

Flum Joshua Matthew
 Form 4
 April 03, 2019

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
 Flum Joshua Matthew

(Last) (First) (Middle)
 704 EXECUTIVE BOULEVARD
 (Street)

VALLEY COTTAGE, NY 10989

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
 CVS HEALTH Corp [CVS]

3. Date of Earliest Transaction
 (Month/Day/Year)
 04/01/2019

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

____ Director _____ 10% Owner
 Officer (give title below) _____ Other (specify below)
 EVP, Corp Strategy & Bus Dev

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 ____ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|-----------------------------------|
| | | | | (A) or (D) Code V Amount (D) Price | | | |
| Common Stock | 04/01/2019 | | F | 742 ⁽¹⁾ D \$ 54.19 | 18,460 | D | |
| Common Stock (pep) | | | | | 2,616.0772 | D | |
| Common Stock (restricted) | | | | | 15,324 | D | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | Amount or Number of Shares | |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|----------------------------|----------------------------|
| | | | | Code | V (A) (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares |
| Stock Option | \$ 54.19 | 04/01/2019 | | A | 60,602 | 04/01/2020 ⁽²⁾ | 04/01/2029 | Common Stock | 60,602 |
| Stock Option | \$ 54.53 | | | | | 04/01/2014 ⁽³⁾ | 04/01/2020 | Common Stock | 17,700 |
| Stock Option | \$ 34.96 | | | | | 04/01/2014 ⁽⁴⁾ | 04/01/2021 | Common Stock | 21,460 |
| Stock Option | \$ 74.29 | | | | | 04/01/2015 ⁽⁵⁾ | 04/01/2021 | Common Stock | 25,170 |
| Stock Option | \$ 102.26 | | | | | 04/01/2016 ⁽⁶⁾ | 04/01/2022 | Common Stock | 17,820 |
| Stock Option | \$ 104.82 | | | | | 04/01/2017 ⁽⁷⁾ | 04/01/2023 | Common Stock | 17,610 |
| Stock Option | \$ 103.87 | | | | | 02/27/2018 ⁽⁸⁾ | 02/27/2025 | Common Stock | 24,060 |
| Stock Option | \$ 78.05 | | | | | 04/03/2018 ⁽⁹⁾ | 04/03/2024 | Common Stock | 30,160 |
| Stock Option | \$ 62.21 | | | | | 04/01/2019 ⁽¹⁰⁾ | 04/01/2025 | Common Stock | 22,540 |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|--|---------------|-----------|------------------------------|-------|
| | Director | 10% Owner | Officer | Other |
| Flum Joshua Matthew 704 EXECUTIVE BOULEVARD VALLEY COTTAGE, NY 10989 | | | EVP, Corp Strategy & Bus Dev | |

Signatures

/s/ Joshua M.
Flum

04/03/2019

__Signature of
Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
 - ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Surrender of shares in payment of withholding taxes due upon the vesting of a stock award under an incentive compensation plan.
 - (2) Option becomes exercisable in four equal annual installments, commencing 4/1/2020.
 - (3) Options became exercisable in four equal annual installments beginning on 4/1/2014.
 - (4) Options became exercisable in three equal annual installments beginning on 4/1/2014.
 - (5) Options became exercisable in four equal annual installments beginning on 4/1/2015.
 - (6) Options became exercisable in four equal annual installments beginning on 4/1/2016.
 - (7) Options became exercisable in four equal annual installments beginning on 4/1/2017.
 - (8) Options became exercisable in three equal annual installments beginning on 2/27/2018.
 - (9) Options became exercisable in four equal annual installments beginning on 4/3/2018.
 - (10) Option became exercisable in four equal annual installments, commencing 4/1/2019.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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