

POGO PRODUCING CO
Form 8-K
April 27, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **April 27, 2004**

POGO PRODUCING COMPANY

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

1-7792
(Commission File Number)

74-1659398
(IRS Employer
Identification No.)

**5 Greenway Plaza, Suite 2700
Houston, Texas 77046-0504**

(Address of principal executive offices and zip code)

Registrant's telephone number, including area code: **(713) 297-5000**

Item 7. Financial Statements and Exhibits.

(c) Exhibits (furnished pursuant to Item 12 and not deemed filed with the Commission).

| Exhibit Number | Description |
|-----------------------|---|
| 99.1 | Press Release issued April 27, 2004 regarding the quarter ended March 31, 2004 results of Pogo Producing Company (the Company). |
| 99.2 | Unaudited Supplemental Financial Information regarding the Company's quarter ended March 31, 2004 results. |
| 99.3 | Unaudited Supplemental Operating Information regarding the Company's quarter ended March 31, 2004 results. |

Item 12. Results of Operations and Financial Condition.

(1) On April 27, 2004, a press release was issued by the Company and also made available through the Company's website at www.pogoproducing.com. The press release contains information concerning the Company's unaudited financial and operating results for the quarter ended March 31, 2004. A copy of this press release is included herein as Exhibit 99.1 and incorporated in this Item 12 by reference.

(2) On April 27, 2004, certain unaudited supplemental financial and operating information concerning the Company's results for the quarter ended March 31, 2004, were placed on the Company's website at www.pogoproducing.com. A copy of the two supplemental schedules are included herein as Exhibits 99.2 and 99.3 and are incorporated in this Item 12 by reference.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

POGO PRODUCING COMPANY

Date: April 27, 2004

By: */s / Gerald A. Morton*
Name: Gerald A. Morton
Title: Senior Vice President and Corporate Secretary

Exhibit Index

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