

CATERPILLAR INC  
Form FWP  
June 21, 2012

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Filed Under Rule 433

Registration No. 333-162837

**Final Term Sheet**

**\$1,500,000,000**  
**Caterpillar Inc.**

\$500,000,000 0.950% Senior Notes due 2015

\$500,000,000 1.500% Senior Notes due 2017

\$500,000,000 2.600% Senior Notes due 2022

Issuer:	Caterpillar Inc.
Securities:	0.950% Senior Notes due 2015 1.500% Senior Notes due 2017 2.600% Senior Notes due 2022
Principal Amount:	\$500,000,000 for Senior Notes due 2015 \$500,000,000 for Senior Notes due 2017 \$500,000,000 for Senior Notes due 2022
Maturity:	June 26, 2015 for Senior Notes due 2015 June 26, 2017 for Senior Notes due 2017 June 26, 2022 for Senior Notes due 2022
Coupon:	0.950% for Senior Notes due 2015 1.500% for Senior Notes due 2017 2.600% for Senior Notes due 2022
Price to Public:	99.979% for Senior Notes due 2015 99.880% for Senior Notes due 2017 99.581% for Senior Notes due 2022
Yield to Maturity:	0.957% for Senior Notes due 2015 1.525% for Senior Notes due 2017

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2.648% for Senior Notes due 2022

Spread to Benchmark Treasury:

+55 basis points for Senior Notes due 2015  
+80 basis points for Senior Notes due 2017  
+103 basis points for Senior Notes due 2022

Benchmark Treasury:

UST 0.375% due June 15, 2015 for Senior Notes due 2015

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UST 0.625% due May 31, 2017 for Senior Notes due 2017  
UST 1.750% due May 15, 2022 for Senior Notes due 2022

**Benchmark Treasury Price & Yield:**

99-29; 0.407% for UST due June 15, 2015 for Senior Notes due 2015  
99-16+; 0.725% for UST due May 31, 2017 for Senior Notes due 2017  
101-6+; 1.618% for UST due May 15, 2022 for Senior Notes due 2022

**Interest Payment Dates:**

June 26 and December 26, commencing December 26, 2012

**Optional Redemption:**

At a discount rate of Treasury plus 10 basis points for Senior Notes due 2015

At a discount rate of Treasury plus 12.5 basis points for Senior Notes due 2017

At any time prior to March 26, 2022 (three months prior to maturity), at a discount rate of Treasury plus 15 basis points for Senior Notes due 2022

At any time on or after March 26, 2022 (three months prior to maturity), at par for Senior Notes due 2022

**Expected Settlement Date:**

T+3; June 26, 2012

**CUSIP / ISIN:**

149123 BY6 / US149123BY63 for Senior Notes due 2015

149123 BZ3 / US149123BZ39 for Senior Notes due 2017

149123 BX8 / US149123BX80 for Senior Notes due 2022

**Ratings:**

A2 (Stable) by Moody's Investors Service, Inc.

A (Stable) by Standard & Poor's Ratings Services

A (Stable) by Fitch Ratings, Inc.

**Note:** A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

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Joint Book-Running Managers:

Citigroup Global Markets Inc.  
J.P. Morgan Securities LLC  
Merrill Lynch, Pierce, Fenner & Smith  
Incorporated

Senior Co-Manager:

SG Americas Securities, LLC

Co-Managers:

ANZ Securities, Inc.

Goldman, Sachs & Co.

ING Financial Markets LLC

Lloyds Securities Inc.

Mitsubishi UFJ Securities (USA), Inc.

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