

SYNERGETICS USA INC  
Form 8-K  
May 29, 2012

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

**Date of Report: May 29, 2012**  
**(Date of earliest event reported)**

**Synergetics USA, Inc**  
**(Exact name of registrant as specified in its charter)**

**DE**  
**(State or other jurisdiction**  
**of incorporation) 001-10382**  
**(Commission File Number) 20-5715943**

**(IRS Employer**  
**Identification Number)**  
**3845 Corporate Centre Drive**  
**(Address of principal executive offices) 63368**  
**(Zip Code)**  
**(636) 939-5100**  
**(Registrant's telephone number, including area code)**

**Not Applicable**  
**(Former Name or Former Address, if changed since last report)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**Item 2.02. Results of Operations and Financial Condition**

On May 29, 2012, Synergetics USA, Inc. (the "Company") issued a press release announcing its preliminary financial results for the third fiscal quarter ended April 30, 2012. A copy of this press release is attached hereto as Exhibit 99.1 and incorporated herein by reference.

**Item 9.01. Financial Statements and Exhibits**

**(a) Financial statements:**

None

**(b) Pro forma financial information:**

None

**(c) Shell company transactions:**

None

**(d) Exhibits**

99.1 Press Release of Synergetics USA, Inc dated May 29, 2012

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: May 29, 2012

**SYNERGETICS USA, INC**

By: /s/ Pamela G. Boone

Pamela G. Boone

*Chief Financial Officer*

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**Exhibit Index** **Exhibit No. Description** 99.1 Press Release of Synergetics USA, Inc dated May 29, 2012