Ally Financial Inc. Form 424B2 April 30, 2018

**CUSIP** 

Number

02006DPF2 []

## Filed under Rule 424(b)(2), Registration Statement No. 333-206284

**Amount Price Concession Proceeds Type** 

 $\frac{100.00}{\%}$  1.125 %

Net

[]

**Principal Selling Gross** 

Preliminary Pricing Supplement No. 159 - Dated Monday, April 30, 2018 (To: Prospectus dated August 10, 2015)

Fixed

Coupon Coupon Coupon

3.800 % Monthly

Rate

**Maturity** 

Frequency Date

Coupon Coupon

**Date** 

05/15/20216/15/2018\$3.69

|   |   | , (0)           |         |  |       |                 |                     |                         |
|---|---|-----------------|---------|--|-------|-----------------|---------------------|-------------------------|
| Redemption Information: Callable at 100% on 5/15/2019 and Monthly thereafter with 30 Calendar Days Notice.        |   |                 |         |  |       |                 |                     |                         |
| 02006DPG0[]   |   | 100.00<br>% (0) | 1.700 % |  | Fixed | 4.100 % Monthly | 05/15/20236/15/2018 | 3\$3.99 Yes             |
| Redemption Information: Callable at $100\%$ on $5/15/2019$ and Monthly thereafter with $30$ Calendar Days Notice. |   |                 |         |  |       |                 |                     |                         |
|   |   |                 |         |  |       |                 |                     |                         |
| Ally<br>Financial   | Offering Date: Monday, April 30, 2018 through Monday, May 7, 2018 |                 |         |  |       |                 |                     | Ally<br>Financial       |
| Inc.  | Trade Date: Monday, May 7, 2018 @ 12:00 PM ET                     |                 |         |  |       |                 |                     | Inc.                    |
|   | Settle Date: Thursday, May 10, 2018                               |                 |         |  |       |                 |                     |                         |
|   | Minimum Denomination/Increments: \$1,000.00/\$1,000.00            |                 |         |  |       |                 |                     | Ally<br>Financial       |
|   | Initial trades settle flat and clear SDFS: DTC Book Entry only    |                 |         |  |       |                 |                     | Term Notes,<br>Series A |
|   | DTC Number 0235 via RBC Dain Rauscher Inc                         |                 |         |  |       |                 |                     |                         |
|   |   |                 |         |  |       |                 |                     | Prospectus dated August |

Except for Notes sold to level-fee accounts, Notes offered to the public will be offered at the public offering price set forth in this Pricing Supplement. Selected dealers purchasing Notes on an agency basis for non-level fee client accounts shall purchase Notes at the public offering price. Notes purchased by the selected dealers for their own account may be purchased at the public offering price less the applicable concession. Notes purchased by the selected dealers on behalf of level-fee accounts may be sold to such accounts at the applicable concession to the public offering price, in which case, such selected dealers will not retain any portion of the sales price as compensation.

Agents: Incapital LLC, Citigroup, RBC Capital Markets, Morgan Stanley, J.P. Morgan

Survivor's Pr

Ra Se

Un No

Sei Un No

**Amount Option** 

10, 2015

Yes

## Edgar Filing: Ally Financial Inc. - Form 424B2

If the maturity date or an interest payment date for any note is not a business day (as term is defined in prospectus), principal, premium, if any, and interest for that note is paid on the next business day, and no interest will accrue from, and after, the maturity date or interest payment date.