

AMERIPATH INC  
Form 8-K  
February 02, 2007

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549**

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**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

Date of report (Date of earliest event reported): **February 2, 2007**

**AMERIPATH, INC.**

(Exact Name of Registrant as Specified in Charter)

**Delaware**

(State or Other Jurisdiction  
of Incorporation)

**000-22313**

(Commission  
File Number)

**65-0642485**

(IRS Employer  
Identification No.)

**7111 Fairway Drive  
Suite 400**

**Palm Beach Gardens, FL 33418**

(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: **(561) 712-6200**

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



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**SIGNATURE**

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**Item 8.01. Other Events**

On February 2, 2007, AmeriPath, Inc. ( AmeriPath ) issued a press release announcing that its new direct parent company, AmeriPath Intermediate Holdings, Inc., expects to commence an offering under Rule 144A and Regulation S of U.S.\$125.0 million in senior unsecured floating rate PIK toggle notes due 2014. A copy of the press release is furnished as Exhibit 99.1 to this Current Report.

**Item 9.01. Financial Statements and Exhibits**

(d) *Exhibits.*

99.1 Press Release, dated February 2, 2007

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**AMERIPATH, INC.**

Dated: February 2, 2007

By:

/s/ DONALD E. STEEN  
Donald E Steen  
Chairman and Chief Executive Officer

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**INDEX TO EXHIBITS**

**Exhibit**

**No.            Description**

99.1            Press Release, dated February 2, 2007

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