

Hourican Kevin
Form 4
August 29, 2018

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
Hourican Kevin

(Last) (First) (Middle)
ONE CVS DRIVE
(Street)

WOONSOCKET, RI 02895

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
CVS HEALTH Corp [CVS]

3. Date of Earliest Transaction
(Month/Day/Year)
08/27/2018

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

____ Director _____ 10% Owner
 Officer (give title below) _____ Other (specify below)
EVP & President, CVS Pharmacy

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
____ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)
				(A) or (D)	Price		
Common Stock	08/27/2018		M	V	4,426 A \$ 54.53	D	
Common Stock	08/27/2018		S ⁽¹⁾	D	8,564 D \$ 75	D	
Common Stock (restricted)						D	10,584

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)		
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Stock Option	\$ 54.53	08/27/2018		M	4,426	04/01/2014 ⁽²⁾	04/01/2020	Common Stock	4,426
Stock Option	\$ 74.29					04/01/2015 ⁽³⁾	04/01/2021	Common Stock	9,442
Stock Option	\$ 102.26					04/01/2016 ⁽⁴⁾	04/01/2022	Common Stock	17,822
Stock Option	\$ 104.82					04/01/2017 ⁽⁵⁾	04/01/2023	Common Stock	17,611
Stock Option	\$ 78.05					04/03/2018 ⁽⁶⁾	04/03/2024	Common Stock	30,169
Stock Option	\$ 62.21					04/01/2019 ⁽⁷⁾	04/01/2025	Common Stock	87,575

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Hourican Kevin ONE CVS DRIVE WOONSOCKET, RI 02895			EVP & President, CVS Pharmacy	

Signatures

/s/ Kevin P.
Hourican
08/28/2018

**Signature of Reporting Person Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

- (1) All sales were effected pursuant to a Rule 10b5-1 plan.
- (2) Option became exercisable in four equal annual installments beginning on 4/1/2014.
- (3) Option became exercisable in four equal annual installments beginning on 4/1/2015.
- (4) Option became exercisable in four equal annual installments beginning on 4/1/2016.
- (5) Option became exercisable in four equal annual installments beginning on 4/1/2017.
- (6) Option became exercisable in four equal annual installments beginning on 4/3/2018.
- (7) Option becomes exercisable in four equal annual installments beginning on 4/1/2019.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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