

ERA Mining Machinery Ltd  
Form CB  
April 30, 2012

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**Form CB**

**TENDER OFFER/RIGHTS OFFERING NOTIFICATION FORM**

Please place an X in the box(es) to designate the appropriate rule provision(s) relied upon to file this Form:

|   |                                  |
|---|----------------------------------|
| Securities Act Rule 801 (Rights Offering)                                 | <input type="radio"/>            |
| Securities Act Rule 802 (Exchange Offer)                                  | <input checked="" type="radio"/> |
| Exchange Act Rule 13e-4(h)(8) (Issuer Tender Offer)                       | <input type="radio"/>            |
| Exchange Act Rule 14d-1(c) (Third Party Tender Offer)                     | <input checked="" type="radio"/> |
| Exchange Act Rule 14e-2(d) (Subject Company Response)                     | <input type="radio"/>            |
| Filed or submitted in paper if permitted by Regulation S-T Rule 101(b)(8) | <input type="radio"/>            |

Note: Regulation S-T Rule 101(b)(8) only permits the filing or submission of a Form CB in paper by a party that is not subject to the reporting requirements of Section 13 or 15(d) of the Exchange Act.

**ERA Mining Machinery Limited**

(Name of Subject Company)

**Not applicable.**

(Translation of Subject Company's Name into English (if applicable))

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**Cayman Islands**

(Jurisdiction of Subject Company's Incorporation or Organization)

**Caterpillar Inc.**

(Name of Person(s) Furnishing Form)

**Ordinary Shares  
Options to Subscribe for Ordinary Shares**

(Title of Class of Subject Securities)

**Not applicable.**

(CUSIP Number of Class of Securities (if applicable))

**Lee Jong-Dae**

**Executive Director**

**ERA Mining Machinery Limited**

**Unit 9B, 9th Floor, Shun Ho Tower**

**24-30 Ice House Street, Central**

**Hong Kong**

**+852 2521 0080**

(Name, Address (including zip code) and Telephone Number (including area code) of

Person(s) Authorized to Receive Notices and Communications on Behalf of Subject Company)

**Copies to:**

**James B. Buda**

**Senior Vice President and Chief Legal Officer**

**Caterpillar Inc.**

**100 NE Adams Street**

**Kenneth A. K. Martin**

**Freshfields Bruckhaus Deringer**

**11th Floor, Two Exchange Square**

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**April 30, 2012**

(Date Tender Offer/Rights Offering Commenced)

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**PART I - INFORMATION SENT TO SECURITY HOLDERS**

**Item 1. Home Jurisdiction Documents**

The following documents are attached as exhibits to this Form CB:

| <b>Exhibit No.</b> | <b>Document</b>  |
|--------------------|--|
| 99.1               | Composite offer and response document in relation to the voluntary conditional offer, dated April 30, 2012                             |
| 99.2               | Form of Share Offer Acceptance   |
| 99.3               | Form of Option Offer Acceptance  |
| 99.4               | Joint Announcement relating to the dispatch of composite document in relation to the voluntary conditional offer, dated April 30, 2012 |

**Item 2. Informational Legends**

The required legends have been included in prominent portions of Exhibit 99.1 referred to in Item 1.

**PART II - INFORMATION NOT REQUIRED TO BE SENT TO SECURITY HOLDERS**

Not applicable.

**PART III - CONSENT TO SERVICE OF PROCESS**

Not applicable.

**PART IV - SIGNATURES**

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

/s/ James B. Buda  
(Signature)

James B. Buda

Senior Vice President and Chief Legal Officer  
Caterpillar Inc.  
(Name and Title)

April 30, 2012  
(Date)