Edgar Filing: WESTPAC BANKING CORP - Form 424B2

WESTPAC BANKING CORP Form 424B2 December 18, 2012

CALCULATION OF REGISTRATION FEE

| Title of Each Class of | Proposed Maximum | Amount of | | | |
|---|--------------------------|------------------------|--|--|--|
| Securities Offered | Aggregate Offering Price | Registration Fee(1)(2) | | | |
| 1.100% Fixed Rate Notes due December 2017 | \$480,000,00 | \$65.47 | | | |

- (1) Calculated in accordance with Rule 457(r) of the Securities Act of 1933, as amended.
- (2) Paid herewith.

Filed under Rule 424(b)(2), Registration Statement No. 333-172579

Pricing Supplement No. 53 - Dated Monday, December 17, 2012 (To: Prospectus Dated November 16, 2012)

| CUSIP Number | Principal Amount | Selling Price | Gross NetCoupon ConcessRmoceedEype | · | Coupon | Day Count Basis | Maturity Date | 1st Coupon Date | 1st Coupon Amount | Survivor Option | s FDIC Guaranteed |
|-----------------|------------------|------------------|--------------------------------------|--------|---------|-----------------------|------------------|-----------------------|-------------------------|--------------------|-------------------|
| 96121BCF2 | \$480,000.00 | 100.000% | 1.250 %4 74,000 F0 @ed | 1.100% | Monthly | 30/360 | 12/15/2017 | 01/15/2013 | \$0.76 | Yes | No |

Redemption Information: Non-Callable

Trade Date: Monday, December 17, 2012 @ 12:00

PM ET

Settle Date: Thursday, December 20, 2012

Minimum

Denomination/Increments:\$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS: DTC Book

Entry only

Westpac Banking Corporation

Joint Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital LLC

Agents: Barclays, Citigro

Deutsche Bank Securities,

Goldman, Sachs & Co., HSBC, J.P. Morgan, Morgan Stanley, UBS Investment Bank, Wells Fargo Advised

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