

NORTH AMERICAN GALVANIZING & COATINGS INC
Form 8-K
August 04, 2009

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported: August 4, 2009)

North American Galvanizing & Coatings, Inc.

(Exact name of registrant as specified in charter)

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| Delaware (State or other jurisdiction of incorporation) | 1-3920 (Commission File Number) | 71-0268502 (IRS Employer Identification No.) |
|---|------------------------------------|---|

5314 South Yale Avenue, Suite 1000, Tulsa, Oklahoma 74135

(Address of principal executive offices) (Zip Code)

(Registrant's telephone number, including area code): (918) 494-0964

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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ITEM 8.01

OTHER EVENTS

North American Galvanizing & Coatings, Inc. (the “Company”) is proceeding with the \$10 million capital raise through a private placement of subordinated notes and warrants to purchase unregistered shares of the Company’s common stock, as announced on June 25, 2009.

The subscription period for the offering was scheduled to end on August 4, 2009, and the offering was scheduled to close on August 7, 2009. The Company is extending the subscription period to August 18, 2009 and the scheduled closing date to August 21, 2009.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NORTH AMERICAN GALVANIZING & COATINGS,
INC.

Date: August 4, 2009

By: /s/ Beth B. Hood
Beth B. Hood
Vice President and Chief Financial Officer