1,216,950	Ball Metalpack, LLC 2018 1st Lien Term Loan B, 6.845%, (US0001M + 4.500%), 07/24/25	1,215,429	0.2
635,888	Berlin Packaging LLC 2018 1st Lien Term Loan, 5.317%, (US0003M + 3.000%), 11/07/25	627,409	0.1
3,508,518	Boji Holding Company 2017 Term Loan B, 5.658%, (US0003M + 3.250%), 04/03/24	3,422,268	0.4
891,017	Consolidated Container Company LLC 2017 1st Lien Term Loan, 5.095%, (US0001M + 2.750%), 05/22/24	882,664	0.1

## PORTFOLIO OF INVESTMENTS

Voya Prime Rate Trust

as of November 30, 2018 (Unaudited) (Continued)

Borrower/Tranche Principal Amount† Description (continued)	Fair Value	Percentage of Net Assets
<b>SENIOR LOANS*: (continued)</b>		
Containers & Glass Products: (continued)		
2,689,050 12/29/23 Flex Acquisition Company, Inc. 1st Lien Term Loan, 5.299%, (US0001M + 3.000%),	\$2,636,614	0.3
4,643,363 3.250%), 06/29/25 Flex Acquisition Company, Inc. 2018 Incremental Term Loan, 5.549%, (US0001M +	4,581,838	0.6
EUR 2,781,818 10/29/22 Horizon Holdings III SAS EUR Term Loan B4, 2.750%, (EUR001M + 2.750%),	3,121,460	0.4
94,160 Microtron LLC Amended Term Loan B, 4.845%, (US0001M + 2.500%), 09/28/23	926,237	0.1
1,880,288 05/01/25 Pelican Products, Inc. 2018 1st Lien Term Loan, 5.814%, (US0001M + 3.500%),	1,867,361	0.2
225,000 05/01/26 Pelican Products, Inc. 2018 2nd Lien Term Loan, 10.064%, (US0001M + 7.750%),	226,687	0.0
1,774,895 11/18/23 Proampac PG Borrower LLC First Lien Term Loan, 5.984%, (US0003M + 3.500%),	1,752,708	0.2
460,000 11/18/24 Proampac PG Borrower LLC Second Lien Term Loan, 11.145%, (US0003M + 8.500%),	453,100	0.1
10,595,289 02/05/23 Reynolds Group Holdings Inc. USD 2017 Term Loan, 5.095%, (US0001M + 2.750%),	10,514,881	1.3
2,823,600 2.750%), 10/31/24 Ring Container Technologies Group, LLC 1st Lien Term Loan, 5.095%, (US0001M +	2,795,423	0.3
2,024,480 TricorBraun Holdings, Inc. 2018 Acquisition Limited 2018 Term Loan B, 5.345%, (US0001M + 3.000%), 03/28/25	1,902,380	0.2
2,936,887 11/30/23 TricorBraun Holdings, Inc First Lien Term Loan, 6.136%, (US0003M + 3.750%),	2,929,545	0.4
295,931 3.750%), 11/30/23 TricorBraun Holdings, Inc. 1st Lien Delayed Draw Term Loan, 6.103%, (US0003M +	295,191	0.0
1,271,184 10/17/24 Trident TPI Holdings, Inc. 2017 USD Term Loan B1, 5.595%, (US0001M + 3.250%),	1,255,294	0.2
	<b>43,988,419</b>	<b>5.4</b>
Borrower/Tranche Description (continued)	Fair Value	Percentage of Net Assets
<b>SENIOR LOANS*: (continued)</b>		
Cosmetics/Toiletries: 0.8%		
2,320,000 08/11/25 Aria Parent, LLC 2018 Term Loan B, 6.068%, (US0001M + 3.750%),	\$2,387,734	0.3
2,124,158 06/06/25 Roda & Fields, LLC 2018 Term Loan B, 6.307%, (US0001M + 4.000%),	1,923,242	0.2
2,561,223 06/30/24 Veeva Systems Merger Sub, Inc. 1st Lien Term Loan, 6.957%, (US0003M + 4.250%),	2,531,559	0.3
	<b>6,842,535</b>	<b>0.8</b>

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Diversified Financial Services: 0.1%		
805,600	US, Inc. 2017 Term Loan B, 5.345%, (US0001M + 3.000%), 05/22/24	<b>806,271 0.1</b>
Drugs: 1.8%		
3,599,221	Amgen Pharma US, Inc. 2018 Term Loan B, 7.090%, (US0001M + 4.750%), 04/02/22	3,556,551 0.4
4,717,326	Amneal Pharmaceuticals LLC 2018 Term Loan B, 5.875%, (US0001M + 3.500%), 05/04/25	4,709,357 0.6
3,952,513	Endo Luxembourg Finance Company I S.a r.l. 2017 Term Loan B, 6.625%, (US0001M + 4.250%), 04/29/24	3,949,528 0.5
1,154,860	Amgen Pharma, Inc. 2018 Term Loan B, 5.375%, (US0001M + 3.000%), 03/29/24	1,148,726 0.1
219,890	UNNidda Healthcare Holding AG EUR Delayed Draw Term Loan B2, 3.500%, (EUR003M + 3.500%), 08/21/24	243,599 0.0
378,538	UNNidda Healthcare Holding AG EUR Term Loan B1, 3.500%, (EUR003M + 3.500%), 08/21/24	420,456 0.1
718,569	UNNidda Healthcare Holding AG EUR Term Loan C, 3.500%, (EUR003M + 3.500%), 08/21/24	787,341 0.1
		<b>14,815,558 1.8</b>
Ecological Services & Equipment: 1.6%		
3,413,710	LL Holdings, LLC 1st Lien Term Loan, 6.849%, (US0001M + 4.500%), 05/08/20	3,129,379 0.4
5,791,836	Waste Hldgs Inc Term Loan, 4.475%, (US0001W + 2.250%), 11/10/23	5,735,725 0.7
3,730,000	GFL Environmental Inc. 2018 USD Term Loan B, 5.736%, (US0003M + 3.000%), 05/30/25	3,643,744 0.4

## PORTFOLIO OF INVESTMENTS

Voya Prime Rate Trust

as of November 30, 2018 (Unaudited) (Continued)

Principal/Tranche Description (continued)	Fair Value	Percentage of Net Assets
<b>SENIOR LOANS*: (continued)</b>		
Ecological Services & Equipment: (continued)		
467,000 Copper Resource, LLC 1st Lien Term Loan, 5.595%, (US0001M + 3.250%), 03/06/25	\$468,234	0.1
	<b>12,977,082</b>	<b>1.6</b>
Electronics/Electrical: 19.2%		
855,700 ABC Financial Services, Inc. 1st Lien Term Loan, 6.565%, (US0001M + 4.250%), 01/02/25	858,909	0.1
1,541,952 1.541,952 Inc. 2017 1st Lien Term Loan, 6.640%, (US0003M + 4.250%), 12/20/22	1,540,988	0.2
2,281,903 ASG Technologies Group, Inc. 2018 Term Loan, 5.845%, (US0001M + 3.500%), 07/31/24	2,263,927	0.3
EUR 457,637 Avast Software B.V. 2018 EUR Term Loan B, 2.750%, (EUR003M + 2.750%), 09/30/23	519,224	0.1
2,888,682 Avast Software B.V. 2018 USD Term Loan B, 4.886%, (US0003M + 2.500%), 09/30/23	2,882,061	0.4
3,174,050 B74,050 Buda Networks, Inc. 1st Lien Term Loan, 5.553%, (US0001M + 3.250%), 02/12/25	3,148,261	0.4
285,000 Buda Networks, Inc. 2nd Lien Term Loan, 9.553%, (US0001M + 7.250%), 02/12/26	287,375	0.0
EUR 3,400,000 BMC Software Finance, Inc. 2018 EUR Term Loan B, 4.750%, (EUR003M + 4.750%), 10/02/25	3,404,085	0.4
7,880,000 BMC Software Finance, Inc. 2018 USD Term Loan B, 6.648%, (US0003M + 4.250%), 10/02/25	7,798,962	1.0
645,000 EcoStar Corporation 1st Lien Term Loan, 6.386%, (US0003M + 4.000%), 04/18/25	641,775	0.1
1,830,000 EcoStar Inc. 2018 Term Loan B, 5.396%, (US0003M + 3.000%), 09/20/25	1,802,550	0.2
1,065,000 EcoStar Software Corporation 2018 Term Loan B, 5.815%, (US0001M + 3.500%), 08/22/25	1,165,242	0.1
2,151,000 Eagle View LLC 2018 1st Lien Term Loan, 5.595%, (US0001M + 3.250%), 08/22/25	2,706,516	0.3
1,698,000 Eagle View Technology Corporation 2018 Add On Term Loan B, 5.807%, (US0001M + 3.500%), 08/14/25	1,674,156	0.2
Principal/Tranche Description (continued)	Fair Value	Percentage of Net Assets
<b>SENIOR LOANS*: (continued)</b>		
Electronics/Electrical: (continued)		
573,563 Electrical Components International, Inc. 2018 1st Lien Term Loan, 6.636%, (US0003M + 4.250%), 06/26/25	\$579,298	0.1
5,223,283 Epicor Software Corporation 1st Lien Term Loan, 5.600%, (US0001M + 3.250%), 06/01/22	5,165,608	0.6
1,253,300 EVA300 Merger Sub LLC 1st Lien Term Loan, 6.636%, (US0003M + 4.250%), 09/27/24	1,258,086	0.2
6,411,000 Go Daddy Operating Company, LLC 2017 Repriced Term Loan, 4.595%, (US0001M + 2.250%), 02/15/24	6,353,668	0.8
	2,227,584	0.3



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Greeneden U.S. Holdings II, LLC 2018 EUR Term Loan B, 3.500%, (EUR003M + 3.500%), 12/01/23	1,965,200	
Greeneden U.S. Holdings II, LLC 2018 USD Term Loan B, 5.595%, (US0001M + 3.250%), 12/01/23	2,110,384	0.3
Blackbaud Software, Inc. 2018 Term Loan 3, 5.845%, (US0001M + 3.500%), 07/01/24	5,122,421	0.6
MapInfo, Inc. 2nd Lien Term Loan, 10.486%, (US0003M + 7.750%), 11/20/26	1,043,900	0.1
MapInfo, Inc. Term Loan, 6.736%, (US0003M + 4.000%), 11/07/25	2,097,106	0.3
Bluebird Corporation 2018 USD Term Loan, 5.595%, (US0001M + 3.250%), 08/05/22	4,979,383	0.6
Bluebird Incorporated 2017 Term Loan B, 5.541%, (US0003M + 3.000%), 11/01/23	6,042,186	0.7
Quantum Holdings 2018 1st Lien Term Loan, 5.236%, (US0003M + 2.500%), 08/07/25	956,556	0.1
FinanceCo., LLC USD Term Loan B3, 4.845%, (US0001M + 2.500%), 06/21/24	740,789	0.1
Maxlinear, Inc. Term Loan B, 4.807%, (US0001M + 2.500%), 05/12/24	411,426	0.1
Free, LLC 2017 2nd Lien Term Loan, 10.849%, (US0001M + 8.500%), 09/29/25	780,010	0.1
Free, LLC 2018 USD Term Loan B, 6.099%, (US0001M + 3.750%), 09/30/24	6,758,275	0.8

## PORTFOLIO OF INVESTMENTS

Voya Prime Rate Trust

as of November 30, 2018 (Unaudited) (Continued)

Principal/Tranche Description (continued)	Fair Value	Percentage of Net Assets
<b>SENIOR LOANS*: (continued)</b>		
Electronics/Electrical: (continued)		
6,000,000 ME, LLC I, LLC 2017 1st Lien Term Loan, 6.056%, (US0001M + 3.750%), 09/13/24	\$6,056,960	0.7
1,500,000 ME, LLC I, LLC 2017 2nd Lien Term Loan, 9.806%, (US0001M + 7.500%), 09/15/25	1,506,225	0.2
935,000 TopCo, Inc. 2018 1st Lien Term Loan, 5.600%, (US0001M + 3.250%), 09/05/25	926,234	0.1
2,000,000 TopCo, Inc. 2018 2nd Lien Term Loan, 9.350%, (US0001M + 7.000%), 09/05/26	209,737	0.0
1,000,000 Quest Software US Holdings Inc. 2018 1st Lien Term Loan, 5.595%, (US0001M + 3.250%), 02/01/24	1,912,527	0.2
3,655,000 Quest Software US Holdings Inc. 2018 1st Lien Term Loan, 6.777%, (US0003M + 4.250%), 05/16/25	5,214,887	0.6
1,610,000 Quest Software US Holdings Inc. 2018 2nd Lien Term Loan, 10.777%, (US0003M + 8.250%), 05/16/26	1,601,950	0.2
6,396,914 Rackspace Hosting, Inc. 2017 Incremental 1st Lien Term Loan, 5.581%, (US0003M + 3.000%), 11/03/23	5,929,939	0.7
4,921,151 Rocket Software, Inc. 2016 Term Loan, 5.600%, (US0001M + 3.250%), 04/24/22	4,631,259	0.6
890,000 Rocket Software, Inc. 2018 2nd Lien Term Loan, 10.597%, (US0001M + 8.250%), 11/20/26	886,106	0.1
3,800,000 Rocket Software, Inc. 2018 Term Loan, 6.597%, (US0001M + 4.250%), 11/28/25	3,186,800	0.4
970,923 Rocket Software Solutions Corporation Term Loan B, 4.850%, (US0001M + 2.500%), 07/02/21	961,942	0.1
4,812,500 Rocket Software Parent LLC Term Loan B, 5.095%, (US0001M + 2.750%), 10/12/23	4,358,614	0.5
5,000,000 Rocket Software Spinco, Inc. USD Term Loan B3, 4.845%, (US0001M + 2.500%), 06/21/24	5,004,322	0.6
Principal/Tranche Description (continued)	Fair Value	Percentage of Net Assets
<b>SENIOR LOANS*: (continued)</b>		
Electronics/Electrical: (continued)		
1,000,000 SGB-SMIT Management GmbH EUR Term Loan B, 4.000%, (EUR006M + 4.000%), 07/09/24	\$956,625	0.1
4,800,000 SolarWinds Corporation 1st Lien Term Loan, 7.095%, (US0001M + 4.750%), 04/28/21	4,406,395	0.5
5,816,050 SolarWinds Holdings, Inc. 2018 Term Loan B, 5.095%, (US0001M + 2.750%), 02/05/24	5,800,783	0.7
1,570,000 WALL, Inc. 1st Lien Term Loan, 6.145%, (US0003M + 3.500%), 05/16/25	1,364,687	0.2
570,000 WALL, Inc. 2nd Lien Term Loan, 10.145%, (US0003M + 7.500%), 05/18/26	565,369	0.1
1,717,367 SS&C Technologies Holdings Europe S.A.R.L. 2018 Term Loan B4, 4.595%, (US0001M + 2.250%), 04/16/25	1,734,595	0.2
4,552,837 SS&C Technologies Inc. 2018 Term Loan B3, 4.595%, (US0001M + 2.250%), 04/16/25	4,554,209	0.6
2,080,000 TriTech Software Systems 2018 Term Loan B, 6.095%, (US0001M + 3.750%), 08/29/25	2,066,351	0.3
3,500,000 TriTech Technologies, Inc. 2017 Term Loan, 4.799%, (US0001M + 2.500%), 09/28/24	3,418,351	0.4

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5,474,891 01/27/23	Veritas Bermuda Ltd. USD Repriced Term Loan B, 6.855%, (US0001M + 4.500%),	4,940,109	0.6
855,833 10/09/26	Web.com Group, Inc. 2018 2nd Lien Term Loan, 10.170%, (US0003M + 7.750%),	853,694	0.1
1,806,000	Web.com Group, Inc. 2018 Term Loan B, 6.170%, (US0003M + 3.750%), 10/10/25	1,786,500	0.2
1,976,000	Topco Corporation 2018 Term Loan B1, 4.845%, (US0001M + 2.500%), 12/01/23	1,950,065	0.2
		<b>157,414,815</b>	<b>19.2</b>
Entertainment: 0.3%			
2,873,152 07/10/20	Twin River Management Group, Inc. Term Loan, 5.837%, (US0001M + 3.500%),	<b>2,865,969</b>	<b>0.3</b>

## PORTFOLIO OF INVESTMENTS

Voya Prime Rate Trust

as of November 30, 2018 (Unaudited) (Continued)

Principal/Tranche Description (continued)	Fair Value	Percentage of Net Assets
<b>SENIOR LOANS*: (continued)</b>		
Financial Intermediaries: 3.4%		
1,776,109 A75,100 Group, Inc. 2018 Term Loan, 6.053%, (US0001M + 3.750%), 08/15/25	\$ 1,776,109	0.2
1,536,373 Blackhawk Network Holdings, Inc 2018 1st Lien Term Loan, 5.386%, (US0003M + 3.000%), 06/15/25	1,536,377	0.2
2,345,000 DTZ U.S. Borrower LLC 2018 Add On Term Loan B, 5.595%, (US0001M + 3.250%), 08/21/25	2,313,478	0.3
3,668,707 Doff & Phelps Corporation 2017 Term Loan B, 5.595%, (US0001M + 3.250%), 02/13/25	3,668,707	0.5
4,711,192 Edelman Financial Center, LLC 2018 1st Lien Term Loan, 5.686%, (US0003M + 3.250%), 07/21/25	4,711,192	0.6
560,000 Edelman Financial Center, LLC 2018 2nd Lien Term Loan, 9.186%, (US0003M + 6.750%), 07/20/26	554,400	0.1
5,244,816 First Eagle Investment Management, LLC 2018 Term Loan B, 5.141%, (US0003M + 2.750%), 12/26/24	5,244,816	0.6
1,821,423 Focus Financial Partners, LLC 2018 Incremental Term Loan, 4.845%, (US0001M + 2.500%), 07/03/24	1,808,900	0.2
5,273,384 LPL Holdings, Inc. 2017 1st Lien Term Loan B, 4.550%, (US0001M + 2.250%), 09/23/24	5,238,184	0.6
864,488 Q1409 Pay Payment Systems LLC Term Loan, 7.350%, (US0001M + 5.000%), 01/03/23	864,488	0.1
	<b>27,716,651</b>	<b>3.4</b>
Food Products: 3.2%		
2,320,000 8th Avenue Food & Provisions, Inc. 2018 1st Lien Term Loan, 6.049%, (US0001M + 3.750%), 10/01/25	2,321,933	0.3
205,000 8th Avenue Food & Provisions, Inc. 2018 2nd Lien Term Loan, 10.049%, (US0001M + 7.750%), 09/20/26	205,000	0.0
1,257,300 Atkins Nutritionals Holdings II, Inc. 2017 Term Loan B, 5.817%, (US0001M + 3.500%), 07/07/24	1,263,586	0.2
879,813 CH Guenther & Son, Incorporated 2018 Term Loan B, 5.095%, (US0001M + 2.750%), 03/31/25	862,972	0.1
Principal/Tranche Description (continued)	Fair Value	Percentage of Net Assets
<b>SENIOR LOANS*: (continued)</b>		
Food Products: (continued)		
1,256,403 Dove White Foods, Inc. 1st Lien Term Loan, 5.907%, (US0003M + 2.250%), 02/18/21	\$ 1,250,763	0.1
6,566,701 HBB Holding Corp 1st Lien Term Loan, 5.568%, (US0001M + 3.250%), 02/05/25	6,564,523	0.8
7,106,029 IB6 USA, LLC 2017 Term Loan B, 4.844%, (US0003M + 2.500%), 10/30/22	7,106,029	0.9
1,677,960 MPC International, Inc. 1st Lien Term Loan, 5.845%, (US0001M + 3.500%), 04/19/24	1,677,960	0.2

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605,000	International, Inc. 2nd Lien Term Loan, 9.845%, (US0001M + 7.500%), 04/18/25	594,412	0.1
EUR 2,785,000	Sigma Bidco B.V. 2018 EUR Term Loan B, 3.500%, (EUR003M + 3.500%), 07/02/25	3,116,114	0.4
EUR 1,090,000	Waleo F1 Company Limited (Ireland) 2017 EUR Term Loan B, 3.750%, (EUR003M + 3.750%), 08/27/24	1,123,609	0.1
		<b>26,086,901</b>	<b>3.2</b>
	Food Service: 2.6%		
4,307,458	1011778 B.C. Unlimited Liability Company Term Loan B3, 4.595%, (US0003M + 2.250%), 02/16/24	4,219,512	0.5
36,000	CELE Entertainment Concepts, L.P. Term Loan, 5.599%, (US0001M + 3.250%), 02/14/21	348,578	0.0
1,172,063	Del Friscos Restaurant Group, Inc. 2018 Incremental Term Loan, 8.345%, (US0001M + 6.000%), 06/27/25	1,119,320	0.1
2,050,838	Dorian Group Inc. 2018 Term Loan B, 6.095%, (US0001M + 3.750%), 07/20/25	2,039,239	0.3
1,306,725	Flynn Restaurant Group LP 1st Lien Term Loan, 5.845%, (US0001M + 3.500%), 06/27/25	1,274,057	0.2
568,575	Fogo de Chao Churrascaria Holdings LLC 2018 Add On Term Loan, 6.595%, (US0001M + 4.250%), 04/05/25	568,575	0.1
4,827,778	Golden Nugget, Inc. 2017 Incremental Term Loan B, 5.231%, (US0003M + 2.750%), 10/04/23	4,770,448	0.6

## PORTFOLIO OF INVESTMENTS

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as of November 30, 2018 (Unaudited) (Continued)

Principal/Tranche Description (continued)	Fair Value	Percentage of Net Assets
<b>SENIOR LOANS*: (continued)</b>		
Food Service: (continued)		
Hearthside Food Solutions, LLC 2018 Term Loan B, 6.032%, (US0001M + 3.688%), 2,728,413 05/23/25	\$2,176,464	0.3
K-Mac Holdings Corp 2018 1st Lien Term Loan, 5.556%, (US0001M + 3.250%), 721,375 03/14/25	710,254	0.1
K-Mac Holdings Corp 2018 2nd Lien Term Loan, 9.056%, (US0001M + 6.750%), 395,000 03/16/26	394,012	0.0
1,626,475 LLC 1st Lien Term Loan, 5.595%, (US0001M + 3.250%), 01/31/25	1,671,735	0.2
345,000 LLC 2nd Lien Term Loan, 9.345%, (US0001M + 7.000%), 01/30/26	346,725	0.0
1,901,200 Inc. 2018 Term Loan B, 4.845%, (US0001M + 2.500%), 10/23/25	1,879,814	0.2
	<b>21,518,733</b>	<b>2.6</b>
Food/Drug Retailers: 2.5%		
2,748,713 ons, LLC Term Loan B7, 5.445%, (US0003M + 3.000%), 11/17/25	2,691,449	0.3
4,407,720 ons, LLC USD 2017 Term Loan B6, 5.691%, (US0003M + 3.000%), 06/22/23	4,394,581	0.5
1,488,697 Alphabet Holding Company, Inc. 2017 1st Lien Term Loan, 5.845%, (US0001M + 3.500%), 09/26/24	1,404,493	0.2
1,165,000 Alphabet Holding Company, Inc. 2017 2nd Lien Term Loan, 10.095%, (US0001M + 7.750%), 09/26/25	1,039,034	0.1
1,002,000 CD&R Firefly Bidco Limited 2018 EUR Term Loan B2, 3.500%, (EUR003M + 3.500%), 10/23/29	1,131,747	0.1
2,890,975 o Limited 2018 USD Term Loan, 6.386%, (US0003M + 4.000%), 02/07/25	2,769,172	0.4
523,370 Group Limited 2018 USD Term Loan B, 6.386%, (US0003M + 4.000%), 02/07/25	520,416	0.1
4,176,974 Foods LLC Term Loan, 8.345%, (US0001M + 6.000%), 12/05/23	2,220,861	0.3
1,950,000 Final Stores LLC 1st Lien Term Loan, 5.845%, (US0001M + 3.500%), 11/15/22	1,859,813	0.2
Principal/Tranche Description (continued)	Fair Value	Percentage of Net Assets
<b>SENIOR LOANS*: (continued)</b>		
Food/Drug Retailers: (continued)		
2,860,000 Natural Foods, Inc. Term Loan B, 6.595%, (US0001M + 4.250%), 10/22/25	\$2,230,200	0.3
	<b>20,261,766</b>	<b>2.5</b>
Forest Products: 0.3%		
2,865,623 International Inc. 2018 Term Loan B, 6.095%, (US0001M + 3.750%), 04/12/23	<b>2,870,998</b>	<b>0.3</b>
Health Care: 16.1%		
1,958,346	1,943,659	0.2

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Acadia Healthcare Company, Inc. 2018 Term Loan B4, 4.845%, (US0001M + 2.500%), 02/16/23		
3,615,770	3,615,770	0.4
ADNOC Corp. 2018 Term Loan B, 5.345%, (US0001M + 3.000%), 04/30/25		
2,085,170	2,085,170	0.2
2,085,170	2,085,170	0.2
ATI Methods Corporation 2017 Term Loan B, 5.886%, (US0003M + 3.500%), 04/21/24		
793,950	793,950	0.1
ATI Methods Management, LLC Term Loan B, 5.799%, (US0003M + 3.500%), 10/31/25		
793,950	793,950	0.1
ATI Holdings Acquisition, Inc. 2016 Term Loan, 5.807%, (US0001M + 3.500%), 05/10/23		
2,853,297	2,853,297	0.4
2,853,297	2,853,297	0.4
Auris Luxembourg III S.a.r.l. 2017 USD Term Loan B7, 5.386%, (US0003M + 3.000%), 01/17/22		
5,109,406	5,109,406	0.6
5,109,406	5,109,406	0.6
Auris Luxembourg III S.a.r.l. 2018 USD Term Loan B, 6.486%, (US0003M + 3.750%), 07/20/25		
3,821,814	3,821,814	0.5
3,821,814	3,821,814	0.5
Carestream Dental Equipment, Inc 2017 1st Lien Term Loan B, 5.636%, (US0003M + 3.250%), 09/01/24		
1,524,891	1,524,891	0.2
1,524,891	1,524,891	0.2
Change Healthcare Holdings LLC 2017 Term Loan B, 5.095%, (US0001M + 2.750%), 03/01/24		
8,075,067	8,075,067	1.0
8,075,067	8,075,067	1.0
CHG Healthcare Services Inc. 2017 1st Lien Term Loan B, 5.461%, (US0003M + 3.000%), 06/07/23		
5,145,408	5,145,408	0.6
5,145,408	5,145,408	0.6
Cidron Atrium SE 2018 EUR Term Loan B, 3.500%, (EUR006M + 3.500%), 04/16/25		
1,134,931	1,134,931	0.1
1,134,931	1,134,931	0.1
Commerce Merger Sub, Inc. 2017 1st Lien Term Loan, 5.636%, (US0003M + 3.250%), 06/28/24		
592,586	592,586	0.1
592,586	592,586	0.1

## PORTFOLIO OF INVESTMENTS

Voya Prime Rate Trust

as of November 30, 2018 (Unaudited) (Continued)

Principal Amount	Tranche Description (continued)	Fair Value	Percentage of Net Assets
<b>SENIOR LOANS*: (continued)</b>			
Health Care: (continued)			
2,329,000	Contra Inc. 2018 1st Lien Term Loan, 5.070%, (US0001M + 2.750%), 06/01/22	\$2,310,409	0.3
1,000,000	Constantin Investissement 4 EUR Term Loan B, 3.500%, (EUR003M + 3.500%), 04/22/24	1,132,949	0.1
647,438	DentalCorp Perfect Smile ULC 1st Lien Delayed Draw Term Loan, 6.095%, (US0001M + 3.750%), 06/06/25	347,675	0.0
1,387,227	DentalCorp Perfect Smile ULC 1st Lien Term Loan, 6.095%, (US0001M + 3.750%), 06/06/25	1,388,094	0.2
746,938	Dromat Pharmacy, Inc. 2017 Term Loan B, 6.850%, (US0001M + 4.500%), 12/20/24	750,205	0.1
11,730,000	Envision Healthcare Corporation 2018 1st Lien Term Loan, 6.095%, (US0001M + 3.750%), 10/10/25	11,287,193	1.4
3,883,701	Exton Works Group, Inc. 2017 Term Loan, 5.595%, (US0001M + 3.250%), 07/27/23	3,876,419	0.5
7,702,853	Global Medical Response, Inc. 2018 Term Loan B1, 5.568%, (US0001M + 3.250%), 04/28/22	7,405,808	0.9
1,825,000	ORx, Inc. 1st Lien Term Loan, 5.318%, (US0001M + 3.000%), 10/10/25	1,818,156	0.2
1,665,701	Greenway Health, LLC 2017 1st Lien Term Loan, 6.140%, (US0003M + 3.750%), 02/14/24	1,659,454	0.2
2,359,063	Grifols Worldwide Operations USA, Inc. 2017 Acquisition Term Loan, 4.475%, (US0001W + 2.250%), 01/31/25	2,342,990	0.3
2,658,338	Lon Holdings, Inc. 2018 Term Loan B, 5.875%, (US0001M + 3.500%), 04/02/25	2,643,937	0.3
4,369,398	Jaguar Holding Company II 2018 Term Loan, 4.845%, (US0001M + 2.500%), 08/18/22	4,309,319	0.5
1,293,600	Kinetic Concepts, Inc. 2017 USD Term Loan B, 5.636%, (US0003M + 3.250%), 02/02/24	1,290,366	0.2
1,130,000	Lifescan Global Corporation 2018 1st Lien Term Loan, 8.396%, (US0003M + 6.000%), 09/27/24	1,088,096	0.1
Principal Amount	Tranche Description (continued)	Fair Value	Percentage of Net Assets
<b>SENIOR LOANS*: (continued)</b>			
Health Care: (continued)			
2,761,412	MPH Acquisition Holdings LLC 2016 Term Loan B, 5.136%, (US0003M + 2.750%), 06/07/23	\$2,715,029	0.3
1,951,509	Novo, Inc. 2016 1st Lien Term Loan, 6.845%, (US0001M + 4.500%), 10/20/22	1,958,421	0.2
1,381,050	Ortho-Clinical Diagnostics SA 2018 Term Loan B, 5.576%, (US0003M + 3.250%), 06/30/25	1,348,990	0.2
4,609,440		4,489,595	0.6



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	Parexel International Corporation Term Loan B, 5.095%, (US0001M + 2.750%), 09/27/24		
2,059,690	Pearl Intermediate Parent LLC 2018 1st Lien Term Loan, 5.056%, (US0001M + 2.750%), 02/14/25	1,982,451	0.2
100,000	Pearl Intermediate Parent LLC 2018 2nd Lien Term Loan, 8.556%, (US0001M + 6.250%), 02/13/26	99,750	0.0
608,414	Pearl Intermediate Parent LLC 2018 Delayed Draw Term Loan, 5.057%, (US0001M + 2.750%), 02/14/25	585,598	0.1
2,901,011	Platina Corporation 1st Lien Term Loan, 5.807%, (US0001M + 3.500%), 12/06/24	2,888,404	0.4
1,129,875	Press Ganey Holdings, Inc. 2018 1st Lien Term Loan, 5.095%, (US0001M + 2.750%), 10/23/23	1,118,929	0.1
101,124	Press Ganey Holdings, Inc. 2nd Lien Term Loan, 8.845%, (US0001M + 6.500%), 10/21/24	101,630	0.0
2,668,672	Prospect Medical Holdings, Inc. 2018 Term Loan B, 7.875%, (US0001M + 5.500%), 02/22/24	2,678,679	0.3
2,360,000	RegionalCare Hospital Partners Holdings, Inc. 2018 Term Loan B, 7.236%, (US0003M + 4.500%), 11/16/25	2,321,650	0.3
3,324,375	Select Medical Corporation 2017 Term Loan B, 4.811%, (US0001M + 1.500%), 03/06/25	3,309,831	0.4
5,765,833	Sotera Health Holdings, LLC 2017 Term Loan, 5.345%, (US0001M + 3.000%), 05/15/22	5,711,778	0.7
3,818,981	Surgery Center Holdings, Inc. 2017 Term Loan B, 5.600%, (US0001M + 3.250%), 09/02/24	3,772,435	0.5

## PORTFOLIO OF INVESTMENTS

Voya Prime Rate Trust

as of November 30, 2018 (Unaudited) (Continued)

Principal/Tranche Description (continued)	Fair Value	Percentage of Net Assets
<b>SENIOR LOANS*: (continued)</b>		
Health Care: (continued)		
3,166,775 Team Health Holdings, Inc. 1st Lien Term Loan, 5.095%, (US0001M + 2.750%), 02/06/24	\$2,960,935	0.4
928,250 Receptiv Inc. 2017 Repriced Term Loan, 5.815%, (US0001M + 3.500%), 05/01/24	920,128	0.1
2,167,999 U.S. Anesthesia Partners, Inc. 2017 Term Loan, 5.345%, (US0001M + 3.000%), 06/23/24	2,163,483	0.3
2,813,380 U.S. Renal Care, Inc. 2015 1st Lien Term Loan, 6.636%, (US0003M + 4.250%), 12/30/22	2,777,509	0.3
810,000 Universal Hospital Services, Inc. Delayed Draw Term Loan, 5.736%, (US0003M + 3.000%), 10/18/25	807,975	0.1
4,685,378 Valeant Pharmaceuticals International, Inc. 2018 Term Loan B, 5.314%, (US0001M + 3.000%), 06/02/25	4,644,381	0.6
638,150 Zila, Inc. 1st Lien Term Loan B, 5.087%, (US0001M + 2.750%), 02/13/23	637,019	0.1
967,115 WHL Holdco, Inc 1st Lien Term Loan B, 5.345%, (US0001M + 3.000%), 12/02/24	950,691	0.1
575,000 WHL Holdco, Inc 2nd Lien Term Loan B, 9.100%, (US0001M + 6.750%), 11/03/25	566,375	0.1
	<b>131,554,806</b>	<b>16.1</b>
Home Furnishings: 0.8%		
6,487,099 Prime Security Services Borrower, LLC 2016 1st Lien Term Loan, 5.095%, (US0001M + 2.750%), 05/02/22	<b>6,429,176</b>	<b>0.8</b>
Industrial Equipment: 3.0%		
1,790,072 Avery Dennison Industries, LLC 2017 Term Loan, 5.345%, (US0001M + 3.000%), 08/18/24	1,767,696	0.2
1,006,000 Avery, 2018 EUR 1st Lien Term Loan B, 3.750%, (EUR003M + 3.750%), 09/29/25	1,138,233	0.1
6,180,494 Cortes NP Acquisition Corporation 2017 Term Loan B, 6.707%, (US0003M + 4.000%), 11/30/23	6,010,530	0.7
835,000 CPM Holdings, Inc. 2018 1st Lien Term Loan, 6.057%, (US0001M + 3.750%), 11/15/25	839,175	0.1
Principal/Tranche Description (continued)	Fair Value	Percentage of Net Assets
<b>SENIOR LOANS*: (continued)</b>		
Industrial Equipment: (continued)		
1,634,100 EWT Holdings III Corp. 2017 Repriced Term Loan, 5.345%, (US0001M + 3.000%), 12/20/24	\$1,627,972	0.2
1,886,574 Renewables IV, LLC Term Loan B, 5.710%, (US0003M + 3.000%), 11/28/24	1,050,476	0.1
1,213,900	1,207,641	0.2

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Filtration Group Corporation 2018 1st Lien Term Loan, 5.345%, (US0001M + 3.000%), 03/29/25		
EUR Gardner Denver, Inc. 2017 EUR Term Loan B, 3.000%, (EUR001M + 3.000%), 07/30/24	3,980,000	4,485,919 0.6
Gardner Denver, Inc. 2017 USD Term Loan B, 5.095%, (US0001M + 2.750%), 07/30/24	2,486,707	2,486,707 0.3
Kenan Advantage Group, Inc. 2015 Term Loan, 5.345%, (US0001M + 3.000%), 07/31/22	1,245,735	1,234,446 0.2
Kenan Advantage Group, Inc. CAD Term Loan B, 5.345%, (US0001M + 3.000%), 07/31/22	378,827	375,394 0.0
Robertshaw US Holding Corp 2018 1st Lien Term Loan, 5.875%, (US0001M + 3.500%), 02/28/25	741,275	719,037 0.1
Safe Fleet Holdings LLC 2018 1st Lien Term Loan, 5.320%, (US0001M + 3.000%), 02/01/25	587,050	581,179 0.1
Safe Fleet Holdings LLC 2018 2nd Lien Term Loan, 9.070%, (US0001M + 6.750%), 02/01/26	265,000	262,681 0.0
Shutterstock Technologies Group, Inc. Term Loan, 5.300%, (US0001M + 3.000%), 04/20/25	443,264	443,264 0.1
	<b>24,230,350</b>	<b>3.0</b>
Insurance: 8.4%		
Acquisition LLC 2018 Term Loan, 6.375%, (US0001M + 4.000%), 10/03/25	1,021,156	1,021,156 0.1
LLC 2017 Term Loan B, 6.595%, (US0001M + 4.250%), 11/22/23	6,860,861	6,860,861 0.9
LLC 2018 Term Loan B, 6.095%, (US0001M + 3.750%), 11/22/23	1,717,556	1,717,556 0.2
Group Holdings, Inc. 2018 Term Loan B, 6.845%, (US0001M + 4.500%), 07/25/25	1,495,091	1,495,091 0.2

## PORTFOLIO OF INVESTMENTS

Voya Prime Rate Trust

as of November 30, 2018 (Unaudited) (Continued)

Principal/Tranche Description (continued)	Fair Value	Percentage of Net Assets
<b>SENIOR LOANS*: (continued)</b>		
Insurance: (continued)		
6,795,500 Aurion Holdings I, Inc. 2018 Term Loan B, 5.057%, (US0001M + 2.750%), 05/09/25	\$6,683,193	0.8
3,811,710 Aurion Group, Inc. 2017 Term Loan B, 5.088%, (US0001M + 2.750%), 01/25/24	3,801,644	0.5
2,988,650 Applied Systems, Inc. 2017 1st Lien Term Loan, 5.386%, (US0003M + 3.000%), 09/19/24	2,984,914	0.4
650,000 Applied Systems, Inc. 2017 2nd Lien Term Loan, 9.386%, (US0003M + 7.000%), 09/19/25	657,150	0.1
955,000 Applied Systems, Inc. 2018 Term Loan, 6.595%, (US0001M + 4.250%), 10/01/25	950,822	0.1
5,907,555 AssuredPartners, Inc. 2017 1st Lien Add-On Term Loan, 5.595%, (US0001M + 3.250%), 10/22/24	5,812,541	0.7
2,330,500 CCC Information Services, Inc. 2017 1st Lien Term Loan, 5.350%, (US0001M + 3.000%), 04/26/24	2,307,922	0.3
190,000 CCC Information Services, Inc. 2017 2nd Lien Term Loan, 9.095%, (US0001M + 6.750%), 04/27/25	190,475	0.0
749,110 CH Hold Corp. 1st Lien Term Loan, 5.345%, (US0001M + 3.000%), 02/01/24	746,311	0.1
6,490,110 Holl International Limited 2018 Term Loan B, 5.490%, (US0003M + 2.750%), 04/25/25	6,395,416	0.8
5,907,750 Holl Corp. Term Loan B, 5.345%, (US0001M + 3.000%), 01/08/24	5,798,457	0.7
3,350,000 Sedgwick Claims Management Services, Inc. 2018 Term Loan B, 5.986%, (US0003M + 3.250%), 12/31/25	3,316,500	0.4
3,226,485 Sedgwick, Inc. 1st Lien Term Loan, 5.095%, (US0001M + 2.750%), 03/01/21	3,216,738	0.4
5,900,000 Sedgwick, Inc. 2nd Lien Term Loan, 8.095%, (US0001M + 5.750%), 02/28/22	5,903,687	0.7
3,400,650 USI, Inc. 2017 Repriced Term Loan, 5.386%, (US0003M + 3.000%), 05/16/24	3,324,986	0.4
4,740,000 Veeva, Inc. 2018 1st Lien Term Loan, 5.595%, (US0001M + 3.250%), 07/02/25	4,276,449	0.5
Principal/Tranche Description (continued)	Fair Value	Percentage of Net Assets
<b>SENIOR LOANS*: (continued)</b>		
Insurance: (continued)		
1,070,000 Veeva, Inc. 2018 2nd Lien Term Loan, 9.595%, (US0001M + 7.250%), 07/02/26	\$1,062,644	0.1
	<b>68,524,513</b>	<b>8.4</b>
Internet: 0.3%		
2,887,888 Burrill, Inc., 5.100%, (US0001M + 2.750%), 08/17/24	<b>2,809,509</b>	<b>0.3</b>
Leisure Good/Activities/Movies: 6.3%		
1,581,038 Aurion Inc. 2018 1st Lien Term Loan, 6.845%, (US0001M + 4.500%), 04/28/25	1,527,678	0.2
460,000 Aurion, Inc. 2018 2nd Lien Term Loan, 11.095%, (US0001M + 8.750%), 04/27/26	441,600	0.1
1,679,445 ClubCorp Club Operations, Inc. 2017 Incremental Term Loan, 5.136%, (US0003M + 2.750%), 09/18/24	1,629,936	0.2

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4,740,175	Aviva Finance US, Inc. 2018 USD Term Loan, 4.845%, (US0001M + 2.500%), 02/28/25	4,662,438	0.6
3,521,527	(LUX) S.a.r.l. 2018 USD Term Loan, 4.845%, (US0001M + 2.500%), 02/01/24	3,440,058	0.4
4,137,210	Equinox Holdings, Inc. 2017 1st Lien Term Loan, 5.345%, (US0001M + 3.000%), 03/08/24	4,106,181	0.5
1,174,799	Equinox Holdings, Inc. 2017 2nd Lien Term Loan, 9.345%, (US0001M + 7.000%), 09/06/24	1,197,561	0.2
5,616,650	Finco International, LLC 2018 Term Loan B, 5.595%, (US0001M + 3.250%), 04/18/25	5,626,989	0.7
997,500	EUR Finco SLU 2018 EUR Term Loan B, 2.750%, (EUR001M + 2.750%), 07/02/25	1,134,634	0.1
1,701,138	Zollia Pool Solutions LLC 2018 Term Loan B, 4.595%, (US0001M + 2.250%), 07/02/25	1,521,873	0.2
2,019,000	EUR Fugue Finance B.V. EUR Term Loan, 3.250%, (EUR003M + 3.250%), 09/01/24	2,270,543	0.3
2,092,904	EUR GVC Holdings PLC 2018 EUR Term Loan B2, 2.750%, (EUR003M + 2.750%), 09/01/24	2,265,262	0.3

## PORTFOLIO OF INVESTMENTS

Voya Prime Rate Trust

as of November 30, 2018 (Unaudited) (Continued)

Principal/Tranche Description (continued)	Fair Value	Percentage of Net Assets
<b>SENIOR LOANS*: (continued)</b>		
Leisure Good/Activities/Movies: (continued)		
1,608,791 GMC Holdings PLC 2018 USD Term Loan B2, 4.845%, (US0001M + 2.500%), 03/29/24	\$ 1,608,791	0.2
1,124,671 International Park Holdings B.V. EUR Term Loan B, 3.500%, (EUR006M + 3.500%), 10/03/24	1,124,671	0.1
3,202,944 Kingpin Intermediate Holdings LLC 2018 Term Loan B, 5.840%, (US0001M + 3.500%), 07/03/24	3,202,944	0.4
4,255,222 Bike Time, Inc. 2017 Term Loan B, 5.456%, (US0003M + 2.750%), 06/10/22	4,255,222	0.5
1,523,625 NEP/NCP Holdco, Inc. 2018 1st Lien Term Loan, 5.595%, (US0001M + 3.250%), 10/20/25	1,523,625	0.2
1,165,250 NEP/NCP Holdco, Inc. 2018 2nd Lien Term Loan, 9.345%, (US0001M + 7.000%), 10/19/26	1,165,250	0.2
797,170 SRV, LLC 2018 Term Loan B, 5.210%, (US0002M + 1.750%), 03/15/24	797,170	0.1
1,121,487 Thor Industries, Inc. EUR Term Loan B, 4.000%, (EUR003M + 4.000%), 10/30/25	1,121,487	0.1
4,328,516 Thor Industries, Inc. USD Term Loan B, 6.486%, (US0003M + 3.750%), 10/30/25	4,328,516	0.5
314,213 VerblingWire, Inc. 2nd Lien Term Loan, 10.986%, (US0003M + 8.250%), 11/08/26	314,213	0.0
872,813 VerblingWire, Inc. Term Loan, 7.236%, (US0003M + 4.500%), 11/08/25	872,813	0.1
1,079,715 Verbling Industries, Inc. 2017 Term Loan, 5.824%, (US0003M + 3.500%), 11/08/23	1,079,715	0.1
	<b>51,219,170</b>	<b>6.3</b>
Leisure Time: 0.4%		
3,124,451 24 Hour Fitness Worldwide, Inc. 2018 Term Loan B, 5.845%, (US0001M + 3.500%), 05/30/25	<b>3,124,451</b>	<b>0.4</b>
Lodging & Casinos: 5.1%		
539,391 Belmont Interfin Ltd. Dollar Term Loan, 5.095%, (US0001M + 2.750%), 07/03/24	539,391	0.1
7,678,183 Caesars Resort Collection, LLC 2017 1st Lien Term Loan B, 5.095%, (US0001M + 2.750%), 12/22/24	7,678,183	1.0
Principal/Tranche Description (continued)	Fair Value	Percentage of Net Assets
<b>SENIOR LOANS*: (continued)</b>		
Lodging & Casinos: (continued)		
526,504 BLAC Borrower, LLC 2017 Term Loan B, 6.345%, (US0001M + 4.000%), 07/05/24	\$ 526,504	0.1
2,647,210 690,938 Water Holdings, LLC 2017 Term Loan B, 4.595%, (US0001M + 2.250%), 04/18/24	2,647,210	0.3
2,608,020 Ever Payments Inc. Term Loan B, 5.345%, (US0001M + 3.000%), 05/09/24	2,608,020	0.3
3,088,151 Golden Entertainment, Inc. 2017 1st Lien Term Loan, 5.350%, (US0001M + 3.000%), 10/21/24	3,088,151	0.4

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870,000 10/20/25	Golden Entertainment, Inc. 2017 2nd Lien Term Loan, 9.350%, (US0001M + 7.000%),	865,650	0.1
8,677,264 08/14/24	Scientific Games International, Inc. 2018 Term Loan B5, 5.216%, (US0002M + 2.750%),	8,482,026	1.0
9,351,813 07/10/25	Stars Group Holdings B.V. (The) 2018 USD Incremental Term Loan, 5.886%, (US0003M + 3.500%),	9,233,022	1.1
5,581,011 06/08/23	Station Casinos LLC 2016 Term Loan B, 4.850%, (US0001M + 2.500%),	5,680,960	0.7
		<b>41,349,117</b>	<b>5.1</b>
Nonferrous Metals/Minerals: 0.7%			
6,007,721 06/01/25	Cobalt Holdings Corporation Term Loan, 6.136%, (US0003M + 3.750%),	4,888,578	0.6
1,088,511 05/01/25	Silica Company 2018 Term Loan B, 6.375%, (US0001M + 4.000%),	1,146,508	0.1
		<b>6,035,086</b>	<b>0.7</b>
Oil & Gas: 1.9%			
1,807,231 05/21/25	Bozard Delaware II, LLC Term Loan B, 6.303%, (US0001M + 4.000%),	1,079,083	0.1
1,395,000 09/21/25	Encino Acquisition Partners Holdings, LLC 2018 2nd Lien Term Loan, 9.095%, (US0001M + 6.750%),	1,405,462	0.2
1,394,463 12/23/24	Glass Mountain Pipeline Holdings, LLC Term Loan B, 6.820%, (US0001M + 4.500%),	1,390,976	0.2
2,095,000 10/01/25	Acquisitions Inc. 2018 Term Loan B, 5.646%, (US0003M + 3.250%),	2,276,353	0.3

## PORTFOLIO OF INVESTMENTS

Voya Prime Rate Trust

as of November 30, 2018 (Unaudited) (Continued)

Principal/Tranche Description (continued)	Fair Value	Percentage of Net Assets
<b>SENIOR LOANS*: (continued)</b>		
Oil & Gas: (continued)		
1,691,130 E.ON Energy Corp. 2018 Exit Term Loan, 8.508%, (US0006M + 6.000%), 07/03/23	\$ 1,873,236	0.2
1,994,975 McDermott Technology Americas Inc 2018 1st Lien Term Loan, 7.345%, (US0001M + 5.000%), 05/10/25	1,925,983	0.2
2,684,713 Medallion Midland Acquisition, LLC 1st Lien Term Loan, 5.595%, (US0001M + 3.250%), 10/30/24	2,601,374	0.3
781,809 Energy Corp. 2017 Term Loan B, 5.850%, (US0001M + 3.500%), 12/31/23	783,363	0.1
445,000 Moda Ingleside Energy Center, LLC 2018 Term Loan B, 5.595%, (US0001M + 3.250%), 09/29/25	446,669	0.1
1,736,725 Navitas Midstream Midland Basin, LLC Term Loan B, 6.806%, (US0001M + 4.500%), 12/13/24	1,743,550	0.2
	<b>15,526,049</b>	<b>1.9</b>
Publishing: 0.8%		
2,600,214 Merrill Corporation 2018 Term Loan B, 5.095%, (US0001M + 2.750%), 01/31/25	2,682,816	0.3
1,497,389 Merrill Communications, LLC 2015 Term Loan, 7.777%, (US0003M + 5.250%), 06/01/22	1,499,850	0.2
1,950,516 The Media Company Term Loan C, 5.345%, (US0001M + 3.000%), 01/27/24	1,948,056	0.3
236,728 The Media Company Term Loan, 5.345%, (US0001M + 3.000%), 12/27/20	236,580	0.0
	<b>6,367,302</b>	<b>0.8</b>
Radio & Television: 2.3%		
2,744,940 Parent LLC 2016 1st Lien Term Loan, 5.600%, (US0001M + 3.250%), 12/01/23	2,737,080	0.3
923,149 Parent LLC 2017 1st Lien Term Loan, 5.986%, (US0003M + 3.250%), 12/01/23	92,891	0.0
3,265,234 Radio Inc. 2017 Term Loan B, 5.065%, (US0001M + 2.750%), 11/18/24	3,228,618	0.4
3,592,245 Cumulus Media New Holdings Inc. Exit Term Loan, 6.850%, (US0001M + 4.500%), 05/15/22	3,468,762	0.4
Principal/Tranche Description (continued)	Fair Value	Percentage of Net Assets
<b>SENIOR LOANS*: (continued)</b>		
Radio & Television: (continued)		
2,149,300 Lions Gate Capital Holdings LLC 2018 Term Loan B, 4.595%, (US0001M + 2.250%), 03/24/25	\$ 2,127,708	0.3
1,130 Mission Broadcasting, Inc. 2018 Term Loan B3, 4.565%, (US0001M + 2.250%), 01/17/24	1,120	0.0
7,945,385 Lion Communications Inc. Term Loan C5, 5.095%, (US0001M + 2.750%), 03/15/24	7,426,098	0.9
	<b>19,082,277</b>	<b>2.3</b>



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Retailers (Except Food & Drug): 6.3%

1,224,042	Abercrombie & Fitch Management Co. 2018 Term Loan B1, 5.810%, (US0001M + 3.500%), 08/07/21	1,224,807	0.2
1,091,317	1,091,317	1,091,317	0.1
1,930,362	1,930,362	1,930,362	0.2
2,062,413	2,062,413	2,062,413	0.3
3,517,658	3,517,658	3,517,658	0.4
5,732,725	5,732,725	5,732,725	0.7
175,005	175,005	175,005	0.0
646,125	646,125	646,125	0.1
5,221,470	5,221,470	5,221,470	0.6
4,601,029	4,601,029	4,601,029	0.6
538,188	538,188	538,188	0.1
5,124,219	5,124,219	5,124,219	0.6

## PORTFOLIO OF INVESTMENTS

Voya Prime Rate Trust

as of November 30, 2018 (Unaudited) (Continued)

Principal/Tranche Description (continued)	Fair Value	Percentage of Net Assets
<b>SENIOR LOANS*: (continued)</b>		
Retailers (Except Food & Drug): (continued)		
4,468,960 Home Warehouse, Inc. (The) 2018 Term Loan, 5.549%, (US0001M + 3.250%), 04/09/25	\$4,468,960	0.5
331,851 National Vision, Inc. 2017 Repriced Term Loan, 4.845%, (US0001M + 2.500%), 11/20/24	331,022	0.0
2,062,480 Barco City Holdings Inc. 2018 Term Loan B, 5.100%, (US0001M + 2.500%), 08/19/22	2,062,480	0.3
6,651,736 Peer Holding III B.V. 2018 EUR Term Loan B, 3.250%, (EUR003M + 3.250%), 09/08/25	6,651,736	0.8
5,640,500 Petco Animal Supplies, Inc. 2017 Term Loan B, 5.777%, (US0003M + 3.250%), 01/26/23	4,267,038	0.5
2,184,617 Homeart, Inc., 5.320%, (US0001M + 3.000%), 03/11/22	2,184,617	0.3
	<b>51,831,171</b>	<b>6.3</b>
Steel: 0.5%		
4,066,564 Grifone Finance, Inc. 2018 Term Loan B, 5.845%, (US0001M + 3.500%), 02/12/25	<b>4,066,564</b>	<b>0.5</b>
Surface Transport: 1.2%		
738,983 Austral Holdco Limited 2017 Term Loan B, 5.345%, (US0001M + 3.000%), 03/09/24	720,983	0.1
4,730,245 Navistar International Corporation 2017 1st Lien Term Loan B, 5.820%, (US0001M + 3.500%), 11/06/24	4,730,245	0.6
1,604,559 BODS LLC 2018 1st Lien Term Loan, 5.068%, (US0001M + 2.750%), 12/06/24	1,604,559	0.2
2,968,764 Savage Enterprises LLC 2018 1st Lien Term Loan B, 6.820%, (US0001M + 4.500%), 08/01/25	2,968,764	0.3
	<b>10,024,551</b>	<b>1.2</b>
Telecommunications: 8.2%		
2,628,294 Altice Financing SA 2017 USD Term Loan B, 5.053%, (US0001M + 2.750%), 07/15/25	2,628,294	0.3
1,887,881 Altice Financing SA USD 2017 1st Lien Term Loan, 5.053%, (US0001M + 2.750%), 01/31/26	1,887,881	0.2
2,264,838 Altice LLC 2017 2nd Lien Term Loan, 8.845%, (US0001M + 6.500%), 08/04/25	2,264,838	0.3
Principal/Tranche Description (continued)	Fair Value	Percentage of Net Assets
<b>SENIOR LOANS*: (continued)</b>		
Telecommunications: (continued)		
6,217,770 Altice LLC 2017 Term Loan B4, 5.345%, (US0001M + 3.000%), 08/04/22	\$6,217,770	0.8
5,500,728 Altice LLC 2018 Term Loan B6, 5.345%, (US0001M + 3.000%), 11/03/23	5,500,728	0.7
4,198,749 Altice LLC 2018 Term Loan B7, 5.345%, (US0001M + 3.000%), 11/03/24	4,198,749	0.5
5,310,957 Voya Inc. 2018 Term Loan B, 6.608%, (US0001M + 4.250%), 12/15/24	5,310,957	0.6

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7,663,972	Link, Inc. 2017 Term Loan B, 5.095%, (US0001M + 2.750%), 01/31/25	0.9
2,080,064	Consolidated Communications, Inc. 2016 Term Loan B, 5.345%, (US0001M + 3.000%), 10/04/23	0.3
4,298,392	Flexential Intermediate Corporation 2017 1st Lien Term Loan, 5.886%, (US0003M + 3.500%), 08/01/24	0.5
1,490,496	Global Tel*Link Corporation 1st Lien Term Loan, 6.386%, (US0003M + 4.250%), 05/23/20	0.2
1,701,063	Global Tel*Link Corporation 2nd Lien Term Loan, 10.636%, (US0003M + 8.250%), 11/23/20	0.2
1,115,507	EUR GTT Communications, Inc. 2018 EUR Term Loan, 3.250%, (EUR001M + 3.250%), 05/31/25	0.1
2,263,359	MTN Infrastructure TopCo Inc 1st Lien Term Loan B, 5.345%, (US0001M + 3.000%), 11/15/24	0.3
924,922	980,056 Ericable Group SA USD Term Loan B12, 5.994%, (US0001M + 3.688%), 01/31/26	0.1
2,226,597	Securus Technologies Holdings, Inc. 2017 1st Lien Term Loan, 6.845%, (US0001M + 4.500%), 11/01/24	0.3
595,500	Securus Technologies Holdings, Inc. 2018 Delayed Draw Term Loan, 7.236%, (US0003M + 4.500%), 11/01/24	0.1
1,796,678	1,840,388 Spicest International Limited Term Loan B, 4.886%, (US0003M + 2.500%), 05/02/25	0.2

## PORTFOLIO OF INVESTMENTS

Voya Prime Rate Trust

as of November 30, 2018 (Unaudited) (Continued)

Principal/Tranche Description (continued)	Fair Value	Percentage of Net Assets
<b>SENIOR LOANS*: (continued)</b>		
Telecommunications: (continued)		
5,077,675 02/02/24 Sprint Communications, Inc. 1st Lien Term Loan B, 4.875%, (US0001M + 2.500%),	\$5,016,322	0.6
3,649,169 03/09/23 Syniverse Holdings, Inc. 2018 1st Lien Term Loan, 7.307%, (US0001M + 5.000%),	3,526,009	0.4
935,000 03/11/24 Syniverse Holdings, Inc. 2018 2nd Lien Term Loan, 11.307%, (US0001M + 9.000%),	869,550	0.1
2,085,000 08/15/26 Telenet Financing USD LLC USD Term Loan AN, 4.557%, (US0001M + 2.250%),	2,093,567	0.3
1,559,305 03/29/21 Windstream Corporation Repriced Term Loan B6, 6.310%, (US0001M + 4.000%),	1,456,391	0.2
	<b>67,127,606</b>	<b>8.2</b>
Utilities: 1.8%		
4,962,500 01/15/25 Calpine Construction Finance Company, L.P. 2017 Term Loan B, 4.845%, (US0001M + 2.500%), 01/15/25	4,888,062	0.6
982,555 06/02/24 He255 Gen Funding, LLC Term Loan B, 6.095%, (US0001M + 3.750%), 06/02/24	907,661	0.1
1,245,000 11/14/25 DMB MC Holdco II LLC Term Loan B, 6.736%, (US0003M + 4.000%), 11/14/25	1,241,887	0.2
2,870,375 04/13/21 B70 Genview Power LLC Term Loan B, 8.530%, (US0003M + 6.000%), 04/13/21	2,045,930	0.2
824,192 10/18/22 MRP Generation Holdings, LLC Term Loan B, 9.386%, (US0003M + 7.000%),	795,346	0.1
1,885,216 05/16/24 N85116 Power, LLC Term Loan B, 6.595%, (US0001M + 4.250%), 05/16/24	1,892,868	0.2
955,419 12/02/21 S54116 East PowerGen, LLC Term Loan B, 5.850%, (US0001M + 3.500%), 12/02/21	971,788	0.1
1,895,000 11/15/25 S954116 Facilities II, L.L.C. Term Loan, 6.486%, (US0003M + 3.750%), 11/15/25	1,498,738	0.2
485,111 10/02/23 S954116 Power, LLC Term Loan B, 6.095%, (US0001M + 3.750%), 10/02/23	482,889	0.1
	<b>14,725,169</b>	<b>1.8</b>
<b>Total Senior Loans (Cost \$1,219,801,027)</b>	<b>1,193,607,150</b>	<b>145.9</b>
Shares	Value	Percentage of Net Assets
<b>EQUITIES AND OTHER ASSETS: 0.3%</b>		
(6),262 Cumulus Media, Inc. Class-A	\$522,761	0.1
(2),777 Everware Global, Inc.	65,665	0.0
(2),398 Harvey Gulf International Marine LLC	184,716	0.0
(1),651 Harvey Gulf International Marine LLC - Warrants	903,946	0.1
(2),396 Longview Power LLC	172,944	0.0

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<del>(2)</del> ,853 Millennium Health, LLC	4,703	0.0
–(2),(3)Millennium Health, LLC- Corporate Claims Trust	–	0.0
<del>(2)</del> 7 Southcross Holdings GP LLC	–	0.0
<del>(2)</del> 7 Southcross Holdings LP- Class A	376,475	0.1
<b>Total Equities and Other Assets</b> <b>(Cost \$5,210,738)</b>	<b>2,231,210</b>	<b>0.3</b>
<b>Total Investments</b> <b>(Cost \$1,225,011,765)</b>	<b>\$1,195,838,360</b>	<b>146.2</b>
<b>Liabilities in Excess of Other Assets</b>	<b>(377,957,777 )</b>	<b>(46.2 )</b>
<b>Net Assets</b>	<b>\$817,880,583</b>	<b>100.0</b>

Senior loans, while exempt from registration under the Securities Act of 1933, as amended, contain certain  
\* restrictions on resale and cannot be sold publicly. These senior loans bear interest (unless otherwise noted) at rates that float periodically at a margin above the London Inter-Bank Offered Rate (“LIBOR”) and other short-term rates.  
† Unless otherwise indicated, principal amount is shown in USD.

(1) All or a portion of this holding is subject to unfunded loan commitments.

(2) Non-income producing security.

(3) For fair value measurement disclosure purposes, security is categorized as Level 3, whose value was determined using significant unobservable inputs.

Reference Rate Abbreviations:

EUR001M 1-month EURIBOR

EUR001W 1-week EURIBOR

EUR003M 3-month EURIBOR

US0001M 1-month LIBOR

US0001W 1-week LIBOR

US0002M 2-month LIBOR

US0003M 3-month LIBOR

US0006M 6-month LIBOR

## PORTFOLIO OF INVESTMENTS

Voya Prime Rate Trust

as of November 30, 2018 (Unaudited) (Continued)

**Fair Value Measurements**

The following is a summary of the fair valuations according to the inputs used as of November 30, 2018 in valuing the assets and liabilities:

	Quoted Prices in Active Markets for Identical Investments (Level 1)	Significant Other Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)	Fair Value at November 30, 2018
Asset Table				
Investments, at fair value				
Senior Loans	\$ –	\$ 1,193,607,150	\$ –	\$ 1,193,607,150
Equities and Other Assets	522,761	1,708,449	–	2,231,210
Total Investments, at fair value	\$ 522,761	\$ 1,195,315,599	\$ –	\$ 1,195,838,360
Other Financial Instruments+				
Forward Foreign Currency Contracts	–	689,423	–	689,423
Total Assets	\$ 522,761	\$ 1,196,005,022	\$ –	\$ 1,196,527,783

+ Other Financial Instruments are derivatives not reflected in the Portfolio of Investments and include open forward foreign currency contracts which are fair valued at the unrealized gain (loss) on the instrument.

At November 30, 2018, the following forward foreign currency contracts were outstanding for Voya Prime Rate Trust:

Currency Purchased	Currency Sold	Counterparty	Settlement Date	Unrealized Appreciation (Depreciation)
USD 68,511,875	EUR 59,870,000	State Street Bank & Trust Co.	12/12/18	\$ 689,423 \$ 689,423

Currency Abbreviations  
 EUR-EU Euro  
 USD-United States Dollar

**A summary of derivative instruments by primary risk exposure is outlined in the following tables.**

The fair value of derivative instruments as of November 30, 2018 was as follows:

Derivatives not accounted for as hedging instruments	<u>Location on Statement of Assets and Liabilities</u>	Fair Value
Asset Derivatives		
Foreign exchange contracts	Unrealized appreciation on forward foreign currency contracts	\$ 689,423
Total Asset Derivatives		\$ 689,423

PORTFOLIO OF INVESTMENTS

Voya Prime Rate Trust

as of November 30, 2018 (Unaudited) (Continued)

The effect of derivative instruments on the Trust's Statement of Operations for the period ended November 30, 2018 was as follows:

**Amount of Realized Gain or (Loss) on Derivatives Recognized in Income**

Derivatives not accounted for as hedging instruments	Forward foreign currency contracts
Foreign exchange contracts	\$ 6,084,158
Total	\$ 6,084,158

**Change in Unrealized Appreciation or (Depreciation) on Derivatives Recognized in Income**

Derivatives not accounted for as hedging instruments	Forward foreign currency contracts
Foreign exchange contracts	\$ 26,007
Total	\$ 26,007

The following is a summary by counterparty of the fair value of OTC derivative instruments subject to Master Netting Agreements and collateral pledged (received), if any, at November 30, 2018:

	State Street Bank and Trust Co.
Assets:	
Forward foreign currency contracts	\$ 689,423
Total Assets	\$ 689,423
Net OTC derivative instruments by counterparty, at fair value	\$ 689,423
Total collateral pledged by the Trust/(Received from counterparty)	\$ -
Net Exposure <sup>(1)</sup>	\$ 689,423

<sup>(1)</sup> Positive net exposure represents amounts due from each respective counterparty. Negative exposure represents amounts due from the Trust. Please refer to Note 2 for additional details regarding counterparty credit risk and credit



related contingent features.

At November 30, 2018, the aggregate cost of securities and other investments and the composition of unrealized appreciation and depreciation of securities and other investments at period end were:

Cost for federal income tax purposes was \$1,227,423,779.

Net unrealized depreciation consisted of:

Gross Unrealized Appreciation	\$1,650,723
Gross Unrealized Depreciation	(30,154,050)
Net Unrealized Depreciation	\$(28,503,327)

Item 2. Controls and Procedures.

(a) Based on our evaluation conducted within 90 days of the filing date, hereof, the design and operation of the registrant's disclosure controls and procedures are effective to ensure that material information relating to the registrant is made known to the certifying officers by others within the appropriate entities, particularly during the period in which Forms N- Q are being prepared, and the registrant's disclosure controls and procedures allow timely preparation and review of the information for the registrant's Form N-Q and the officer certifications of such Form N-Q.

(b) There were no significant changes in the registrant's internal controls over financial reporting that occurred during the registrant's last fiscal quarter of the period covered by this report that has materially affected, or is reasonably likely to materially affect, the registrant's internal control over financial reporting.

Item 3. Exhibits.

A separate certification for each principal executive officer and principal financial officer of the registrant as required by Rule 30a-2 under the Act (17 CFR 270.30a-2) is attached hereto as EX-99.CERT.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934 and the Investment Company Act of 1940, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

(Registrant): Voya Prime Rate Trust

By /s/ Michael Bell  
Michael Bell  
Chief Executive Officer

Date: January 25, 2019

Pursuant to the requirements of the Securities Exchange Act of 1934 and the Investment Company Act of 1940, this report has been signed below by the following persons on behalf of the registrant and in the capacities and on the dates indicated.

By /s/ Michael Bell  
Michael Bell  
Chief Executive Officer

Date: January 25, 2019

By /s/ Todd Modic  
Todd Modic  
Senior Vice President and Chief Financial Officer

Date: January 25, 2019