

SADIA S.A.  
Form CB/A  
August 11, 2009

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**Form CB**

Amendment No. 12

**TENDER OFFER/RIGHTS OFFERING NOTIFICATION FORM**

Please place an X in the box(es) to designate the appropriate rule provision(s) relied upon to file this Form:

Securities Act Rule 801 (Rights Offering)	<input type="radio"/>
Securities Act Rule 802 (Exchange Offer)	<input checked="" type="radio"/>
Exchange Act Rule 13e-4(h)(8) (Issuer Tender Offer)	<input type="radio"/>
Exchange Act Rule 14d-1(c) (Third Party Tender Offer)	<input type="radio"/>
Exchange Act Rule 14e-2(d) (Subject Company Response)	<input type="radio"/>

Filed or submitted in paper if permitted by Regulation S-T Rule 101(b)(8)

**Sadia S.A.**

(Name of Subject Company)

**Not Applicable**

(Translation of Subject Company's Name into English (if applicable))

Edgar Filing: SADIA S.A. - Form CB/A

**Federative Republic of Brazil**

(Jurisdiction of Subject Company's Incorporation or Organization)

**BRF Brasil Foods S.A.**  
**(formerly named Perdigão S.A.)**

(Name of Person(s) Furnishing Form)

**Common Shares**

(Title of Class of Subject Securities)

**Not Applicable**

(CUSIP Number of Class of Securities)

**José Luis Magalhães Salazar**  
**Chief Financial Officer**  
**Rua Fortunato Ferraz, 659**  
**Vila Anastacio, São Paulo, SP**  
**05093-901 Brazil**  
**(55 11) 2113-3555**

(Name, Address (including zip code) and Telephone Number (including area code) of

Person(s) Authorized to Receive Notices and Communications on Behalf of Subject Company)

**Not Applicable**

(Date Tender Offer Commenced)

**PART I - INFORMATION SENT TO SECURITY HOLDERS****Item 1. Home Jurisdiction Documents**

(a) The following document is attached hereto as an exhibit to this form:

<b>Exhibit</b>	<b>Description</b>
1.*	Material Fact Notice ( <i>fato relevante</i> ) disseminated in Brazil by Perdigão S.A. and Sadia S.A. on May 19, 2009
4.*	Material Fact Notice ( <i>fato relevante</i> ) dated June 3, 2009, disseminated in Brazil by Perdigão S.A. and Sadia S.A. on June 4, 2009
5.*	Pro forma financial information made available to investors in Brazil by Perdigão S.A. and Sadia S.A. on June 8, 2009
7.*	Announcement to the market ( <i>anúncio ao mercado</i> ) disseminated in Brazil by Perdigão S.A. on June 9, 2009
8.*	Minutes of Sadia S.A.'s board of directors meeting held on June 22, 2009 and disseminated in Brazil by Sadia S.A. on June 23, 2009
9.*	Proposal of the board of directors for extraordinary general shareholders meeting ( <i>proposta do conselho de administração</i> ) of Sadia S.A. disseminated to investors in Brazil by Sadia S.A. on June 23, 2009
10.*	Notice for Extraordinary General Shareholders Meeting ( <i>edital de convocação</i> ) disseminated to investors in Brazil by Sadia S.A. on June 23, 2009
14.*	Material Fact Notice ( <i>fato relevante</i> ) disseminated in Brazil by Perdigão S.A. on June 30, 2009
15.*	Material Fact Notice ( <i>fato relevante</i> ) disseminated in Brazil by Perdigão S.A. and Sadia S.A. on July 1, 2009
16.*	Announcement disseminated in Brazil by Perdigão S.A. and Sadia S.A. on July 7, 2009
17.*	Notice for Extraordinary General Shareholders Meeting ( <i>edital de convocação</i> ) disseminated to investors in Brazil by Sadia S.A. on July 8, 2009
18.*	Material Fact Notice ( <i>fato relevante</i> ) disseminated in Brazil by BRF - Brasil Foods S.A. on July 9, 2009
19.*	Minutes of Perdigão S.A.'s special general meeting held on July 8, 2009 and disseminated in Brazil by Perdigão S.A. on July 8, 2009
22.*	Protocol and Justification of Merger of Shares disseminated to investors in Brazil by BRF - Brasil Foods S.A. and Sadia S.A. on July 9, 2009
23.*	Material Fact Notice ( <i>fato relevante</i> ) dated July 9, 2009 disseminated in Brazil by BRF - Brasil Foods S.A. and Sadia S.A. on July 9, 2009

Edgar Filing: SADIA S.A. - Form CB/A

24.*	Material Fact Notice ( <i>fato relevante</i> ) dated July 9, 2009 disseminated in Brazil by BRF Brasil Foods S.A. and Sadia S.A. on July 13, 2009
25.*	Appraisal Report by Apsis Consultoria Empresarial Ltda. dated March 30, 2009
26.*	Material Fact Notice ( <i>fato relevante</i> ) dated August 3, 2009 disseminated in Brazil by BRF Brasil Foods S.A. and Sadia S.A. on August 3, 2009
99.27	Material Fact Notice ( <i>fato relevante</i> ) disseminated in Brazil by BRF Brasil Foods S.A. and Sadia S.A. on August 10, 2009

---

\* Previously furnished as exhibit to Form CB filed with the Securities and Exchange Commission.

(b) Not applicable.

**Item 2. Informational Legends**

Included in document attached hereto as Exhibit 1.

---

**PART II - INFORMATION NOT REQUIRED TO BE SENT TO SECURITY HOLDERS**

(1) The following document is attached hereto as an exhibit to this form:

<b>Exhibit</b>	<b>Description</b>
2.*	Investor presentation made available to investors in Brazil by Perdigão S.A. and Sadia S.A. on May 19, 2009
3.*	Transcript of conference call held in Brazil by Perdigão S.A. and Sadia S.A. on May 19, 2009
11.*	Notice of extraordinary general shareholders meeting ( <i>edital de convocação</i> ) disseminated to investors in Brazil by Perdigão S.A. on June 23, 2009
12.*	Proposal of the board of directors for extraordinary general shareholders meeting ( <i>proposta do conselho de administração pela assembleia geral extraordinária</i> ) of Perdigão S.A. disseminated to investors in Brazil by Perdigão S.A. on June 23, 2009
13.*	Proposed by-laws for BRF Brasil Foods S.A. ( <i>estatuto social de BRF-Brasil Foods S.A.</i> ) disseminated to investors in Brazil by Perdigão S.A. on June 23, 2009
20.*	Notice for Special General Meeting ( <i>edital de convocação</i> ) disseminated to investors in Brazil by BRF Brasil Foods S.A. on July 8, 2009
21.*	Proposal of the board of directors for special general meeting ( <i>proposta do conselho de administração</i> ) of BRF Brasil Foods S.A. disseminated to investors in Brazil by BRF Brasil Foods S.A. on July 9, 2009

---

\* Previously furnished as exhibit to Form CB filed with the Securities and Exchange Commission.

(2) Not Applicable.

(3) Not Applicable.

---

**PART III - CONSENT TO SERVICE OF PROCESS**

- (1) Form F-X filed on May 20, 2009 with the Securities and Exchange Commission.
  
  - (2) Not Applicable.
-

**PART IV - SIGNATURES**

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

**BRF Brasil Foods S.A.**

/s/ Leopoldo Viriato Saboya		
Name:	Leopoldo Viriato Saboya	
Title:	Chief Financial Officer	
August 11, 2009		

---