

Explanatory Note

On July 19, 2018, LCNB Corp. issued an earnings release announcing its financial results for the three and six months ended June 30, 2018. A copy of the earnings release was furnished with a Current Report on Form 8-K filed on July 19, 2018 (the "Original Earnings Release"). This Amendment No. 1 on Form 8-K/A is being filed to amend Items 2.02, 7.01, and 9.01 of the Original Release, solely for the purpose of updating information related to certain acquisition costs, as described below (this amendment, the "Revised Earnings Release").

Item 2.02 Results of Operations and Financial Condition.

On July 19, 2018, LCNB Corp. filed the Original Earnings Release to report its financial results for the three and six months ended June 30, 2018. The Original Earnings Release reflected our initial estimates for purchase accounting adjustments related to our acquisition of Columbus First Bancorp, Inc. ("CFB"). Subsequently, additional and more accurate information has been obtained related to the acquisition. Although the accounting related to the acquisition of CFB is not yet complete, we believe the information in this Revised Earnings Release is a more accurate representation of the combined entity. The Revised Earnings Release replaces the Original Earnings Release and has been re-posted on the Company's website.

A copy of the updated earnings release (Exhibit 99.1) and updated unaudited financial highlights (Exhibit 99.2) reflecting these changes are attached and are furnished under this Item 2.02.

Item 7.01 Regulation FD Disclosure.

On July 19, 2018, LCNB Corp. filed the Original Earnings Release to report its financial results for the three and six months ended June 30, 2018. The Original Earnings Release reflected our initial estimates for purchase accounting adjustments related to our acquisition of Columbus First Bancorp, Inc. ("CFB"). Subsequently, additional and more accurate information has been obtained related to the acquisition. Although the accounting related to the acquisition of CFB is not yet complete, we believe the information in this Revised Earnings Release is a more accurate representation of the combined entity. The Revised Earnings Release replaces the Original Earnings Release and has been re-posted on the Company's website.

A copy of the updated earnings release (Exhibit 99.1) and updated unaudited financial highlights (Exhibit 99.2) reflecting these changes are attached and are furnished under this Item 7.01.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

| Exhibit No. | Description |
|-------------|--|
| 99.1 | <u>Updated Earnings Press Release Dated August 6, 2018</u> |
| 99.2 | <u>Updated Unaudited Financial Highlights</u> |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned thereunto duly authorized.

LCNB
CORP.

Date: August 6, 2018

By: /s/
Robert C.
Haines
II
Robert C.
Haines II
Chief
Financial
Officer