

Edgar Filing: WESTPAC BANKING CORP - Form 424B2

WESTPAC BANKING CORP
 Form 424B2
 September 13, 2011

Filed under Rule 424(b)(2), Registration Statement No. 333-172579

Preliminary Pricing Supplement No. 13 - Dated Monday, September 12, 2011 (To: Prospectus Dated March 2, 2011)

CUSIP	Principal		Gross	Net	Coupon	Coupon	Coupon	Day	Maturity	1st	1st	Survivor	FBI	Product
Number	Amount	Selling Price	Concession	Proceeds	Type	Rate	Frequency	Basis	Date	Date	Amount	Option	Guaranteed	Ranking

96121BAN7	\$	100.000%	1.250%	\$	Fixed	2.250%	Monthly	30/360	09/15/2011	09/15/2016	\$1.44	Yes	No	Senior Unsecured Notes
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Redemption Information: Non-Callable

Trade Date: Monday, September 19, 2011
 @ 12:00 PM ET

Westpac
 Banking
 Corporation

Settle Date: Thursday, September 22,
 2011

Prospectus
 dated March 2,
 2011

Minimum
 Denomination/Increments:\$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS:
 DTC Book Entry only

Joint Lead Managers and Lead Agents: BofA Merrill Lynch,
 Incapital LLC **Agents:** Citigroup Global Markets Inc.,

Deutsche Bank Securities Inc., HSBC Securities (USA) Inc., J.P.
 Morgan Securities LLC, Merrill Lynch, Pierce, Fenner
 & Smith Incorporated, Morgan Stanley & Co. LLC, UBS Securities
 LLC, Wells Fargo Advisors, LLC

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Westpac Banking Corporation