

Cinedigm Corp.
Form 8-K
March 23, 2017

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

March 23, 2017

(Date of earliest event reported)

Cinedigm Corp.

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction
of incorporation)

001-31810

(Commission File Number)

22-3720962

(IRS Employer

Identification No.)

Edgar Filing: Cinedigm Corp. - Form 8-K

902 Broadway, 9th Floor, New York, New York 10010
(Address of principal executive offices) (Zip Code)

212-206-8600

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01

Other Events.

Cinedigm Corp. (the “Company”) has entered into a term sheet with a third party lender with respect to an asset-based loan facility to be secured on a first lien basis. This loan, together with the Company’s outstanding asset-based credit facility, is expected to provide an aggregate of approximately \$32.0 million in available capacity, increasing total capacity by \$12.2 million. The term sheet is non-binding and there can be no assurance that the new loan will be consummated.

SIGNATURE

Pursuant to the requirements of Section 13 or 15 (d) of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Dated: March 23, 2017

By: /s/ Gary S. Loffredo
Name: Gary S. Loffredo
President, Digital
Title: Cinema, General
Counsel and Secretary