

ELLIE MAE INC

Form S-8

February 25, 2016

As filed with the Securities and Exchange Commission on February 25, 2016

Registration No. 333-

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM S-8
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

ELLIE MAE, INC.
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of incorporation or organization)

94-3288780
(IRS Employer Identification No.)

4420 Rosewood Drive, Suite 500
Pleasanton, California 94588
(Address of Principal Executive Offices) (Zip Code)

2011 Equity Incentive Award Plan
Employee Stock Purchase Plan
(Full title of the plan)

Brian Brown
Senior Vice President & General Counsel
Ellie Mae, Inc.
4420 Rosewood Drive, Suite 500
Pleasanton, California 94588
(Name and address of agent for service)

(925) 227-7000
(Telephone number, including area code, of agent for service)

Copies to:

Andrew D. Thorpe
 Orrick, Herrington & Sutcliffe LLP
 405 Howard Street
 San Francisco, CA 94105
 (415) 773-5700

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer or a smaller reporting company. See the definitions of “large accelerated filer,” “accelerated filer” and “smaller reporting company” in Rule 12b-2 of the Exchange Act. (Check one):

- Large accelerated filer
 Non-accelerated filer
 (Do not check if a smaller reporting company)
- Accelerated filer
 Smaller reporting company

CALCULATION OF REGISTRATION FEE

| Title of Securities To Be Registered | Amount to be Registered(1) | Proposed Maximum Offering Price Per Share | Proposed Maximum Aggregate Offering Price | Amount of Registration Fee |
|--------------------------------------|----------------------------|---|---|----------------------------|
| Common Stock, \$0.0001 Par Value | 295,665(2) | \$78.96(4) | \$23,345,708.40 | \$2,350.91 |
| Common Stock, \$0.0001 Par Value | 1,478,325(3) | \$78.96(4) | \$116,728,542.00 | \$11,754.56 |

Pursuant to Rule 416(a) under the Securities Act of 1933, as amended (the “Securities Act”), this registration statement shall also cover any additional shares of the Registrant’s common stock that become issuable under the (1) Employee Stock Purchase Plan (the “ESPP”) or the 2011 Equity Incentive Award Plan (the “2011 Plan”) by reason of any stock dividend, stock split, recapitalization or similar transactions.

(2) Represents 295,665 additional shares of common stock reserved for future issuance under the ESPP.

(3) Represents 1,478,325 additional shares of common stock reserved for future issuance under the 2011 Plan.

(4) Estimated solely for the purpose of calculating the registration fee in accordance with Rules 457(c) and (h) promulgated under the Securities Act, based upon the average of the high and low prices of the registrant’s common stock as reported on the New York Stock Exchange on February 18, 2016.

REGISTRATION OF ADDITIONAL SECURITIES
PURSUANT TO GENERAL INSTRUCTION E

Pursuant to General Instruction E to Form S-8, this Registration Statement is being filed for the purpose of registering an additional (i) 295,665 shares of the Registrant's common stock to be issued pursuant to the Registrant's Employee Stock Purchase Plan and (ii) 1,478,325 shares of the Registrant's common stock to be issued pursuant to the Registrant's 2011 Equity Incentive Award Plan, which are the same class as those securities previously registered on effective Forms S-8 filed with the Securities and Exchange Commission on February 10, 2015 (File No. 333-201998), February 7, 2014 (File No. 333-193831), January 25, 2013 (File No. 333-186213) and February 2, 2012 (File No. 333-179318), and the contents of those Registration Statements, as amended, or as modified or superseded pursuant to Rule 412 under the Securities Act, are incorporated by reference into this Registration Statement.

PART II
INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 3. Exhibits

See Index to Exhibits at the end of this Registration Statement.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Pleasanton, State of California, on this 25th day of February, 2016.

ELLIE MAE, INC.

By: /s/Jonathan H. Corr
Name: Jonathan H. Corr
Title: Chief Executive Officer

POWER OF ATTORNEY

KNOW ALL PERSONS BY THESE PRESENTS, that each individual whose signature appears below constitutes and appoints Jonathan H. Corr and Edgar A. Luce, and each of them, as attorneys-in-fact, each with the power of substitution, for him or her and in his or her name, place and stead, in any and all capacities, to sign any and all amendments (including post-effective amendments) to this registration statement, and to file the same, with all exhibits thereto and all documents in connection therewith, with the Securities and Exchange Commission, granting unto said attorneys-in-fact and agents, and each of them, full power and authority to do and perform each and every act and thing requisite and necessary to be done, as fully to all intents and purposes as he or she might or could do in person, hereby ratifying and confirming all that such attorneys-in-fact and agents or any of them, or their substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, as amended, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

| Signature | Title | Date |
|---|---|-------------------|
| /s/JONATHAN H. CORR Jonathan Corr | Chief Executive Officer and Director (principal executive officer) | February 25, 2016 |
| /s/EDGAR A. LUCE Edgar A. Luce | Chief Financial Officer (principal financial and accounting officer) | February 25, 2016 |
| /s/SIGMUND ANDERMAN Sigmund Anderman | Executive Chairman and Director | February 25, 2016 |
| /s/KAREN BLASING Karen Blasing | Director | February 25, 2016 |
| /s/CARL BUCCELLATO Carl Buccellato | Director | February 25, 2016 |
| /s/ CRAIG DAVIS Craig Davis | Director | February 25, 2016 |
| /s/A. BARR DOLAN A. Barr Dolan | Director | February 25, 2016 |
| /s/ROBERT J. LEVIN Robert J. Levin | Director | February 25, 2016 |
| /s/MARINA LEVINSON Marina Levinson | Director | February 25, 2016 |
| /s/FRANK SCHULTZ Frank Schultz | Director | February 25, 2016 |
| /s/JEB SPENCER Jeb Spencer | Director | February 25, 2016 |
| /s/RAJAT TANEJA Rajat Taneja | Director | February 25, 2016 |

EXHIBIT INDEX

The following documents are filed as exhibits to this Registration Statement.

| Exhibit No. | Description of Exhibit |
|-------------|--|
| 5.1 | Opinion of Orrick, Herrington & Sutcliffe LLP. |
| 23.1 | Consent of Grant Thornton LLP, independent registered public accounting firm. |
| 23.2 | Consent of Orrick, Herrington & Sutcliffe LLP (included in Exhibit 5.1). |
| 24.1 | Power of attorney (included in the signature page to this Registration Statement). |