Edgar Filing: REGAL ENTERTAINMENT GROUP - Form 4/A

REGAL ENTERTAINMENT GROUP

Form 4/A

November 16, 2009

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB Number:

Expires:

3235-0287 January 31,

2005

0.5

Check this box if no longer subject to

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

Estimated average burden hours per

Section 16. Form 4 or Form 5

obligations

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

response...

OMB APPROVAL

may continue. See Instruction

30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person *

2. Issuer Name and Ticker or Trading Symbol

Issuer

below)

ANSCHUTZ PHILIP F

REGAL ENTERTAINMENT GROUP [RGC]

(Check all applicable)

5. Relationship of Reporting Person(s) to

(Last)

(First) (Middle) 3. Date of Earliest Transaction

Director X 10% Owner Other (specify Officer (give title

555 17TH STREET, STE. 2400

(Street)

(Month/Day/Year) 11/11/2009

6. Individual or Joint/Group Filing(Check

4. If Amendment, Date Original Filed(Month/Day/Year)

(Instr. 8)

11/13/2009

Applicable Line) Form filed by One Reporting Person _X_ Form filed by More than One Reporting

(Instr. 4)

Person

DENVER, CO 80202

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1.Title of Security (Instr. 3)

2. Transaction Date 2A. Deemed

(Month/Day/Year) Execution Date, if

(Month/Day/Year)

4. Securities 3. TransactionAcquired (A) or Code Disposed of (D) 5. Amount of Securities Beneficially Owned

6. Ownership 7. Nature of Form: Direct Indirect Beneficial (D) or Ownership Indirect (I)

(Instr. 4)

(9-02)

(A)

Reported Transaction(s)

Following

or Code V Amount (D) Price

(Instr. 3, 4 and 5)

(Instr. 3 and 4)

Class A

Common Stock

50,000,000 (1) D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactic Code (Instr. 8)	5. onNumber of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3,	.	ate	7. Title at Amount of Underlyin Securities (Instr. 3 a	of ng s	8. Price of Derivative Security (Instr. 5)	9. Nu Deriv Secur Bene Own Follo Repo Trans (Instr
				Code V	4, and 5) (A) (D)	Date Exercisable	Expiration Date	Title Nu of	mount amber ares		

Reporting Owners

Reporting Owner Name / Address	Relationships					
reporting of the France Frances	Director	10% Owner	Officer	Other		
ANSCHUTZ PHILIP F 555 17TH STREET, STE. 2400 DENVER, CO 80202		X				
ANSCHUTZ CO 555 SEVENTEENTH STREET, SUITE 2400 DENVER, CO 80202		X				

Signatures

Robert M. Swysgood by Power of Attorney (on behalf of Philip F. Anschutz)			
**Signature of Reporting Person	Date		
Robert M. Swysgood by Power of Attorney (on behalf of Philip F. Anschutz for Anschutz Company)	11/16/2009		
**Signature of Reporting Person	Date		

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- On November 13, 2009, the reporting person, Anschutz Company, inadvertently filed a Form 4 reporting the disposition of 7,500,000 (1) shares of Class A Common Stock of the Issuer to an affiliated party that did not in fact occur. As of November 16, 2009, the reporting person, Anschutz Company, owned 50,000,000 shares of Class A Common Stock of the Issuer.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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