

MONSANTO CO /NEW/  
Form 8-K  
April 05, 2018

As Filed with the Securities and Exchange Commission on April 5, 2018

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): April 5, 2018

MONSANTO COMPANY  
(Exact Name of Registrant as Specified in its Charter)

|                        |                          |                                      |
|------------------------|--------------------------|--------------------------------------|
| Delaware               | 001-16167                | 43-1878297                           |
| State of Incorporation | (Commission File Number) | (IRS Employer<br>Identification No.) |

800 North Lindbergh Boulevard  
St. Louis, Missouri 63167  
(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: (314) 694-1000

Not Applicable  
(Former Name or Former Address, If Changed Since Last Report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company o

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

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ITEM 2.02. Results of Operations and Financial Condition.

On April 5, 2018, Monsanto Company issued a press release and posted a slide deck on its website announcing its second quarter fiscal year 2018 financial and operating results for the period ended February 28, 2018. The press release and slide deck are furnished as Exhibits 99.1 and 99.2 hereto and incorporated herein by reference.

We are furnishing the information contained in this report, including the Exhibits, pursuant to “Item 2.02 Results of Operations and Financial Condition” of Form 8-K promulgated by the SEC. This information shall not be deemed to be “filed” for the purposes of Section 18 of the Exchange Act or otherwise subject to the liabilities of that section, unless we specifically incorporate it by reference in a document filed under the Securities Act or the Exchange Act. By filing this report on Form 8-K and furnishing this information, we make no admission as to the materiality of any information in this report, including the Exhibits.

ITEM 9.01. Financial Statements and Exhibits.

(d) Exhibits

Exhibit No. Description of Exhibit

- |      |   |
|------|---|
| 99.1 | <u>Press Release, dated April 5, 2018, issued by Monsanto Company</u> |
| 99.2 | <u>Slide deck, dated April 5, 2018</u>                                |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: April 5, 2018

MONSANTO COMPANY

By: /s/ Christopher A. Martin  
Name: Christopher A. Martin  
Title: Assistant Secretary