SINCLAIR BROADCAST GROUP INC Form 305B2 May 03, 2007

File No. 333-86712

# SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549	

# FORM T-1

STATEMENT OF ELIGIBILITY UNDER THE TRUST INDENTURE ACT OF 1939 OF A CORPORATION DESIGNATED TO ACT AS TRUSTEE

Check if an Application to Determine Eligibility of a Trustee Pursuant to Section 305(b)(2)

# U.S. BANK NATIONAL ASSOCIATION

(Exact name of Trustee as specified in its charter)

31-0841368

I.R.S. Employer Identification No.

#### **800 Nicollet Mall**

Minneapolis, Minnesota

(Address of principal executive offices)

**55402** (Zip Code)

Melody Scott U.S. Bank National Association 1051 E. Cary Street, Suite 1150 Richmond, VA 23219 (804) 343-1560

(Name, address and telephone number of agent for service)

SINCLAIR BROADCAST GROUP, INC.

(Issuer with respect to the Securities)

Maryland

(State or other jurisdiction of incorporation or organization)

52-1494660

(I.R.S. Employer Identification No.)

10706 Beaver Dam Road

Cockeysville, Maryland

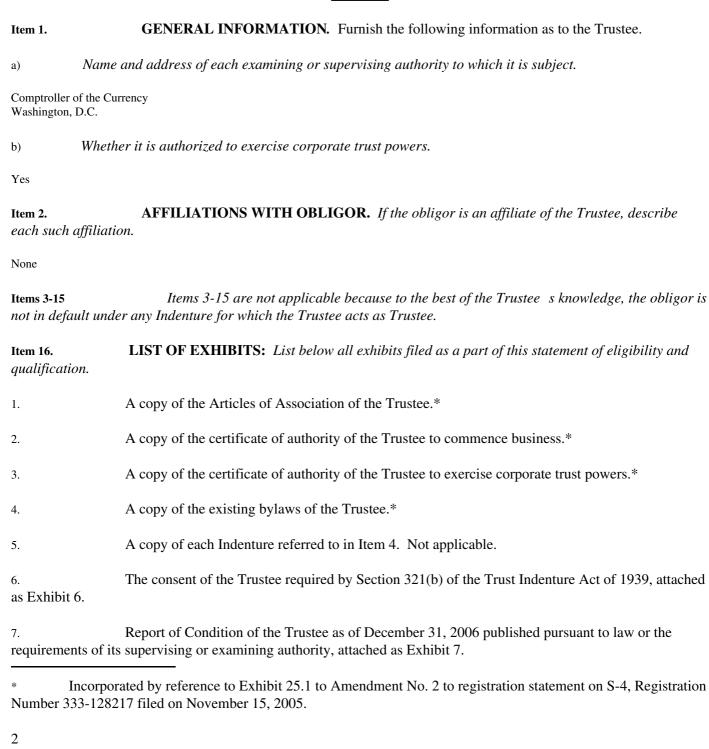
(Address of Principal Executive Offices)

**21030** (Zip Code)

All series of senior debentures, notes and other evidences of indebtedness issued under the Indenture including, but not limited to,

**3% Convertible Senior Notes Due 2027** (Title of the Indenture Securities)

#### FORM T-1



#### **SIGNATURE**

Pursuant to the requirements of the Trust Indenture Act of 1939, as amended, the Trustee, U.S. BANK NATIONAL ASSOCIATION, a national banking association organized and existing under the laws of the United States of America, has duly caused this statement of eligibility and qualification to be signed on its behalf by the undersigned, thereunto duly authorized, all in the City of Richmond, State of Virginia on the 1st of May, 2007.

By /s/ Melody M. Scott Melody M. Scott Trust Officer

By: /s/ Monique L. Green Monique L. Green

Vice President

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## Exhibit 6

#### **CONSENT**

In accordance with Section 321(b) of the Trust Indenture Act of 1939, the undersigned, U.S. BANK NATIONAL ASSOCIATION hereby consents that reports of examination of the undersigned by Federal, State, Territorial or District authorities may be furnished by such authorities to the Securities and Exchange Commission upon its request therefor.

Dated: May 1, 2007

By /s/ Melody M. Scott Melody M. Scott Trust Officer

By: /s/ Monique L. Green Monique L. Green

Vice President

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## Exhibit 7

### U.S. Bank National Association Statement of Financial Condition As of 12/31/2006

## (\$000 s)

	12/31/2006	
Assets		
Cash and Due From Depository Institutions	\$	8,644,951
Securities	39,699,269	
Federal Funds	3,512,083	
Loans & Lease Financing Receivables	141,159,825	
Fixed Assets	2,300,043	
Intangible Assets	12,048,875	
Other Assets	10,437,280	
Total Assets	\$	217,802,326
Liabilities		
Deposits	\$	135,903,121
Fed Funds	12,316,778	
Treasury Demand Notes	0	
Trading Liabilities	139,984	
Other Borrowed Money	33,217,524	
Acceptances	0	
Subordinated Notes and Debentures	7,384,026	
Other Liabilities	6,677,926	
Total Liabilities	\$	195,639,359
Equity		
Minority Interest in Subsidiaries	\$	1,544,842
Common and Preferred Stock	18,200	
Surplus	11,976,937	
Undivided Profits	8,622,988	
Total Equity Capital	\$	22,162,967
Total Liabilities and Equity Capital	\$	217,802,326

To the best of the undersigned s determination, as of the date hereof, the above financial information is true and correct.

### U.S. Bank National Association

By: /s/ Melody M. Scott Vice President

Date: May 1, 2007

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