

ISOLAGEN INC  
Form 5  
February 14, 2008

**FORM 5**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).  
Form 3 Holdings Reported Form 4 Transactions Reported

**ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person \*  
TOH HENRY Y L  
  
(Last) (First) (Middle)

2. Issuer Name and Ticker or Trading Symbol  
ISOLAGEN INC [ILE]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

405 EAGLEVIEW BLVD.  
  
(Street)

3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year)  
12/31/2007

Director  10% Owner  
 Officer (give title below)  Other (specify below)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Reporting (check applicable line)

EXTON, PA 19341

Form Filed by One Reporting Person  
 Form Filed by More than One Reporting Person

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)<br>(A) or (D) Price | 5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|--|--|-----------------------------------|
|---------------------------------|--------------------------------------|--|--------------------------------|---|--|--|-----------------------------------|

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 2270 (9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount Underlying Securities (Instr. 3 and 4) |
|--|---|--------------------------------------|--|--------------------------------|------------------------------------|--|--|
|--|---|--------------------------------------|--|--------------------------------|------------------------------------|--|--|

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|                            | Security |     |                  |   | Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) |     |       | Expiration Date | Title        | Amount Number Shares |
|----------------------------|----------|-----|------------------|---|--|-----|-------|-----------------|--------------|----------------------|
|                            | (A)      | (D) | Date Exercisable |   | (A)  | (D) | Date  |                 |              |                      |
| Non-Qualified Stock Option | \$ 6     | Â   | Â                | Â | Â  | Â   | Â (1) | 01/08/2014      | Common Stock | 100,0                |
| Non-Qualified Stock Option | \$ 7.67  | Â   | Â                | Â | Â  | Â   | Â (2) | 03/03/2015      | Common Stock | 20,0                 |
| Non-Qualified Stock Option | \$ 2.14  | Â   | Â                | Â | Â  | Â   | Â (3) | 01/12/2016      | Common Stock | 30,0                 |
| Non-Qualified Stock Option | \$ 3.76  | Â   | Â                | Â | Â  | Â   | Â (4) | 08/03/2016      | Common Stock | 16,6                 |
| Non-Qualified Stock Option | \$ 2.37  | Â   | Â                | Â | Â  | Â   | Â (5) | 01/24/2017      | Common Stock | 30,0                 |

## Reporting Owners

| Reporting Owner Name / Address                          | Relationships |           |         |       |
|---|---------------|-----------|---------|-------|
|   | Director      | 10% Owner | Officer | Other |
| TOH HENRY Y L<br>405 EAGLEVIEW BLVD.<br>EXTON, PA 19341 | Â X           | Â         | Â       | Â     |

## Signatures

/s/ Henry Toh                      02/14/2008

\_\_Signature of  
Reporting Person

Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Vested as follows: 66,667 shares vested on a quarterly basis commencing January 8, 2004 through December 31, 2005; and 33,333 shares vested December 31, 2005.
- (2) Vested in equal installments on March 31, 2005; June 30, 2005; September 30, 2005; and December 31, 2005.
- (3) Vested in equal installments on March 31, 2006; June 30, 2006; September 30, 2006; and December 31, 2006.
- (4) Vested in equal installments on November 30, 2006; February 28, 2007; May 31, 2007; and August 31, 2007.
- (5) Vested in equal installments on March 31, 2007; June 30, 2007; September 30, 2007; and December 31, 2007.
- (6) Represents beneficial ownership as of December 31, 2007.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.