DIGITAL ANGEL CORP Form 8-K August 02, 2006

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

| FORM 8-K CURRENT REPORT | | |
|------------------------------------------------------------------------|---------------------------------|----------------------------------------|
| CURRENT REPORT | FORM 8-K | |
| | CURRENT REPORT | |
| Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 | Securities Exchange Act of 1934 | Pursuant to Section 13 or 15(d) of the |

Date of Report (Date of earliest event reported): August 2, 2006

DIGITAL ANGEL CORPORATION

(Exact name of registrant as specified in its charter)

FORM 8-K

Edgar Filing: DIGITAL ANGEL CORP - Form 8-K

Delaware (State of other jurisdiction of incorporation)

1-15177 (Commission File Number)

52-1233960 (I.R.S. Employer Identification No.)

| 490 Villaume Avenue, South St. Paul, MN (Address of Principal Executive Offices) (Zip | Code) | | |
|----------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------|--|--|
| (Registrant s telephone number, including area code) (651) 4 | 455-1621 | | |
| Not applicable. | | | |
| (Former name or former address, if changed since last report.) | | | |
| Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filin the following provisions: | ng obligation of the registrant under any of | | |
| o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425) | | | |
| o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12) | | | |
| o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR.14d-2(b)) | | | |
| o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 2 | 240.13e-4(c)) | | |

Edgar Filing: DIGITAL ANGEL CORP - Form 8-K

Item 7.01. Regulation FD Disclosure.

On August 2, 2006, Digital Angel Corporation (the Company) issued a press release announcing that the Special Committee of its Board of Directors has retained the services of Raymond James as investment advisor. A copy of the press release is attached to this Current Report on Form 8-K as Exhibit 99.1 and is incorporated herein solely for purposes of Item 7.01.

In accordance with General Instruction B.2 of Form 8-K, the information in this report shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or otherwise subject to the liabilities under that section, nor shall such information be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

Item 9.01. Financial Statements and Exhibits

(c) Exhibits 99.1

Press release issued by Digital Angel Corporation on August 2, 2006

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 2, 2006

/s/ James P. Santelli Digital Angel Corporation James P. Santelli Senior Vice President and Chief Financial Officer

52-1233960 3