

Edgar Filing: CRDENTIA CORP - Form 8-K/A

CRDENTIA CORP
Form 8-K/A
June 13, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K/A

AMENDMENT NO. 1 TO CURRENT REPORT
Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 28, 2005

CRDENTIA CORP.

(Exact name of registrant as specified in its charter)

Delaware (State or Other Jurisdiction of Incorporation)	000-31152 (Commission File Number)	76-0585701 (I.R.S. Employer Identification Number)
---------------------------------------------------------------	------------------------------------------	----------------------------------------------------------

14114 Dallas Parkway, Suite 600
Dallas, Texas 75254

(Address of Principal Executive Offices) (Zip Code)

(972) 850-0780

(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.01 Completion of Acquisition or Disposition of Assets.

On March 29, 2005, we, Crdentia Corp., CRDE Corp., a wholly-owned subsidiary of Crdentia Corp., TravMed Acquisition Corporation, a wholly-owned subsidiary of CRDE Corp., TravMed USA, Inc. ("TravMed"), and the shareholders of TravMed completed the merger of TravMed Acquisition Corporation with and into TravMed USA, Inc. pursuant to the terms of the Agreement and Plan of Reorganization dated March 28, 2005.

Edgar Filing: CRDENTIA CORP - Form 8-K/A

We hereby amend Item 9.01 of our current report on Form 8-K filed on April 1, 2005 to include financial statements of the business acquired and pro forma financial information in accordance with Items 9.01(a) and (b) within 71 calendar days after the date on which the initial report on Form 8-K was required to be filed. Except as set forth in Item 9.01 below, no other changes are being made to our current report on Form 8-K filed on April 1, 2005.

Item 9.01 Financial Statements and Exhibits.

(a) Financial Statements of Businesses Acquired.

The financial statements of TravMed USA, Inc. and selected accounts of its affiliate required to be filed pursuant to Item 9.01(a) of Form 8-K are attached hereto as Exhibit 99.1.

(b) Pro Forma Financial Information.

The pro forma financial information required to be filed pursuant to Item 9.01(b) of Form 8-K is attached hereto as Exhibit 99.2.

(c) Exhibits.

Exhibit No.	Description
99.1	Financial Statements of TravMed USA, Inc. and selected accounts of its affiliate
99.2	Pro Forma Financial Information

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CRDENTIA CORP.

June 13, 2005

By: /s/ James J. TerBeest

James J. TerBeest
Chief Financial Officer

EXHIBIT INDEX

Exhibit No.	Description
99.1	Financial Statements of TravMed USA, Inc. and selected accounts of its affiliate
99.2	Pro Forma Financial Information